Journal of Visualized Experiments

Portal Vein Injection of Colorectal Cancer Organoids to Study the Liver Metastasis Stroma --Manuscript Draft--

| Article Type: | Invited Methods Collection - JoVE Produced Video |
|---|--|
| Manuscript Number: | JoVE62630R2 |
| Full Title: | Portal Vein Injection of Colorectal Cancer Organoids to Study the Liver Metastasis Stroma |
| Corresponding Author: | Susan Woods The University of Adelaide School of Medicine: The University of Adelaide Adelaide Medical School Adelaide, SA AUSTRALIA |
| Corresponding Author's Institution: | The University of Adelaide School of Medicine: The University of Adelaide Adelaide Medical School |
| Corresponding Author E-Mail: | susan.woods@adelaide.edu.au |
| Order of Authors: | Hiroki Kobayashi |
| | Krystyna Gieniec |
| | Jia Ng |
| | Jarrad Goyne |
| | Tamsin Lannagan |
| | Elaine Thomas |
| | Georgette Radford |
| | Tongtong Wang |
| | Nobumi Suzuki |
| | Mari Ichinose |
| | Josephine Wright |
| | Laura Vrbanac |
| | Alastair Burt |
| | Masahide Takahashi |
| | Atsushi Enomoto |
| | Daniel Worthley |
| | Susan Woods |
| Additional Information: | |
| Question | Response |
| Please indicate whether this article will be Standard Access or Open Access. | Standard Access (US\$1200) |
| Please specify the section of the submitted manuscript. | Cancer Research |
| Please confirm that you have read and agree to the terms and conditions of the author license agreement that applies below: | I agree to the UK Author License Agreement (for UK authors only) |

| Please provide any comments to the journal here. | As discussed with Dr. Upponi, a JOVE editor (email communication 2nd February 2021), we will make a video after our manuscript is accepted. |
|--|---|
| Please indicate whether this article will be Standard Access or Open Access. | Standard Access (\$1400) |
| Please indicate the city , state/province , and country where this article will be filmed . Please do not use abbreviations. | APF |
| Please confirm that you have read and agree to the terms and conditions of the video release that applies below: | I agree to the Video Release |

44

```
1
      TITLE:
 2
      Portal Vein Injection of Colorectal Cancer Organoids to Study the Liver Metastasis Stroma
 3
 4
      AUTHORS AND AFFILIATIONS:
      Hiroki Kobayashi<sup>1,2,3,4</sup>, Krystyna A. Gieniec<sup>1,2</sup>, Jia Q Ng<sup>1,2</sup>, Jarrad Goyne<sup>1,2</sup>, Tamsin RM. Lannagan<sup>1,2</sup>,
 5
      Elaine M. Thomas<sup>1,2</sup>, Georgette Radford<sup>1,2</sup>, Tongtong Wang<sup>1,2</sup>, Nobumi Suzuki<sup>1,2,5</sup>, Mari
 6
 7
      Ichinose<sup>1,2</sup>, Josephine A Wright<sup>2</sup>, Laura Vrbanac<sup>1,2</sup>, Alastair D. Burt<sup>6</sup>, Masahide Takahashi<sup>3,4,7</sup>,
      Atsushi Enomoto<sup>3</sup>, Daniel L. Worthley<sup>2*</sup>, Susan L. Woods<sup>1,2*</sup>
 8
 9
10
      <sup>1</sup>Adelaide Medical School, University of Adelaide, Adelaide, SA, Australia
      <sup>2</sup>South Australian Health and Medical Research Institute (SAHMRI), Adelaide, SA, Australia
11
12
      <sup>3</sup>Department of Pathology, Nagoya University Graduate School of Medicine, Nagoya, Aichi, Japan
13
      <sup>4</sup>Division of Molecular Pathology, Center for Neurological Disease and Cancer, Nagoya University
14
      Graduate School of Medicine, Nagoya, Aichi, Japan
15
      <sup>5</sup>Department of Gastroenterology, Graduate School of Medicine, The University of Tokyo, Tokyo,
16
      Japan
17
      <sup>6</sup>Translational and Clinical Research Institute, Newcastle University, Newcastle upon Tyne, UK
18
      <sup>7</sup>International Center for Cell and Gene Therapy, Fujita Health University, Toyoake, Aichi, Japan
19
20
      Email Addresses of Co-Authors:
      Hiroki Kobayashi
21
                                      (hiroki.kobayashi@adelaide.edu.au)
22
      Krystyna A. Gieniec
                                      (krystyna.gieniec@adelaide.edu.au)
23
                                      (j.ng@adelaide.edu.au)
      Jia Q. Ng
24
      Jarrad Goyne
                                      (Jarrad.Goyne@sahmri.com)
25
      Tamsin RM. Lannagan
                                      (t.lannagan@beatson.gla.ac.uk)
26
      Elaine M. Thomas
                                      (a1721252@student.adelaide.edu.au)
27
      Georgette Radford
                                      (georgette.radford@student.adelaide.edu.au)
28
                                      (tongtong.wang@adelaide.edu.au)
      Tongtong Wang
29
      Nobumi Suzuki
                                      (nsuzuki-ham@umin.ac.jp)
30
      Mari Ichinose
                                      (mamaichinose-tky@umin.ac.jp)
31
      Josephine A. Wright
                                      (Josephine.Wright@sahmri.com)
32
      Laura Vrbanac
                                      (laura.vrbanac@adelaide.edu.au)
33
      Alastair D. Burt
                                      (alastair.burt@adelaide.edu.au)
34
      Masahide Takahashi
                                      (mtakaha@med.nagoya-u.ac.jp)
35
      Atsushi Enomoto
                                      (enomoto@iar.nagoya-u.ac.jp)
36
      Daniel L. Worthley
                                      (dan@gastros.com.au)
37
      Susan L. Woods
                                      (susan.woods@adelaide.edu.au)
38
39
      Email Addresses of Co-corresponding authors
40
      Daniel L. Worthley
                                      (dan@gastros.com.au)
41
      Susan L. Woods
                                      (susan.woods@adelaide.edu.au)
42
43
      SUMMARY:
```

Portal vein injection of colorectal cancer (CRC) organoids generates stroma-rich liver metastasis.

This mouse model of CRC hepatic metastasis represents a useful tool to study tumor-stroma interactions and develop novel stroma-directed therapeutics such as adeno-associated virus-mediated gene therapies.

ABSTRACT:

 Hepatic metastasis of colorectal cancer (CRC) is a leading cause of cancer-related death. Cancerassociated fibroblasts (CAFs), a major component of the tumor microenvironment, play a crucial role in metastatic CRC progression and predict poor patient prognosis. However, there is a lack of satisfactory mouse models to study the crosstalk between metastatic cancer cells and CAFs. Here, we present a method to investigate how liver metastasis progression is regulated by the metastatic niche and possibly could be restrained by stroma-directed therapy. Portal vein injection of CRC organoids generated a desmoplastic reaction, which faithfully recapitulated the fibroblast-rich histology of human CRC liver metastases. This model was tissue-specific with a higher tumor burden in the liver when compared to an intra-splenic injection model, simplifying mouse survival analyses. By injecting luciferase-expressing tumor organoids, tumor growth kinetics could be monitored by in vivo imaging. Moreover, this preclinical model provides a useful platform to assess the efficacy of therapeutics targeting the tumor mesenchyme. We describe methods to examine whether adeno-associated virus-mediated delivery of a tumor-inhibiting stromal gene to hepatocytes could remodel the tumor microenvironment and improve mouse survival. This approach enables the development and assessment of novel therapeutic strategies to inhibit hepatic metastasis of CRC.

INTRODUCTION:

Colorectal cancer (CRC) is a major cause of cancer mortality worldwide¹. More than half of the CRC patients develop hepatic metastasis that occurs through the portal vein dissemination¹. Currently, there are no effective therapeutics that can cure advanced liver metastasis, and most patients succumb to metastatic disease.

The metastatic niche or tumor microenvironment plays a key role in engraftment and growth of disseminated CRC cells². Cancer-associated fibroblasts (CAFs), a prominent component of the tumor microenvironment, promote or restrain cancer progression through secreting growth factors, remodeling the extracellular matrix (ECM), and modulating immune landscapes and angiogenesis^{3–5}. CAFs also confer resistance to chemotherapies and immunotherapies³. Moreover, CAFs regulate initiation and progression of CRC liver metastasis and predict prognosis in patients with CRC^{3,6–8}. Thus, CAF-related factors could be exploited for the development of therapeutic strategies to inhibit CRC liver metastasis. However, the lack of satisfactory mouse models to study the metastatic tumor stroma has been a major obstacle to developing stromatargeted therapies.

Currently, animal models to study CRC liver metastasis include primary CRC models that spontaneously develop hepatic metastasis and cancer cell transplantation models into the liver. Primary CRC mouse models, such as genetically engineered mouse models and colonic injection of cancer cells, rarely show metastasis to the liver^{9–12}. Moreover, even if a liver metastasis is observed, these models show long latency from the primary tumor induction to metastasis, and

potentially die of primary tumor burden¹². To efficiently generate CRC liver metastases, cultured CRC cells are transplanted into the liver using three injection approaches: intra-splenic injection, direct intra-parenchymal injection into the liver, and portal vein injection. Intra-splenically injected cancer cells spread into the splenic vein, the portal vein, and ultimately to the liver^{13,14}. However, the intra-splenic injection yields a lower tumor take ratio compared with other transplantation models^{15,16}. With intra-splenic injection, surgical removal of the spleen is performed to avoid cancer growth in the spleen, which can potentially compromise immune cell maturation¹⁷. Furthermore, intra-splenic injection can also result in unintended tumor growth in the spleen and abdominal cavity¹⁸, complicating liver metastasis analyses. Direct intraparenchymal injection into the liver efficiently induces hepatic metastasis 16,19,20. Nonetheless, this approach does not fully recapitulate a biological step of liver metastasis that naturally occurs through portal vein dissemination. Using direct injection into the liver, entry of cancer cells into a non-portal, but systemic circulation can also result in multiple large lung metastases¹⁶. Although a majority of patients with CRC liver metastasis show multiple tumor nodules in the liver²¹, direct injection into a specific liver lobe generates a single tumor mass^{19,20}. Portal vein injection or mesenteric vein injection, though technically challenging, allows efficient delivery of tumor cells into the liver in a manner that recapitulates the growth patterns seen in patients¹⁷. This strategy can minimize the possibility of secondary-site metastases and enables rapid growth of cancer cells in the liver, simplifying mouse survival analyses.

Historically, colorectal cancer cell lines such as mouse MC-38, human HT-29, and SW-620 were used to generate mouse models of hepatic metastasis^{22,23}. However, these colorectal cancer cell lines do not induce a desmoplastic stromal reaction. Low stromal content in the tumors makes it difficult to investigate the biological roles of cancer-associated fibroblasts. Recent advances in CRC organoids and their transplantation have offered useful platforms to assess vital roles of the stroma in cancer progression²⁴. Liver transplantation of CRC organoids generates a fibroblast-rich tumor microenvironment and has provided novel insights into stromal research^{6,25}. Currently, portal or mesenteric vein injection of organoids has become a gold standard approach to generate CRC liver metastasis^{6,25–28}. Nonetheless, to our knowledge, no previous papers have described detailed methods for the portal vein injection of colorectal tumoroids. Here, we present a methodology for using portal vein injection of CRC organoids to develop novel adenoassociated virus (AAV)-mediated stroma-directed therapy.

Hepatocytes are an important constituent of the metastatic tumor microenvironment in the liver and play a critical role in metastatic cancer progression²⁹. Inspired by the success of AAV gene therapy approaches to induce protein expression in hepatocytes in non-neoplastic patients^{30,31}, we investigated a similar approach but aimed at modifying the liver tumor microenvironment in CRC²⁵. As such, we also describe herein the tail vein injection of AAV8 to induce expression of anti-tumorigenic proteins to modify the liver tumor microenvironment. The AAV8 serotype, designated by the choice of viral capsid protein during virus production, leads to high transduction efficiency specifically of hepatocytes (i.e., targeted gene expression in the liver tumor microenvironment)³². We have previously shown that *IsIr* (immunoglobulin superfamily containing leucine-rich repeat) is a CAF-specific gene that induces bone morphogenetic protein (BMP) signaling, reduces CRC tumoroid growth, and promotes *Lgr5*⁺ intestinal stem cell

differentiation²⁵. We tested whether AAV8-mediated overexpression of the cancer-restraining stromal gene, *IsIr*, in hepatocytes could attenuate hepatic metastasis progression by performing portal vein injection of CRC tumoroids in AAV8-*IsIr*-treated mice.

In this paper, we first describe the tail vein injection procedure of liver tropic AAV. Then, we describe a method for tumoroid cell preparation and portal vein injection into the AAV-treated mice. Finally, we present approaches to monitor metastatic tumor progression to assess the efficacy of stroma-directed therapeutics.

PROTOCOL:

All animal procedures in this article were reviewed and approved by the South Australian Health and Medical Research Institute Animal Ethics Committee (Approval number, SAM322).

1. Tail vein injection of adeno-associated virus

NOTE: Adeno-associated virus (AAV) should be handled as a biohazard under Biosafety Level 1 guidelines. Please refer to the published protocol for AAV preparation, purification, and titration³³. Hepatocyte-tropic AAV, AAV8³⁴, encoding the cytomegalovirus (CMV) promoter-*IsIr* gene, was used in this study²⁵. To induce AAV-mediated overexpression, AAV dosing might require optimization depending on the promoter activity, gene, and mouse weight.

1.1. Dilute AAV vector into 150 μ L aliquots containing 1.0 x 10¹¹ viral genomes, using sterile phosphate-buffered saline (PBS) and keep it on ice. Personal protective equipment should be worn to handle the AAV.

NOTE: Repeated freeze and thaw cycle decreases virus titer and should be avoided. The stock viral solution should be stored in a -80 °C freezer.

161 1.2. Turn on a heat box (animal warming chamber) to preheat to 35 °C.

1.3. Hold a mouse and apply a topical anesthesia cream to the whole length of the tail at least 15 min prior to the tail vein injection.

NOTE: This is an optional step and might not be necessary if it is not required by the animal ethics committee of the institute. Follow the protocol approved by the local animal ethics committee. In this experiment²⁵, a Rosa26-Cas9 mouse was used for AAV injection and subsequent portal vein injection of CRC organoids. Given that tumoroids used in this study were derived from a Rosa26-Cas9 mouse (C57BL/6 x 129 genetic background), this mouse strain was also used as immunocompetent, syngeneic recipients of the tumor transplant. Male and female Rosa26-Cas9 mice (6- to 24-week-old) were used.

1.4. Place the mouse into the heat box. Leave the mouse for up to 15 min to warm and dilate the tail veins.

1.5. Gently secure the mouse in a rodent restrainer. Place the tail under a heat lamp to ensure full dilation of tail veins.

179

180 1.6. Draw up 150 μ L of diluted AAV (prepared in step 1.1) into a low dead space sterile syringe with a 27–30 G needle.

182

183 1.7. Move the heat lamp and identify the lateral tail vein located on the sides of the tail. Put slight tension on the tail with the fingers so that the tail becomes straight.

185

186 1.8. Slowly insert 2–3 mm of the needle, bevel up, into the vein. The needle should be almost parallel to the tail (up to 15° from the tail).

188

NOTE: Blood influx into the syringe might be observed if the needle is successfully located into the vein.

191

1.9. Inject slowly. If a resistance is felt or skin swelling is observed, remove the needle and reinsert above the first site or to the other lateral vein.

194 195

196

1.10. Wait for about 5 s after the completion of the injection, and then slowly remove the needle. Immediately apply gentle pressure to the injection site with a clean gauze or paper towel until bleeding stops.

197 198

1.11. Gently release the mouse into its cage. Monitor the animal to ensure bleeding has stopped.

201202

203

204

205

NOTE: Gene overexpression in the liver can be assessed 1 to 2 weeks after AAV tail vein injection. This can be confirmed, for example, by RNA *in situ* hybridization (ISH), immunohistochemistry (IHC), western blotting, or quantitative real-time polymerase chain reaction (qRT-PCR; **Figure 1A,B**). In a previously published study²⁵, AAV8-*IsIr* was used to overexpress mouse *IsIr* gene in hepatocytes and the overexpression was detected by RNA ISH (**Figure 1A,B**).

206207208

2. Cell preparation for colorectal cancer organoids

209

- NOTE: CRC organoids used for this experiment solely contain epithelial cells. Culture and generation of CRC organoids has been previously described^{25,35}. In short, normal colonic epithelial cells were isolated from the colon of a Rosa26-Cas9 mouse using a crypt isolation buffer (5 mM EDTA (ethylenediaminetetraacetate) in ice-cold PBS), and then embedded in basement
- membrane matrix medium, and cultured in organoid growth medium as described in reference³⁵.
- Then, *Apc* and *Trp53* mutations were introduced to the colonic epithelial cells by overexpressing
- single-guide RNAs that target *Apc* and *Trp53* using lentivirus expression protocol. Single organoid
- clones were handpicked²⁵. $\underline{Apc^{\Delta/\Delta}}$ and $\underline{Trp53^{\Delta/\Delta}}$ colon cancer organoids (\underline{AP} tumoroids), were
- injected as 5.0×10^5 single cells in $100 \mu L$ of PBS with $10 \mu M$ Y-27632 into the portal vein per mouse, with organoid culture and single-cell preparation described below.

- 221 2.1. Culture the CRC organoids in the basement membrane matrix medium domes in a 24-well plate or 10 cm dish 3–5 days before the portal vein injection to obtain 50–400 μ m diameter
- 223 organoids.

224

2.2. Prepare sufficient amount of cell detachment solution by adding Y-27632 to 10 μ M concentration, enough to digest the number of organoids being cultured for the injection. Prewarm in a 37 °C water bath.

228

NOTE: The cell detachment solution used in this protocol is a recombinant cell-dissociation enzyme mix and is used as a substitute for trypsin in organoid culture (see **Table of Materials**). It reduces cellular damage caused by cell dissociation compared to trypsin³⁶. Y-27632 is a Rho kinase inhibitor and inhibits dissociation-induced cell death, thereby increasing single-cell survival³⁷.

234

2.2.1. For injection into up to five mice, prepare two tubes containing 40 mL of the cell detachment solution to digest $10-24 \times 50 \mu L$ of basement membrane matrix domes with each dome containing approximately 300 organoids (50–400 μ m diameter), i.e., each mouse is injected with 2–4.8 domes of organoids (equivalent to about 600–1440 organoids). The number of organoids necessary to obtain sufficient cell number is dependent on the organoid line, and thus should be optimized.

241

NOTE: The second 40 mL tube enables a repeat digestion with fresh cell detachment solution to obtain dissociated single cells.

244

245 2.3. Carefully aspirate the organoid medium from each well.

246

2.4. Add 1 mL of ice-cold PBS to each well in a 24-well plate. If a 10 cm dish is used, add 10 mL of ice-cold PBS to the dish.

249

250 2.5. Scratch off the basement membrane matrix medium using a P1000 pipette tip. Transfer the PBS/medium slurry to a 15 mL centrifuge tube.

252

253 2.6. Rinse each well with the same amount of PBS to collect basement membrane matrix fragments and add to the 15 mL tube(s).

255

2.7. Incubate for 5 min on ice. This incubation helps dissolve the basement membrane matrix medium.

258

259 2.8. Centrifuge the tube at 400 x g for 5 min at 4 °C.

260

2.9. Aspirate the supernatant ensuring not to disturb the pelleted medium and cells.

- 2.10. Add 5 mL of pre-warmed cell detachment solution prepared in step 2.2 to the pellet,
- resuspend the pellet 10 times, and transfer it back into a 50 mL tube containing fresh, pre-
- warmed cell detachment solution.

2.11. Place the tube in the 37 °C water bath. Incubate for 5 min.

2.12. Centrifuge the tube at 400 x q for 3 min at 4 °C.

2.13. Repeat steps 2.9–2.11.

NOTE: Repeated enzymatic digestion allows for the efficient cell dissociation into single cells.

- 2.14. Check whether the organoids are dissociated into single cells by pipetting 100 µL into a
- 96-well plate and observing under a microscope. If many organoids show cell clumps consisting
- of more than four cells, longer incubation with the cell detachment solution and physical
- dissociation by trituration with a 10 mL pipette may be necessary.

2.15. Once most cells are single cells, add 4 mL of fetal bovine serum (FBS) into the 40 mL cell suspension to stop the digestion. Rinse a 40 µm cell strainer with 5 mL PBS.

2.16. Pass the cell suspension through the cell strainer into a 50 mL collection tube to remove any cell clumps.

2.17. Centrifuge the tube at 400 x q for 5 min at 4 °C.

2.18. Aspirate the supernatant. Add 10 mL of cold PBS to the cell pellet and transfer it to a 15 mL centrifuge tube.

2.19. Centrifuge the tube at 400 x g for 5 min at 4 °C.

2.20. Aspirate the supernatant. Resuspend the pellet in 500 μL cold PBS with 10 μM Y-27632.

Count the cells.

2.21. Adjust the cell concentration to 5.0 x 10^5 single cells/100 μ L, using PBS with 10 μ M Y-27632. Place the tube on ice until portal vein injection is performed.

NOTE: It is recommended to inject dissociated cells within 4 h of dissociation.

3. Portal vein injection of CRC organoids

NOTE: All surgical instruments and surgical gauzes must be autoclaved or sterilized before surgery. This protocol is modified from a previous protocol¹⁷. In this experiment²⁵, portal vein injection was performed using Rosa26-Cas9 mice treated with AAV-mRuby2 or AAV-IsIr in step 1.

307 3.1. Prepare an aseptic surgical area using sterile drapes on a heating pad.

308

3.2. Prepare surgical instruments (scissors and forceps), surgical and hemostatic sponge, 4-0 polyglactin suture, cotton buds, skin staplers, stapler applicator, saline, buprenorphine, and 33 G needle attached to a Hamilton syringe. Cut the hemostatic sponge into 1.0 cm x 1.0 cm pieces.

312

3.3. Adjust the position of the light source to illuminate the surgical area.

314

315 3.4. Inject 0.1 mg/kg body weight of buprenorphine subcutaneously to a mouse for surgical pain management.

317

3.5. Anesthetize the mouse with isoflurane in an anesthesia chamber. Isoflurane concentration for induction and maintenance are usually 5% and 2.5%, respectively. Check for the absence of a reaction to toe pinch before commencing the next procedure.

321

3.6. Shave the middle to the upper abdomen of the mouse with an electric shaver. Shaving should be performed in an area distant from the aseptic surgical area to avoid hair contaminating the site.

325

326 3.7. Wipe the shaved area with 70% Isopropyl alcohol wipes to remove hair from the site.

327

328 3.8. Place the mouse in the surgical area on a heating pad in a supine position with maintenance isoflurane anesthesia. Place a surgical drape with a hole over the abdomen of the mouse.

331

3.9. Lift the abdominal skin with forceps and make a 2–3 cm skin incision at the midline with scissors, cutting the skin only (not underlying peritoneum). The incision should range from the mid-abdomen to the xiphoid process of the sternum. The incision should not go above the lower end of the xiphoid process.

336

337 3.10. Fully lift the peritoneal wall with forceps and make a similar 2–3 cm incision to the peritoneum with scissors. Avoid cutting the intestine and the diaphragm.

339

3.11. Soak the surgical gauze with warm saline and place it on the left side of the incision (on the left side of the mouse's body; to the surgeon's right).

342

343 3.12. Gently pull the internal organs (small and large intestines) out using a cotton bud soaked with saline. Place the intestines on the gauze soaked with saline.

345

NOTE: The mouse's left-side intestines (i.e., intestines on the surgeon's right) should be pulled out first, and then the mouse's right-side intestines (i.e., intestines on the surgeon's left) can be pulled out.

349350

3.13. Adjust the position of the intestines to visualize the portal vein. Cover the intestines with

additional wet gauze to keep the intestines moist.

352

353 3.14. Gently pull the intestine to the left side with the wet gauze and apply gentle tension to the left. This facilitates visualization of the portal vein (**Figure 2A**).

355 356

NOTE: If visualization of the portal vein is difficult, gently adjusting the position of the stomach with a wet cotton bud might help the visualization.

357 358

359 3.15. Gently pipette tumoroid suspension several times to obtain a homogenous cell suspension. Slowly draw up 100 μ L of the cell suspension into a Hamilton syringe attached to a 33 G needle. Avoid air bubbles.

362

363 3.16. Slowly insert the needle, bevel up, into the portal vein. The insertion depth along the needle should be 3–4 mm, with the needle angle almost parallel to the portal vein.

365 366

367

NOTE: Injection should be performed into the well-visualized part of the portal vein (usually up to 2 cm away from the hepatic hilum). Avoid movement of the needle after it is fully inserted into the portal vein.

368 369

3.17. Inject tumor cells for 30 s. The injection should be slowly performed to prevent occlusion of the portal vein. If the injection is successful, the color of the liver temporarily changes from red to white.

373

3.18. Remove the needle slowly. Immediately apply gentle pressure to the injection site with a dry cotton bud and wait for 5 min.

376

3.19. Remove the cotton bud and simultaneously apply a hemostatic sponge to the injection site. Hold hemostatic sponge with a cotton bud or forceps and apply gentle pressure for 5 more min.

380

381 3.20. Remove the pressure to the hemostatic sponge and confirm that there is no bleeding from the injection site.

383

NOTE: The bio-absorbable hemostatic sponge does not need to be removed. Trying to remove the gauze could cause re-bleeding from the injection site.

386

3.21. If bleeding occurs, immediately perform pressure hemostasis with a cotton bud for about
 388 10 min. Then, apply an additional hemostatic sponge for a further 5 min.

389

NOTE: If uncontrollable blood loss is observed, the mouse should be euthanized according to the protocol approved by the animal ethics committee of the institute.

392

393 3.22. Remove the surgical gauzes on the intestines. Using a syringe filled with 5 mL saline, squirt saline to the intestines to prevent organ adhesion.

395
396 NOTE: Do not apply saline to the portal vein injection site. This could cause re-bleeding.
397

- 3.23. Gently place the intestines back inside the abdominal cavity.
- 400 3.24. Suture the peritoneum using 4-0 polyglactin sutures. 401

398

399

404

408

415

418

420

422

428

431

434

- 402 3.25. Lift up both sides of the skin with forceps. Apply skin staplers to close the skin incision. Be careful not to staple the intestine.
- 405 3.26. Turn off the isoflurane but keep the oxygen flow running. Carefully monitor the mouse.
 406 When the mouse awakens, place the mouse in an empty cage on a heating pad. The mouse
 407 typically awakens within 5 min.
- 409 3.27. Carefully monitor the mouse recovery for more than 10 min. 410
- 411 3.28. Subcutaneously inject 0.1 mg/kg buprenorphine to the mouse 4 h after the surgery.
 412
- 413 3.29. Inject 0.1 mg/kg buprenorphine to the mouse at the end of the day for the subsequent 2 days.
- 416 3.30. Carefully monitor the mice daily for a week after surgery. Check sutures and wound healing.
- 419 3.31. 7–10 days after the surgery, remove skin staplers using a stapler remover.
- 421 4. Assessment of tumor growth kinetics by in vivo bioluminescent imaging
- NOTE: If Firefly-expressing tumoroids are used for injection, metastatic tumor progression can be monitored weekly by *in vivo* imaging as described^{38,39}. Luciferase expressed by cancer cells could elicit immune responses against the cancer cells and limit tumor growth⁴⁰. Thus, caution is warranted in analyzing immune phenotypes and cancer progression in a mouse model using luciferase-expressing tumor cells.
- 4.1. Prepare a 30 mg/mL solution of D-luciferin using sterile PBS. Protect it from light. D-luciferin should be stored in aliquots at -20 °C until use.
- 432 4.2. Shave the abdomen and thorax with an electronic shaver. This can be done up to 1 day before *in vivo* imaging.
- 435 4.3. Inject 150 mg/kg body weight of D-luciferin intraperitoneally into mice (i.e., if the mouse body weight is 30 g, inject 150 μ L of the D-luciferin solution).
- 438 4.4. Place the mice in an anesthesia chamber and anesthetize them. Use 5% of isoflurane for

induction and 2%–3% for maintenance.

441 4.5. 10 min later, place the mice in a lateral position (right side up). Acquire bioluminescence images using an *in vivo* imaging system (IVIS) as described previously^{38,39}.

NOTE: Mice are more stable in a lateral position compared to the supine position. Therefore, a lateral position is preferable to obtain a luminescence image from a consistent focal plane.

447 4.6. Place the mice in an empty cage and monitor their recovery.

449 4.7. Define regions of interest on the upper abdomen using Living Image Software as described³⁸. Quantify total flux as a surrogate for tumor cell number.

5. Survival analysis and tissue collection

454 5.1. Monitor mice carefully for clinical symptoms of metastases such as a distended abdomen.

456 5.2. Euthanize a mouse by CO₂ inhalation once it reaches humane endpoints.

NOTE: Use a study endpoint approved by the animal ethics committee of the institute. To determine a humane endpoint, a clinical record sheet was used; scores were calculated by one point being given for the presence of each of the following observations: weight loss > 15%, hunched posture, ruffled coat, dehydration, decreased movement, distended abdomen, or facial grimace. Once a score of 3 was reached, the mice were humanely euthanized.

 5.3. Immediately following euthanasia, perform transcardial perfusion fixation with 30–50 mL of 10% formalin in a fume hood, as described⁴¹. Make several small incisions (up to 1 cm each) with scissors into the normal part of the liver before perfusion to generate outlets for blood and formalin. Upon perfusion, the liver color will change from red to brown.

NOTE: If micrometastases in macroscopically normal liver areas are a subject of study, we recommend researchers to not cut the liver, but to snip the superior vena cava instead. However, when we have used this method, fixation of the liver seems poorer when compared with cutting the liver. Especially if RNA *in situ* hybridization (ISH) is planned to be performed on liver sections, we recommend making incisions into the liver before intra-cardiac injection of formalin, as described above. This enables sufficient fixation of the liver tissue, resulting in preservation of RNA integrity for ISH.

5.4. Place the liver and lung tissues into 10% formalin and fixate overnight. Replace the formalin with 70% ethanol, followed by paraffin-embedding.

480 5.5. Perform hematoxylin and eosin staining to histologically evaluate tumor area. Perform 481 immunohistochemistry for stromal markers of interest. Perform Picro-Sirus Red staining to 482 evaluate collagen-positive areas.

NOTE: The ImageJ software⁴² can be used to quantify immunohistochemistry and Picro-Sirius Res staining data. A color deconvolution function and the MRI fibrosis tool can be used to evaluate 3,3'-Diaminobenzidine (DAB)-positive areas and Picro-Sirius red-positive areas, respectively.

REPRESENTATIVE RESULTS:

483

484

485

486 487

488

489

490 491

492 493

494

495 496

497

498

499

500

501

502

503

504 505

506

507

508

509

510

511

512

513

514

515

516

517

518

519

520

521

522

523

524

525

526

To induce AAV-mediated overexpression of a tumor-restraining stromal gene, $IsIr^{4,25,43,44}$, in hepatocytes, we intravenously injected IsIr-encoding AAV8. 1.0×10^{11} viral genomes (vg) of AAV8-IsIr, or as a control, AAV8-IsIr, was injected into the adult mouse tail vein (**Figure 1A**). Two weeks after the tail vein injection, livers were harvested to validate the overexpression of IsIr in hepatocytes. We performed RNAscope IsIr in hybridization IsIr and confirmed that IsIr Diaminobenzidine (DAB) signals were observed throughout the liver (**Figure 1B**). No DAB signals were detected in the liver from an AAV8-IsIr mouse.

We practiced the portal vein injection procedure by injecting India ink (1:1000 dilution in PBS). After making an incision into the upper abdomen, the intestines were gently taken out from the abdominal space to allow visualization of the portal vein (**Figure 2A**). Portal vein injection of India ink delivered the ink throughout the liver, but not to the lung (**Figure 2B**). If the ink is mistakenly injected into other vessels such as the inferior vena cava (IVC) or abdominal aorta, systemic circulation of the ink alters the lung color to black. India ink also helps identify the amount of leakage from the portal vein, which indicates pancreatic or peritoneal dissemination.

Two weeks after the tail vein injection of AAV-mRuby2, $Apc^{\Delta/\Delta}$ and $Trp53^{\Delta/\Delta}$ colon cancer organoids (AP tumoroids) were dissociated to single cells and injected into the mouse portal vein (Figure 3A). To confirm metastatic tumor growth and evaluate histology, we collected the livers 3-4 weeks after the portal vein injection (i.e., at a timed point rather than at a humane endpoint), before prominent necrosis confounds histopathological analyses. Macroscopically, the portal vein injection of tumoroids resulted in multiple white tumor nodules in the liver (Figure 3B). We found that intra-splenic injection of the same cell number of tumoroids did not generate a large metastatic tumor mass. This suggests that the portal vein injection approach more efficiently induced liver metastases compared to the intra-splenic injection model. Hematoxylin and eosin staining of the CRC hepatic metastases induced by the portal vein injection demonstrated histopathology of moderately differentiated tubular adenocarcinoma accompanied with a desmoplastic stromal reaction and necrosis (Figure 3C). This stroma-rich histology faithfully recapitulated that of human CRC liver metastases (Figure 3C), making this model suitable for translational research investigating the metastatic tumor stroma. Moreover, immunohistochemistry for alpha-smooth muscle actin (αSMA), a well-established marker for CAFs, showed that about 7% of tumor areas were aSMA-positive, confirming the presence of CAFs in this mouse model (Figure 3D,E). Picro-Sirius red staining that stains collagen⁴⁶ demonstrated abundant ECM in the tumor mesenchyme with approximately 13% of tumor areas positive for collagen (Figure 3D,E). Immunohistochemistry for EPCAM, an epithelial lineage marker, revealed that the metastatic CRC showed tumor budding (a single tumor cell or a cell cluster of up to four tumor cells) that is a characteristic of poor prognosis colorectal cancer⁴⁷ (Figure 3F). Ki67 labeling index in the metastatic CRC was approximately 80%, indicating that most tumor cells are mitotically active (Figure 3G,H).

We performed mouse survival and tumor growth kinetics analyses in this preclinical model. The mice in our first pilot cohort showed a median survival of 57 days after tumoroid injection into the portal vein (N = 4 mice; **Figure 4A**). This was later replicated in larger control AAV8-mRuby2-injected groups²⁵. At humane endpoint (as shown in NOTE, step 5.2), 3 out of 4 mice in the pilot group demonstrated ascites, which is also observed in patients with advanced liver metastasis⁴⁸. To assess the tumor growth, *in vivo* imaging system (IVIS) was used to measure tumoroid-derived luminescence (**Figure 4B,C**). The bioluminescence signals were observed within the upper abdomen, suggesting liver-specific tumor growth (**Figure 4B**). If IVIS signals are observed in the lower abdomen, this indicates peritoneal dissemination or secondary metastases to abdominal organs. The weekly *in vivo* imaging allowed for a longitudinal assessment of tumor growth in each mouse (**Figure 4C**), making it easier to monitor a therapeutic effect in our subsequent larger study. The tumor take rate was 100% (4/4 mice) as assessed by IVIS signals. In this experiment, no macroscopically apparent lung metastasis was observed at the time of tissue collection (0/4 mice).

Finally, we investigated whether AAV-mediated hepatocyte-directed delivery of a cancer-restraining CAF gene, *IsIr*^{4,25}, could inhibit CRC hepatic metastasis growth in this preclinical mouse model. Notably, AAV8-*IsIr*-treated mice showed improved mouse survival and decreased IVIS signals from tumors (**Figure 5A–C**)²⁵. Immunohistochemistry for phosphorylated Smad1/5/8 demonstrated that hepatocyte overexpression of ISLR, a BMP signaling potentiator, augmented BMP signaling in metastatic tumors (**Figure 5D**). Treatment with AAV8-*IsIr* decreased the number of Ki67⁺ proliferating cells in the CRC hepatic metastasis (**Figure 5E**). For full description of the results, refer to Kobayashi et al., Gastroenterology, 2021²⁵. Our collective data indicate that AAV8-mediated delivery of a tumor-inhibitory gene to hepatocytes, a vital constituent of the liver metastatic tumor stroma²⁹, could be an effective preventive/therapeutic approach for CRC liver metastases (**Figure 5F**).

FIGURE AND TABLE LEGENDS:

Figure 1: Tail vein-administered AAV8-IsIr generates *IsIr* **overexpression in the liver.** (**A**) Experimental scheme showing the tail vein injection of AAV8, followed by portal vein injection of colorectal cancer (CRC) organoids. ISH, *in situ* hybridization; IHC, immunohistochemistry; qRT-PCR, quantitative real-time polymerase chain reaction. (**B**) Representative pictures. RNA *in situ* hybridization for *IsIr* was performed using livers from AAV8-*IsIr* or AAV8-*mRuby2*-treated mice. The livers were collected 2 weeks after tail vein injection. Scale bars, 50 μm.

Figure 2: Portal vein injection of India ink results in its delivery to the liver, but not the lung.

(A) Representative pictures showing anatomy of the upper abdomen after laparotomy. Note that, for visualization of the portal vein, the intestines are taken outside the abdominal cavity. The right-hand side picture shows an anatomical annotation of each organ and vessel. The yellow arrow denotes the injection site. IVC, Inferior vena cava. (B) Representative pictures of the liver and lung following portal vein injection of India ink. The yellow arrowheads indicate vessels stained with the India ink. Scale bars, 1 cm.

Figure 3: Portal vein injection of colorectal cancer organoids generates stroma-rich liver **metastases.** (A) Experimental scheme showing portal vein injection of $Apc^{\Delta/\Delta}$ and $Trp53^{\Delta/\Delta}$ colon cancer organoids (AP tumoroids). Scale bar, 200 µm. T, tumoroids. (B) Representative macroscopic pictures of the livers that were collected 3-4 weeks after portal vein injection (left) or intra-splenic injection (right). 5.0 x 10⁵ single cells from AP tumoroids were injected into the portal vein or spleen. Intra-splenic injection was performed as described¹³. White nodules indicate tumors. T, Tumor; N, Normal liver. (C) Representative hematoxylin and eosin (H&E) staining pictures of the CRC liver metastases from the portal vein injection mouse model (left and middle) and human (right). T, Tumor; N, Normal liver; S, Stroma; Nec, Necrosis. The yellow dotted line indicates a border between the tumor and normal liver (left). (D and E) Immunohistochemistry (IHC) for alpha-smooth muscle actin (αSMA; left) and Picro-Sirius red staining (right). (D) Representative pictures. (E) Quantification of α SMA-positive areas (left) and Picro-Sirius red-positive areas (right). N = 4 mice, 5 HPFs (High Power Fields; 400x)/mouse. (F) Representative picture showing immunohistochemistry for EPCAM, an epithelial cell marker. The green dotted lines denote tumor budding. (G and H) Immunohistochemistry for Ki67, a cell proliferation marker. (G) Representative picture. (H) Percentage of Ki67⁺ cells in total epithelial cells. Epithelial cells were visualized by hematoxylin counterstaining. N = 4 mice, 5 HPFs/mouse. In (B)-(H), all mouse liver tissues were collected 3-4 weeks after injection of AP tumoroids. Mean ± S.E.M. Each dot represents an average value of 5 HPFs from a mouse (E and H). Scale bars represent 1 cm (B), 1 mm (C; left), 100 μm (C; middle and right), and 50 μm (D, F, and G). Note that the study with human tissues was approved by the Ethics Committee of Nagoya University Graduate School of Medicine (2017-0127).

571

572573

574

575

576

577

578

579

580

581

582

583

584

585

586

587

588

589

590

591 592

593 594

595

596

597

598 599

600

601

602

603

604

605

606

607

608

609

610

611

612

613

614

Figure 4: Survival analysis and tumor growth kinetic analysis by *in vivo* imaging. (A) Kaplan-Meier survival curves. N = 4 mice. (B,C) *In vivo* imaging system (IVIS) was used to evaluate tumor growth kinetics. (B) A representative picture. The area in the red box was used for quantification. (C) Growth kinetics. Luciferase signals from each mouse are shown. N = 4 mice.

Figure 5: AAV8-mediated gene delivery of IsIr to hepatocytes increases BMP signaling, reduces tumor proliferation, and improves mouse survival in a portal vein injection model of CRC liver metastasis. (A) Kaplan-Meier survival curve. Two weeks after tail vein injection of AAV-IsIr or AAV-mRuby2, portal vein injection of CRC tumoroids was performed. (B and C) Tumoroid-derived luciferase signals were evaluated using IVIS. (B) Representative picture. (C) Quantification of IVIS signals. N = 5 (AAV-mRuby2) and 8 (AAV-IsIr) mice. Mean \pm S.E.M. (D) Representative pictures. Immunohistochemistry (IHC) for phosphorylated Smad1/5/8 (pSmad1/5/8). Smad1/5/8 is a downstream molecule of bone morphogenetic protein (BMP) signaling that is phosphorylated upon BMP signaling activation 49 . N = 4 mice each. (E) Representative pictures. Immunohistochemistry for Ki67. N = 4 mice each. (F) Graphical summary. AAV-mediated hepatocyte-directed gene delivery of a cancer-restraining stromal gene might serve as a therapeutic strategy to inhibit CRC metastagenesis. AAV8-mediated overexpression of *IsIr* in hepatocytes remodeled the metastatic niche by augmenting BMP signaling and limited CRC metastasis progression. For detailed information, refer to Kobayashi et al., Gastroenterology, 2021²⁵. Log-rank test (A), and two-way repeated-measures ANOVA (analysis of variance) with post-hoc Sidak's multiple comparison test at Week 3 (C). Scale bars, 50 μm. Figure 5A–C has been

reprinted from *Gastroenterology*, Vol 160(4), Kobayashi et al., The Balance of Stromal BMP Signaling Mediated by *GREM1* and *ISLR* Drives Colorectal Carcinogenesis, Pages 1224-1239.e30, Copyright (2021), with permission from Elsevier.

DISCUSSION:

In this study, we have shown that portal vein injection of mouse CRC organoids reproducibly generates fibroblast-rich liver metastases that mimic histological features of human CRC hepatic metastases. Furthermore, when combined with stroma-directed therapeutics such as AAV8-mediated gene therapy, this preclinical model serves as a useful tool to assess therapeutic effects on mouse survival and tumor growth.

There are, at least, two critical steps in the protocol. Firstly, it is important to prepare a single-cell suspension of tumoroids by fully trypsinizing the organoids and using a mesh filter to remove cell clumps. Incomplete dissociation of tumoroids results in large cell aggregations, injection of which can occlude the portal vein. This causes infarction of the liver and animal death²². Secondly, during portal vein injection, it is imperative to minimize bleeding from the portal vein. The needle should be properly inserted into the portal vein. To avoid puncture of the other side of the portal vein, the angle of the inserted needle should be kept almost parallel to the portal vein. To prevent tearing of the portal vein during injection, the needle should not be moved once it is fully inserted into the portal vein. Immediately after removing the needle from the portal vein, it is vital to apply pressure to the injection site with a cotton bud for at least 5 min.

The cell number for injection needs to be modified according to the recipient mouse (e.g., immunocompetent vs. immunodeficient mouse) and tumorigenicity of the organoid line. In our experiments, injection of 5.0 x 10^5 single cells in 100 μ L suspension was sufficient to generate liver metastases in immunocompetent mice. Increasing the cell number could enhance the risk of embolism in the portal vein and death of animals¹⁴, and thus should be carefully considered. Given that previous papers used 5 x 10^4 to 5 x 10^5 cells in 100 μ L for tumoroid injection into the portal or mesenteric vein^{25–28}, we consider that this cell number range would be a good starting point for optimization.

One limitation of the portal vein injection approach is that it does not fully recapitulate the entire cascade of CRC metastagenesis. Hepatic metastasis of cancer requires five major steps: (1) cancer cell invasion at the primary site, (2) intravasation into the vessel, (3) cell survival in the portal circulation, (4) extravasation from the portal vein to the liver parenchyma, and (5) colonization in the metastatic niche⁵⁰. The portal vein injection model only permits investigation of steps (3)–(5). To gain insights into the other metastatic processes, it is necessary to utilize other models such as *in vitro* models and/or a *Notch1*-mutant primary CRC mouse model that frequently metastasizes to the liver⁵¹.

The significance of the portal vein injection method with respect to the existing methods includes liver-specific growth and higher tumor burden. Peritoneal dissemination in other injection models and primary tumor growth in primary CRC models can confound analysis of liver metastasis progression. In contrast, our portal vein approach rapidly generates liver-specific

tumors, simplifying survival and tumor growth analyses.

One major advantage of organoid transplantation over cell line injection is that portal vein injection of tumoroids generated the fibroblast-rich tumor microenvironment that phenocopies a desmoplastic feature of human metastatic CRC. Organoid culture conditions recapitulate features of the tumor microenvironment and support intestinal stem cell populations, including embedding cells in a rich and complex 3D ECM with a defined combination of growth factors^{24,52}. This results in tumor cell propagation in a manner that preserves the genetic landscape of the source tumor^{52,53}. In contrast, traditional 2D culture of tumor cell lines is associated with clonal selection and aberrant genomic/transcriptomic alterations that do not faithfully reflect characteristics of the original cancers⁵⁴. We speculate that the relatively harsh culture conditions for 2D culture of cancer cell lines force cells to adapt to lack of ECM/growth factor signals that may then result in stroma-poor tumors *in vivo*, as the cells no longer require stroma-derived signals for survival.

 By combining the organoid portal vein injection model with AAV8-mediated gene therapy, we found that delivery of a cancer-inhibitory payload to hepatocytes before cancer cell colonization in the liver could modify the (pre-)metastatic niche to inhibit CRC metastasis growth²⁵. Encouragingly, clinical trials have demonstrated that AAV-mediated *in vivo* gene transfer to the liver induces long-term expression of a transgene and could be an effective and safe modality to treat non-neoplastic genetic diseases^{30,31,55}. In the future, harnessing hepatocytes to prevent liver metastases through the AAV approach might have potential clinical value in cancer patients at high risk of metastases.

In summary, our paper shows that CRC organoid transplantation via the portal vein generates fibroblast-rich liver metastases, which can be exploited for the development of therapeutic strategies targeting the stroma. By coupling the portal vein injection with stroma-directed therapy such as AAV-mediated gene delivery, one may identify novel stromal targets to restrain CRC metastasis progression.

ACKNOWLEDGMENTS:

This study was supported by grants from the National Health and Medical Research Council (APP1156391 to D.L.W., S.L.W.) (APP1081852 to D.L.W., APP1140236 to S.L.W., APP1099283 to D.L.W.,); Cancer Council SA Beat Cancer Project on behalf of its donors and the State Government of South Australia through the Department of Health (MCF0418 to S.L.W., D.L.W.); a Grant-in-Aid for Scientific Research (B) (20H03467 to M.T.) commissioned by the Ministry of Education, Culture, Sports, Science and Technology of Japan; AMED-CREST (Japan Agency for Medical Research and Development, Core Research for Evolutional Science and Technology (19gm0810007h0104 and 19gm1210008s0101 to A.E.); the Project for Cancer Research and Therapeutic Evolution (P-CREATE) from AMED (19cm0106332h0002 to A.E.); Japan Society for the Promotion of Science Overseas Challenge Program for Young Researchers (to H.K.), Takeda Science Foundation Fellowship (to H.K.), Greaton International Ph.D. Scholarship (to H.K.), Lions Medical Research Foundation Scholarship (to K.G.).

703 We thank Dr. Leszek Lisowski at Vector and Genome Engineering Facility (VGEF), Children's 704 Medical Research Institute (CMRI) (NSW, AUSTRALIA) for producing recombinant AAV vectors.

706 **DISCLOSURES:**

705

708

707 The authors declare no conflicts of interest.

709 **REFERENCES:**

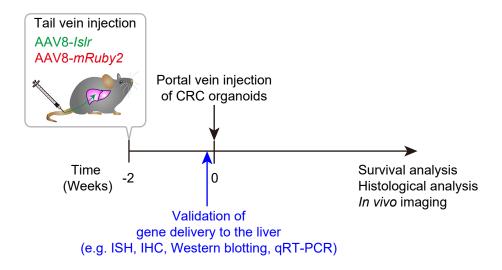
- 710 1. Zarour, L. R. et al. Colorectal cancer liver metastasis: Evolving paradigms and future 711 directions. Cell and Molecular Gastroenterology and Hepatology. 3 (2), 163–173 (2017).
- 712 Peinado, H. et al. Pre-metastatic niches: organ-specific homes for metastases. Nature 713 Reviews. Cancer. 17 (5), 302-317 (2017).
- 714 Kobayashi, H. et al. Cancer-associated fibroblasts in gastrointestinal cancer. Nature 715 Reviews. Gastroenterology & Hepatology. 16 (5), 282–295 (2019).
- 716 Mizutani, Y. et al. Meflin-positive cancer-associated fibroblasts inhibit pancreatic 717 carcinogenesis. Cancer Research. 79 (20), 5367-5381 (2019).
- Gieniec, K. A., Butler, L. M., Worthley, D. L., Woods, S. L. Cancer-associated fibroblasts-718 5. 719 heroes or villains? British Journal of Cancer. 121 (4), 293–302 (2019).
- 720 Tauriello, D. V. F. et al. TGFbeta drives immune evasion in genetically reconstituted colon 721 cancer metastasis. *Nature*. **554** (7693), 538–543 (2018).
- 722 Calon, A. et al. Dependency of colorectal cancer on a TGF-beta-driven program in stromal 723 cells for metastasis initiation. Cancer Cell. 22 (5), 571–584 (2012).
- 724 Shen, Y. et al. Reduction of liver metastasis stiffness improves response to cevacizumab 725 in metastatic colorectal cancer. Cancer Cell. 37 (6), 800-817 e807 (2020).
- Romano, G., Chagani, S., Kwong, L. N. The path to metastatic mouse models of colorectal 726 727 cancer. Oncogene. 37 (19), 2481–2489 (2018).
- 728 10. Roper, J. et al. In vivo genome editing and organoid transplantation models of colorectal 729 cancer and metastasis. *Nature Biotechnology*. **35** (6), 569–576 (2017).
- 730 Lannagan, T. R. M. et al. Genetic editing of colonic organoids provides a molecularly
- 731 distinct and orthotopic preclinical model of serrated carcinogenesis. Gut. 68 (4), 684-692 (2019). Lannagan, T. R., Jackstadt, R., Leedham, S. J., Sansom, O. J. Advances in colon cancer 732
- 733 research: in vitro and animal models. Current Opinion in Genetics & Development. 66, 50-56 734 (2021).
- 735 13. Soares, K. C. et al. A preclinical murine model of hepatic metastases. Journal of Visualized 736 Experiments: JoVE. (91), 51677 (2014).
- 737 Yazdani, H. O., Tohme, S. Murine model of metastatic liver tumors in the setting of 738 ischemia reperfusion injury. Journal of Visualized Experiments: JoVE. (150), e59748 (2019).
- 739 15. Frampas, E. et al. The intraportal injection model for liver metastasis: advantages of
- 740 associated bioluminescence to assess tumor growth and influences on tumor uptake of
- 741 radiolabeled anti-carcinoembryonic antigen antibody. Nuclear Medicine Communications. 32 (2), 742 147-154 (2011).
- 743
 - 16. O'Rourke, K. P. et al. Transplantation of engineered organoids enables rapid generation 744 of metastatic mouse models of colorectal cancer. Nature Biotechnology. 35 (6), 577-582 (2017).
 - 745 17. Goddard, E. T., Fischer, J., Schedin, P. A portal vein injection model to study liver
 - 746 metastasis of breast cancer. Journal of Visualized Experiments: JoVE. (118,) 54903 (2016).

- 18. Lee, W. Y., Hong, H. K., Ham, S. K., Kim, C. I., Cho, Y. B. Comparison of colorectal cancer in
- 748 differentially established liver metastasis models. *Anticancer Research*. **34** (7), 3321–3328 (2014).
- 749 19. Kollmar, O., Schilling, M. K., Menger, M. D. Experimental liver metastasis: standards for
- 750 local cell implantation to study isolated tumor growth in mice. Clinical & Experimental
- 751 *Metastasis*. **21** (5), 453–460 (2004).
- 752 20. McVeigh, L. E. et al. Development of orthotopic tumour models using ultrasound-guided
- 753 intrahepatic injection. Scientific Reports. 9 (1), 9904 (2019).
- 754 21. Engstrand, J., Nilsson, H., Stromberg, C., Jonas, E., Freedman, J. Colorectal cancer liver
- metastases a population-based study on incidence, management and survival. BMC Cancer. 18
- 756 (1), 78 (2018).
- 757 22. Thalheimer, A. et al. The intraportal injection model: a practical animal model for hepatic
- metastases and tumor cell dissemination in human colon cancer. BMC Cancer. 9, 29 (2009).
- 759 23. Limani, P. et al. Selective portal vein injection for the design of syngeneic models of liver
- 760 malignancy. American Journal of Physiology Gastrointestinal and Liver Physiology. 310 (9), G682-
- 761 688 (2016).
- 762 24. Lau, H. C. H., Kranenburg, O., Xiao, H., Yu, J. Organoid models of gastrointestinal cancers
- in basic and translational research. Nature Reviews. Gastroenterology & Hepatology. 17 (4), 203–
- 764 222 (2020).
- 765 25. Kobayashi, H. et al. The balance of stromal BMP signaling mediated by GREM1 and ISLR
- drives colorectal carcinogenesis. *Gastroenterology*. **160** (4), 1224–1239 e1230 (2021).
- 767 26. Fumagalli, A. et al. Genetic dissection of colorectal cancer progression by orthotopic
- 768 transplantation of engineered cancer organoids. Proceedings of the National Academy of
- 769 Sciences of the United States of America. **114** (12), E2357–E2364 (2017).
- 770 27. Fumagalli, A. et al. Plasticity of Lgr5-Negative Cancer Cells Drives Metastasis in Colorectal
- 771 Cancer. Cell Stem Cell. 26 (4), 569–578 e567 (2020).
- 772 28. de Sousa e Melo, F. et al. A distinct role for Lgr5(+) stem cells in primary and metastatic
- 773 colon cancer. *Nature*. **543** (7647), 676–680 (2017).
- 774 29. Lee, J. W. et al. Hepatocytes direct the formation of a pro-metastatic niche in the liver.
- 775 *Nature*. **567** (7747), 249–252 (2019).
- 776 30. Dunbar, C. E. et al. Gene therapy comes of age. *Science*. **359** (6372) eaan4672 (2018).
- 777 31. George, L. A. et al. Hemophilia B gene therapy with a high-specific-activity factor IX
- 778 variant. The New England Journal of Medicine. **377** (23), 2215–2227 (2017).
- 779 32. Colella, P., Ronzitti, G., Mingozzi, F. Emerging issues in AAV-mediated in vivo gene
- 780 therapy. Molecular Therapy. Methods & Clinical Development. 8, 87–104 (2018).
- 781 33. Fripont, S., Marneffe, C., Marino, M., Rincon, M. Y., Holt, M. G. Production, purification,
- and quality control for adeno-associated virus-based vectors. Journal of Visualized Experiments:
- 783 *JoVE*. (143), e58960 (2019).
- 784 34. Sands, M. S. AAV-mediated liver-directed gene therapy. *Methods in Molecular Biology*.
- 785 **807**, 141–157 (2011).
- 786 35. O'Rourke, K. P., Ackerman, S., Dow, L. E., Lowe, S. W. Isolation, culture, and maintenance
- of mouse intestinal stem cells. *Bio-protocol.* **6** (4) e1733 (2016).
- 788 36. Ellerstrom, C., Strehl, R., Noaksson, K., Hyllner, J., Semb, H. Facilitated expansion of
- human embryonic stem cells by single-cell enzymatic dissociation. Stem Cells. 25 (7), 1690–1696
- 790 (2007).

- 791 37. Sato, T. et al. Single Lgr5 stem cells build crypt-villus structures in vitro without a
- 792 mesenchymal niche. *Nature*. **459** (7244), 262–265 (2009).
- 793 38. Oshima, G. et al. Advanced animal model of colorectal metastasis in liver: Imaging
- 794 techniques and properties of metastatic clones. Journal of Visualized Experiments: JoVE. (117)
- 795 e54657, (2016).
- 796 39. Anker, J. F., Mok, H., Naseem, A. F., Thumbikat, P., Abdulkadir, S. A. A bioluminescent and
- 797 fluorescent orthotopic syngeneic murine model of androgen-dependent and castration-resistant
- 798 prostate cancer. Journal of Visualized Experiments: JoVE. (133), e57301 (2018).
- 799 40. Baklaushev, V. P. et al. Luciferase expression allows bioluminescence imaging but imposes
- limitations on the orthotopic mouse (4T1) model of breast cancer. Scientific Reports. 7 (1), 7715
- 801 (2017).
- 41. Gage, G. J., Kipke, D. R., Shain, W. Whole animal perfusion fixation for rodents. *Journal of*
- 803 *Visualized Experiments: JoVE*. (65), e3564 (2012).
- 804 42. Schneider, C. A., Rasband, W. S., Eliceiri, K. W. NIH Image to ImageJ: 25 years of image
- analysis. *Nature Methods*. **9** (7), 671–675 (2012).
- 806 43. Hara, A. et al. Roles of the mesenchymal stromal/stem cell marker meflin in cardiac tissue
- repair and the development of diastolic dysfunction. *Circulation Research.* **125** (4), 414–430
- 808 (2019).
- 809 44. Hara, A. et al. Meflin defines mesenchymal stem cells and/or their early progenitors with
- multilineage differentiation capacity. Genes to Cells. 26 (7), 495–512 (2021).
- 811 45. Wang, H. et al. RNAscope for in situ detection of transcriptionally active human
- papillomavirus in head and neck squamous cell carcinoma. Journal of Visualized Experiments:
- 813 *JoVE*. (85), e51426 (2014).
- 814 46. Lattouf, R. et al. Picrosirius red staining: a useful tool to appraise collagen networks in
- normal and pathological tissues. The Journal of Histochemistry and Cytochemistry. 62 (10), 751–
- 816 758 (2014).
- 817 47. Lugli, A. et al. Recommendations for reporting tumor budding in colorectal cancer based
- on the International Tumor Budding Consensus Conference (ITBCC) 2016. Modern Pathology. 30
- 819 (9), 1299–1311 (2017).
- 820 48. Sangisetty, S. L., Miner, T. J. Malignant ascites: A review of prognostic factors,
- pathophysiology and therapeutic measures. World Journal of Gastrointest Surgery. 4 (4), 87–95
- 822 (2012).
- 823 49. Jung, B., Staudacher, J. J., Beauchamp, D. Transforming growth factor beta superfamily
- signaling in development of colorectal cancer. *Gastroenterology*. **152** (1), 36–52 (2017).
- 825 50. Hapach, L. A., Mosier, J. A., Wang, W., Reinhart-King, C. A. Engineered models to parse
- apart the metastatic cascade. *NPJ Precision Oncology*. **3**, 20 (2019).
- 827 51. Jackstadt, R. et al. Epithelial NOTCH signaling rewires the tumor microenvironment of
- colorectal cancer to drive poor-prognosis subtypes and metastasis. Cancer Cell. 36 (3), 319–336
- 829 e317 (2019).
- 830 52. Lo, Y.-H., Karlsson, K., Kuo, C. J. Applications of organoids for cancer biology and precision
- 831 medicine. *Nature Cancer.* **1** (8), 761–773 (2020).
- 832 53. van de Wetering, M. et al. Prospective derivation of a living organoid biobank of colorectal
- 833 cancer patients. *Cell.* **161** (4), 933–945 (2015).
- 834 54. Ben-David, U. et al. Genetic and transcriptional evolution alters cancer cell line drug

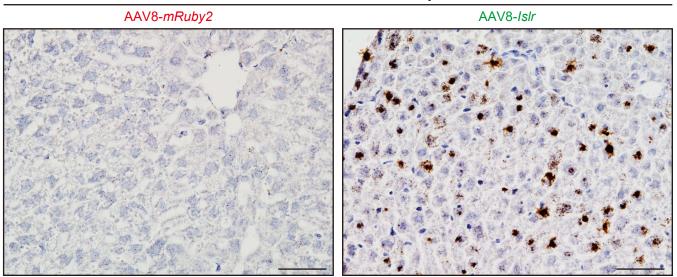
- 835 response. *Nature*. **560** (7718), 325–330 (2018).
- 836 55. Kattenhorn, L. M. et al. Adeno-associated virus gene therapy for liver disease. *Human*
- 837 *Gene Therapy*. **27** (12), 947–961 (2016).

Α



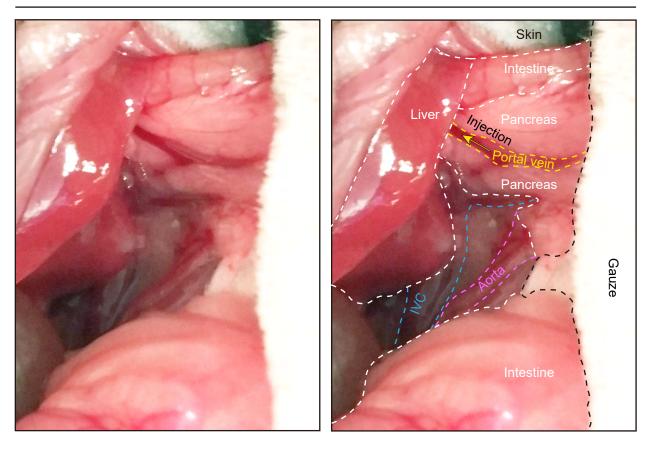
В

IsIr (ISH; RNAscope)
Normal liver, 2 weeks after tail vein injection



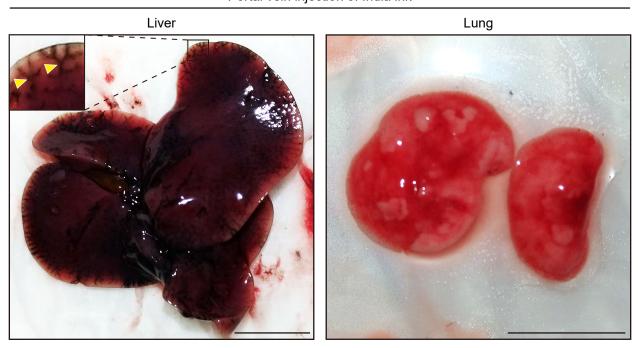
Α

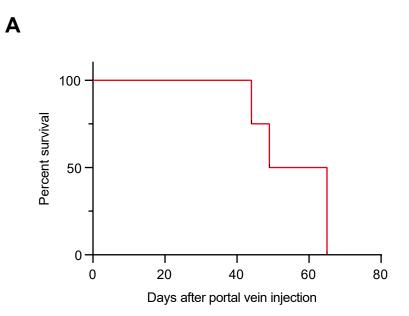
Laparotomy and visualization of the portal vein

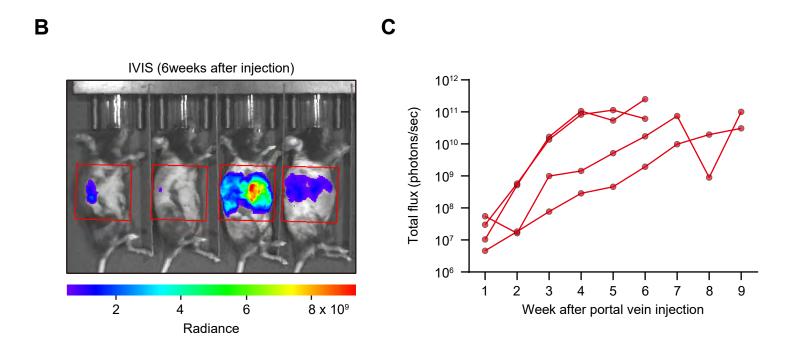


В

Portal vein injection of India ink







Kobayashi et al., Figure 5.

Table of Materials

Click here to access/download **Table of Materials**Table of Materials, R2, Kobayashi et al, JOVE.xlsx

Note to Editors

We are grateful to the editors for their comments. As indicated in our responses below, we have taken all of these into account in the revised version of our manuscript.

We would like to adopt a hybrid filming/production option where, after the manuscript acceptance, we will film ourselves based on a script that the JOVE team will provide. (We are outside the JOVE videographer network.)

Editorial comments:

1. The editor has formatted the manuscript to match the JoVE style. Please retain and use the attached file for revision.

We have retained and used the file for revision. We have used the "Track Changes" function, Microsoft Word software, to denote changes made from the previous version.

2. Please address specific comments marked in the manuscript.

We have now addressed all comments marked in the manuscript. Please see our revised Word document.

3. You are allowed to reuse the figures/tables as long as you obtain the reprint permission from the original publication.

We have now obtained the reprint permission from Elsevier, the publisher for the original figure, and incorporated the data in New Figure 5A-C. The permission document has been uploaded to the Editorial Manager. As written below, we have appropriately acknowledged the source information in the format specified by Elsevier (General Terms 3. Acknowledgement; Page 2, Reprint permission document uploaded to the Editorial Manager).

"Figure 5A-C has been reprinted from *Gastroenterology*, Vol 160(4), Kobayashi *et al.*, The Balance of Stromal BMP Signaling Mediated by *GREM1* and *ISLR* Drives Colorectal Carcinogenesis, Pages 1224-1239.e30, Copyright (2021), with permission from Elsevier." (Lines 635-637)

4. Please include results as asked by the reviewers to support the claims or reduce the scope of the manuscript.

Reviewers 1 and 2 asked for the results showing that our stroma-directed therapy could decrease colorectal cancer metastasis progression (Comment 2, Reviewer 1; Comments 1 and 2, Reviewer 2). In the first round of the revision, we had added representative results demonstrating that AAV8-*IsIr* treatment augmented bone morphogenetic protein (BMP) signaling and decreased Ki67 labeling index in our portal vein injection model. However, we had not added mouse survival data and tumor growth kinetics analyzed by *in vivo* imaging system, assuming that we were not allowed to reuse the data from our previous publication (Kobayashi *et al., Gastroenterology*, 2021). In this revision, we have now added these data to reinforce our finding that AAV-mediated stroma-directed therapy could attenuate metastatic tumor growth and improve mouse survival (New Figure 5A-C). We have added the following sentence to Representative Results, the revised manuscript (Lines 558 and 559).

"Notably, AAV8-*IsIr*-treated mice showed improved mouse survival and decreased IVIS signals from tumors (Figure 5A-C)."

As we have incorporated mouse survival data in New Figure 5A, we have now modified the Abstract sentence as follows. This addresses Comment 2, Reviewer 2, where he/she pointed out that mouse survival data had not been shown in our original manuscript.

"We describe methods to examine whether adeno-associated virus-mediated delivery of a tumor-inhibiting stromal gene to hepatocytes could remodel the tumor microenvironment and improve mouse survival attenuate tumor cell proliferation."

5. The title should directly reflect the protocol to be shown in the video.

As AAV injection will not be included in the video, we have removed the phrase "Adeno-Associated Virus" from the title. The title has now been changed from "Combining an Organoid Transplant Mouse Model of Liver Metastasis and Adeno-Associated Virus to Investigate Stroma-Directed Therapy for Colon Cancer" to "Portal Vein Injection of Colorectal Cancer Organoids to Study the Liver Metastasis Stroma."

Please note that this copyright permission can be found at the following website.

https://s100.copyright.com/CustomerAdmin/PLF.jsp?ref=4ac8fde9-7039-49ce-afd8-3f8dceb16eb5

ELSEVIER LICENSE TERMS AND CONDITIONS

Jul 02, 2021

This Agreement between University of Adelaide -- Hiroki Kobayashi ("You") and Elsevier ("Elsevier") consists of your license details and the terms and conditions provided by Elsevier and Copyright Clearance Center.

License Number 5100891003384 License date Jul 02, 2021 Licensed Content Publisher Elsevier

Licensed Content

Gastroenterology Publication

The Balance of Stromal BMP Signaling Mediated by Licensed Content Title

GREM1 and ISLR Drives Colorectal Carcinogenesis Hiroki Kobayashi, Krystyna A. Gieniec, Josephine A.

Wright, Tongtong Wang, Naoya Asai, Yasuyuki

Mizutani, Tadashi Lida, Ryota Ando, Nobumi

Licensed Content Author Suzuki, Tamsin R.M. Lannagan, Jia Q. Ng, Akitoshi

Hara, Yukihiro Shiraki, Shinji Mii, Mari

Ichinose, Laura Vrbanac et al.

Mar 1, 2021 **Licensed Content Date**

Licensed Content Volume 160 Licensed Content Issue 4 **Licensed Content Pages** 46 Start Page 1224 **End Page** 1239.e30

Type of Use reuse in a journal/magazine academic/educational institute Requestor type

Portion figures/tables/illustrations

Number of

1 figures/tables/illustrations

Format electronic

Are you the author of this

Elsevier article?

Yes

Will you be translating? No Title of new article

Portal Vein Injection of Colorectal Cancer

Organoids to Study the Liver Metastasis Stroma

Lead author Susan L. Woods

Publisher MyJoVE Corporation

Expected publication date Sep 2021 Portions Figure 6

University of Adelaide SAHMRI (5 South)

North Terrace

Requestor Location

Adelaide, SA 5000

Australia

Attn: University of Adelaide

Publisher Tax ID GB 494 6272 12

Total 0.00 USD

Terms and Conditions

INTRODUCTION

1. The publisher for this copyrighted material is Elsevier. By clicking "accept" in connection with completing this licensing transaction, you agree that the following terms and conditions apply to this transaction (along with the Billing and Payment terms and conditions established by Copyright Clearance Center, Inc. ("CCC"), at the time that you opened your Rightslink account and that are available at any time at http://myaccount.copyright.com).

GENERAL TERMS

- 2. Elsevier hereby grants you permission to reproduce the aforementioned material subject to the terms and conditions indicated.
- 3. Acknowledgement: If any part of the material to be used (for example, figures) has appeared in our publication with credit or acknowledgement to another source, permission must also be sought from that source. If such permission is not obtained then that material may not be included in your publication/copies. Suitable acknowledgement to the source must be made, either as a footnote or in a reference list at the end of your publication, as follows:

"Reprinted from Publication title, Vol /edition number, Author(s), Title of article / title of chapter, Pages No., Copyright (Year), with permission from Elsevier [OR APPLICABLE SOCIETY COPYRIGHT OWNER]." Also Lancet special credit - "Reprinted from The Lancet, Vol. number, Author(s), Title of article, Pages No., Copyright (Year), with permission from Elsevier."

- 4. Reproduction of this material is confined to the purpose and/or media for which permission is hereby given.
- 5. Altering/Modifying Material: Not Permitted. However figures and illustrations may be altered/adapted minimally to serve your work. Any other abbreviations, additions, deletions and/or any other alterations shall be made only with prior written authorization of Elsevier Ltd. (Please contact Elsevier's permissions helpdesk here). No modifications can be made to any Lancet figures/tables and they must be reproduced in full.
- 6. If the permission fee for the requested use of our material is waived in this instance, please be advised that your future requests for Elsevier materials may attract a fee.
- 7. Reservation of Rights: Publisher reserves all rights not specifically granted in the combination of (i) the license details provided by you and accepted in the course of this licensing transaction, (ii) these terms and conditions and (iii) CCC's Billing and Payment terms and conditions.
- 8. License Contingent Upon Payment: While you may exercise the rights licensed immediately upon issuance of the license at the end of the licensing process for the transaction, provided that you have disclosed complete and accurate details of your proposed use, no license is finally effective unless and until full payment is received from you (either by publisher or by CCC) as provided in CCC's Billing and Payment terms and conditions. If full payment is not received on a timely basis, then any license preliminarily granted shall be deemed automatically revoked and shall be void as if never granted. Further, in the event that you breach any of these terms and conditions or any of CCC's Billing and Payment terms and conditions, the license is automatically revoked and shall be void as if never granted. Use of materials as described in a revoked license, as well as any use of the materials beyond the scope of an unrevoked license, may constitute copyright infringement and publisher reserves the right to take any and all action to protect its copyright in the materials.
- 9. Warranties: Publisher makes no representations or warranties with respect to the licensed material.
- 10. Indemnity: You hereby indemnify and agree to hold harmless publisher and CCC, and their respective officers, directors, employees and agents, from and against any and all claims arising out of your use of the licensed material other than as specifically authorized pursuant to this license.

- 11. No Transfer of License: This license is personal to you and may not be sublicensed, assigned, or transferred by you to any other person without publisher's written permission.
- 12. No Amendment Except in Writing: This license may not be amended except in a writing signed by both parties (or, in the case of publisher, by CCC on publisher's behalf).
- 13. Objection to Contrary Terms: Publisher hereby objects to any terms contained in any purchase order, acknowledgment, check endorsement or other writing prepared by you, which terms are inconsistent with these terms and conditions or CCC's Billing and Payment terms and conditions. These terms and conditions, together with CCC's Billing and Payment terms and conditions (which are incorporated herein), comprise the entire agreement between you and publisher (and CCC) concerning this licensing transaction. In the event of any conflict between your obligations established by these terms and conditions and those established by CCC's Billing and Payment terms and conditions, these terms and conditions shall control.
- 14. Revocation: Elsevier or Copyright Clearance Center may deny the permissions described in this License at their sole discretion, for any reason or no reason, with a full refund payable to you. Notice of such denial will be made using the contact information provided by you. Failure to receive such notice will not alter or invalidate the denial. In no event will Elsevier or Copyright Clearance Center be responsible or liable for any costs, expenses or damage incurred by you as a result of a denial of your permission request, other than a refund of the amount(s) paid by you to Elsevier and/or Copyright Clearance Center for denied permissions.

LIMITED LICENSE

The following terms and conditions apply only to specific license types:

- 15. **Translation**: This permission is granted for non-exclusive world **English** rights only unless your license was granted for translation rights. If you licensed translation rights you may only translate this content into the languages you requested. A professional translator must perform all translations and reproduce the content word for word preserving the integrity of the article.
- 16. **Posting licensed content on any Website**: The following terms and conditions apply as follows: Licensing material from an Elsevier journal: All content posted to the web site must maintain the copyright information line on the bottom of each image; A hyper-text must be included to the Homepage of the journal from which you are licensing
- at http://www.sciencedirect.com/science/journal/xxxxx or the Elsevier homepage

for books at http://www.elsevier.com; Central Storage: This license does not include permission for a scanned version of the material to be stored in a central repository such as that provided by Heron/XanEdu.

Licensing material from an Elsevier book: A hyper-text link must be included to the Elsevier homepage at http://www.elsevier.com. All content posted to the web site must maintain the copyright information line on the bottom of each image.

Posting licensed content on Electronic reserve: In addition to the above the following clauses are applicable: The web site must be password-protected and made available only to bona fide students registered on a relevant course. This permission is granted for 1 year only. You may obtain a new license for future website posting.

17. **For journal authors:** the following clauses are applicable in addition to the above:

Preprints:

A preprint is an author's own write-up of research results and analysis, it has not been peer-reviewed, nor has it had any other value added to it by a publisher (such as formatting, copyright, technical enhancement etc.).

Authors can share their preprints anywhere at any time. Preprints should not be added to or enhanced in any way in order to appear more like, or to substitute for, the final versions of articles however authors can update their preprints on arXiv or RePEc with their Accepted Author Manuscript (see below).

If accepted for publication, we encourage authors to link from the preprint to their formal publication via its DOI. Millions of researchers have access to the formal publications on ScienceDirect, and so links will help users to find, access, cite and use the best available version. Please note that Cell Press, The Lancet and some society-owned have different preprint policies. Information on these policies is available on the journal homepage.

Accepted Author Manuscripts: An accepted author manuscript is the manuscript of an article that has been accepted for publication and which typically includes author-incorporated changes suggested during submission, peer review and editor-author communications.

Authors can share their accepted author manuscript:

- immediately
 - o via their non-commercial person homepage or blog

- by updating a preprint in arXiv or RePEc with the accepted manuscript
- via their research institute or institutional repository for internal institutional uses or as part of an invitation-only research collaboration work-group
- directly by providing copies to their students or to research collaborators for their personal use
- for private scholarly sharing as part of an invitation-only work group on commercial sites with which Elsevier has an agreement
- After the embargo period
 - via non-commercial hosting platforms such as their institutional repository
 - o via commercial sites with which Elsevier has an agreement

In all cases accepted manuscripts should:

- link to the formal publication via its DOI
- bear a CC-BY-NC-ND license this is easy to do
- if aggregated with other manuscripts, for example in a repository or other site, be shared in alignment with our hosting policy not be added to or enhanced in any way to appear more like, or to substitute for, the published journal article.

Published journal article (JPA): A published journal article (PJA) is the definitive final record of published research that appears or will appear in the journal and embodies all value-adding publishing activities including peer review co-ordination, copy-editing, formatting, (if relevant) pagination and online enrichment.

Policies for sharing publishing journal articles differ for subscription and gold open access articles:

Subscription Articles: If you are an author, please share a link to your article rather than the full-text. Millions of researchers have access to the formal publications on ScienceDirect, and so links will help your users to find, access, cite, and use the best available version.

Theses and dissertations which contain embedded PJAs as part of the formal submission can be posted publicly by the awarding institution with DOI links back to the formal publications on ScienceDirect.

If you are affiliated with a library that subscribes to ScienceDirect you have additional private sharing rights for others' research accessed under that agreement. This includes use for classroom teaching and internal training at the

institution (including use in course packs and courseware programs), and inclusion of the article for grant funding purposes.

Gold Open Access Articles: May be shared according to the author-selected enduser license and should contain a <u>CrossMark logo</u>, the end user license, and a DOI link to the formal publication on ScienceDirect.

Please refer to Elsevier's posting policy for further information.

- 18. **For book authors** the following clauses are applicable in addition to the above: Authors are permitted to place a brief summary of their work online only. You are not allowed to download and post the published electronic version of your chapter, nor may you scan the printed edition to create an electronic version. **Posting to a repository:** Authors are permitted to post a summary of their chapter only in their institution's repository.
- 19. **Thesis/Dissertation**: If your license is for use in a thesis/dissertation your thesis may be submitted to your institution in either print or electronic form. Should your thesis be published commercially, please reapply for permission. These requirements include permission for the Library and Archives of Canada to supply single copies, on demand, of the complete thesis and include permission for Proquest/UMI to supply single copies, on demand, of the complete thesis. Should your thesis be published commercially, please reapply for permission. Theses and dissertations which contain embedded PJAs as part of the formal submission can be posted publicly by the awarding institution with DOI links back to the formal publications on ScienceDirect.

Elsevier Open Access Terms and Conditions

You can publish open access with Elsevier in hundreds of open access journals or in nearly 2000 established subscription journals that support open access publishing. Permitted third party re-use of these open access articles is defined by the author's choice of Creative Commons user license. See our <u>open access</u> <u>license policy</u> for more information.

Terms & Conditions applicable to all Open Access articles published with Elsevier:

Any reuse of the article must not represent the author as endorsing the adaptation of the article nor should the article be modified in such a way as to damage the author's honour or reputation. If any changes have been made, such changes must be clearly indicated.

The author(s) must be appropriately credited and we ask that you include the end user license and a DOI link to the formal publication on ScienceDirect.

If any part of the material to be used (for example, figures) has appeared in our publication with credit or acknowledgement to another source it is the responsibility of the user to ensure their reuse complies with the terms and conditions determined by the rights holder.

Additional Terms & Conditions applicable to each Creative Commons user license:

CC BY: The CC-BY license allows users to copy, to create extracts, abstracts and new works from the Article, to alter and revise the Article and to make commercial use of the Article (including reuse and/or resale of the Article by commercial entities), provided the user gives appropriate credit (with a link to the formal publication through the relevant DOI), provides a link to the license, indicates if changes were made and the licensor is not represented as endorsing the use made of the work. The full details of the license are available at http://creativecommons.org/licenses/by/4.0.

CC BY NC SA: The CC BY-NC-SA license allows users to copy, to create extracts, abstracts and new works from the Article, to alter and revise the Article, provided this is not done for commercial purposes, and that the user gives appropriate credit (with a link to the formal publication through the relevant DOI), provides a link to the license, indicates if changes were made and the licensor is not represented as endorsing the use made of the work. Further, any new works must be made available on the same conditions. The full details of the license are available at http://creativecommons.org/licenses/by-nc-sa/4.0.

CC BY NC ND: The CC BY-NC-ND license allows users to copy and distribute the Article, provided this is not done for commercial purposes and further does not permit distribution of the Article if it is changed or edited in any way, and provided the user gives appropriate credit (with a link to the formal publication through the relevant DOI), provides a link to the license, and that the licensor is not represented as endorsing the use made of the work. The full details of the license are available at http://creativecommons.org/licenses/by-nc-nd/4.0. Any commercial reuse of Open Access articles published with a CC BY NC SA or CC BY NC ND license requires permission from Elsevier and will be subject to a fee.

Commercial reuse includes:

- Associating advertising with the full text of the Article
- Charging fees for document delivery or access
- Article aggregation

• Systematic distribution via e-mail lists or share buttons

Posting or linking by commercial companies for use by customers of those companies.

20. Other Conditions:

v1.10

Questions? $\underline{customercare@copyright.com}$ or +1-855-239-3415 (toll free in the US) or +1-978-646-2777.