Journal of Visualized Experiments

Serial Block-Face Scanning Electron Microscopy (SBF-SEM) of Biological Tissue Samples --Manuscript Draft--

Article Type:	Invited Methods Article - JoVE Produced Video
Manuscript Number:	JoVE62045R1
Full Title:	Serial Block-Face Scanning Electron Microscopy (SBF-SEM) of Biological Tissue Samples
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Additional Information:	
Question	Response
Please indicate whether this article will be Standard Access or Open Access.	Standard Access (US\$2,400)
Please indicate the city, state/province, and country where this article will be filmed . Please do not use abbreviations.	Houston, Texas, United States of America
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Please specify the section of the submitted manuscript.	Biology
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2 Serial Block-Face Scanning Electron Microscopy (SBF-SEM) of Biological Tissue Samples

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KEYWORDS:

27 Serial Block-Face Scanning Electron Microscopy, SBF-SEM, 3D-EM, 3D-Reconstruction, Tissue

28 Preparation, Specimen Preparation, Serial Sections, Ultrastructure, High-resolution, Volumetric

29 Imaging, Biological, Large Volume

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SUMMARY:

32 This protocol outlines a routine method for using serial block-face scanning electron microscopy

33 (SBF-SEM), a powerful 3D imaging technique. Successful application of SBF-SEM hinges on proper

fixation and tissue staining techniques, as well as careful consideration of imaging settings. This

protocol contains practical considerations for the entirety of this process.

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ABSTRACT:

- 38 Serial block-face scanning electron microscopy (SBF-SEM) allows for the collection of hundreds
- 39 to thousands of serially-registered ultrastructural images, offering an unprecedented three-
- 40 dimensional view of tissue microanatomy. While SBF-SEM has seen an exponential increase in
- 41 use in recent years, technical aspects such as proper tissue preparation and imaging parameters
- 42 are paramount for the success of this imaging modality. This imaging system benefits from the
- 43 automated nature of the device, allowing one to leave the microscope unattended during the
- imaging process, with the automated collection of hundreds of images possible in a single day.

However, without appropriate tissue preparation cellular ultrastructure can be altered in such a way that incorrect or misleading conclusions might be drawn. Additionally, images are generated by scanning the block-face of a resin-embedded biological sample and this often presents challenges and considerations that must be addressed. The accumulation of electrons within the block during imaging, known as "tissue charging," can lead to a loss of contrast and an inability to appreciate cellular structure. Moreover, while increasing electron beam intensity/voltage or decreasing beam-scanning speed can increase image resolution, this can also have the unfortunate side effect of damaging the resin block and distorting subsequent images in the imaging series. Here we present a routine protocol for the preparation of biological tissue samples that preserves cellular ultrastructure and diminishes tissue charging. We also provide imaging considerations for the rapid acquisition of high-quality serial-images with minimal damage to the tissue block.

INTRODUCTION:

Serial block face scanning electron microscopy (SBF-SEM) was first described by Leighton in 1981 where he fashioned a scanning electron microscope augmented with an in-built microtome which could cut and image thin sections of tissue embedded in resin. Unfortunately, technical limitations restricted its use to conductive samples, as non-conductive samples such as biological tissue accumulated unacceptable levels of charging (electron buildup within the tissue sample)¹. While coating the block-face between cuts with evaporated carbon reduced tissue charging, this greatly increased imaging acquisition time and image storage remained a problem as computer technology at the time was insufficient to manage the large file sizes created by the device. This methodology was revisited by Denk and Horstmann in 2004 using a SBF-SEM equipped with a variable pressure chamber². This allowed for the introduction of water vapor to the imaging chamber which reduces charging within the sample, making imaging of non-conductive samples viable albeit with a loss of image resolution. Further improvements in tissue preparation and imaging methods now allow for imaging using high vacuum, and SBF-SEM imaging no longer relies on water vapor to dissipate charging³⁻⁹. While SBF-SEM has seen an exponential increase in use in recent years, technical aspects such as proper tissue preparation and imaging parameters are paramount for the success of this imaging modality.

SBF-SEM allows for the automated collection of thousands of serially-registered electron microscopy images, with planar resolution as small as 3-5 nm^{10,11}. Tissue, impregnated with heavy metals and embedded in resin, is placed within a scanning electron microscope (SEM) containing an ultramicrotome fitted with a diamond knife. A flat surface is cut with the diamond knife, the knife is retracted, and the surface of the block is scanned in a raster pattern with an electron beam to create an image of tissue ultrastructure. The block is then raised a specified amount (e.g., 100 nm) in the z-axis, known as a "z-step," and a new surface is cut before the process is repeated. In this way a 3-dimensional (3D) block of images is produced as the tissue is cut away. This imaging system further benefits from the automated nature of the device, allowing one to leave the microscope unattended during the imaging process, with the automated collection of hundreds of images possible in a single day.

While SBF-SEM imaging primarily uses backscattered electrons to form an image of the block-

face, secondary electrons are generated during the imaging process¹². Secondary electrons can accumulate, alongside backscattered and primary-beam electrons that do not escape the block, and produce "tissue charging," which can lead to a localized electrostatic field at the block-face. This electron accumulation can distort the image or cause electrons to be ejected from the block and contribute to the signal collected by the backscatter detector, decreasing the signal-to-noise ratio¹³. While the level of tissue charging can be decreased by reducing the electron beam voltage or intensity, or reducing beam dwell time, this results in a diminished signal-to-noise ratio 14. When an electron beam of lower voltage or intensity is used, or the beam is only allowed to dwell within each pixel space for a shorter period of time, less backscattered electrons are ejected from the tissue and captured by the electron detector resulting in a weaker signal. Denk and Horstmann dealt with this problem by introducing water vapor into the chamber, thereby reducing charge in the chamber and on the block face at the cost of image resolution. With a chamber pressure of 10-100 Pa, a portion of the electron beam is scattered contributing to image noise and a loss of resolution, however this also produces ions in the specimen chamber which neutralizes charge within the sample block². More recent methods for neutralizing charge within the sample block use focal gas injection of nitrogen over the block-face during imaging, or introducing negative voltage to the SBF-SEM stage to decrease probe-beam-lading energy and increase signal collected^{6,7,15}. Rather than introducing stage bias, chamber pressure or localized nitrogen injection to decrease charge buildup on the block surface, it is also possible to increase the conductivity of the resin by introducing carbon to the resin mix allowing for more aggressive imaging settings¹⁶. The following general protocol is an adaptation of the Deerinck et al. protocol published in 2010 and covers modifications to tissue preparation and imaging methodologies we found useful for minimizing tissue charging while maintaining high resolution image acquisition^{3,17-19}. While the previously mentioned protocol focused on tissue processing and heavy metal impregnation, this protocol provides insight into the imaging, data analysis, and reconstruction workflow inherent to SBF-SEM studies. In our laboratory, this protocol has been successfully and reproducibly applied to a wide variety of tissues including cornea and anterior segment structures, eyelid, lacrimal and harderian gland, retina and optic nerve, heart, lung and airway, kidney, liver, cremaster muscle, and cerebral cortex/medulla, and in a variety of species including mouse, rat, rabbit, guinea pig, fish, monolayer and stratified cell cultures, pig, nonhuman primate, as well as human²⁰⁻²³. While small changes may be worthwhile for specific tissues and applications, this general protocol has proven highly reproducible and useful in the context of our core imaging facility.

PROTOCOL:

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All animals were handled according to the guidelines described in the Association for Research in Vision and Ophthalmology Statement for the Use of Animals in Vision and Ophthalmic Research and the University of Houston College of Optometry animal handling guidelines. All animal procedures were approved by the institutions in which they were handled: Mouse, rat, rabbit, guinea pig, and non-human primate procedures were approved by the University of Houston Animal Care and Use Committee, zebrafish procedures were approved by the DePauw University Animal Care and Use Committee, and pig procedures were approved by the Baylor College of Medicine Animal Care and Use Committee. All human tissue was handled in

accordance with the Declaration of Helsinki regarding research on human tissue and appropriate institutional review board approval was obtained.

1. Tissue Processing

1.1. Prepare a stock solution of 0.4 M sodium cacodylate buffer by mixing sodium cacodylate powder in ddH₂O. Thoroughly mix buffer and pH adjust the solution to 7.3. This buffer is used to make fixative (composition described below in step 1.3), washing buffer, as well as osmium and potassium ferrocyanide solutions.

NOTE: Perfusion fixation is often the best method of fixation for SBF-SEM studies, as fixation occurs rapidly and throughout the body. If perfusion fixation is not possible within your study design, skip to step 1.3.

1.2. Perform perfusion fixation with the appropriate physiological pressure for the animal model²⁴⁻²⁶. This is done via transcardial sequential perfusion with heparinized saline followed by fixative, each placed at a specific height (e.g., 100 cm) above the organism (appropriate to the physiological pressure of the vascular system in the animal model), with fixative flowing into the left ventricle, and exiting out of an incision made in the right atrium. Tissue of interest will become pale as blood is replaced with fixative, if all or a portion of your tissue does not blanche then tissue may not be appropriately fixed and ultrastructure may not be preserved.

1.3. Use a razor blade or sharp scalpel to trim tissue samples into blocks no larger than 2 mm x 2 mm x 2 mm. If step 1.2 was skipped, do this swiftly so that tissue can be immersion fixed as quickly as possible.

1.3.1. Alternatively, dissect tissue under fixative and transfer to fresh fixative to complete the immersion process. The final composition of the fixative consists of 0.1 M sodium cacodylate buffer containing 2.5% glutaraldehyde and 2 mM calcium chloride. Allow fixation to proceed for a minimum of 2 hours at room temperature and a maximum of overnight at 4 °C. If possible, use a rocker/tilt plate to gently agitate samples while fixing.

1.3.2. Alternatively, if an inverter microwave is available, fix tissue in aforementioned fixative under vacuum at 150 watts for 4 cycles of 1 minute on, 1 minute off. Microwave fixation is the preferred method for step 1.3 as it rapidly fixes tissue and preserves tissue ultrastructure²⁷.

NOTE: Tissue should never be allowed to dry during this protocol, care should be taken to transfer tissue quickly from one solution to the next.

1.4. Wash fixed tissue 5x for 3 minutes each (15 minutes total) at room temperature in 0.1 M sodium cacodylate buffer containing 2 mM calcium chloride.

1.5. Make the following osmium ferrocyanide solution fresh, preferably during the previous wash steps. Combine a 4% osmium tetroxide solution (prepared in ddH_2O) with an equal volume

of 3% potassium ferrocyanide in 0.2 M cacodylate buffer with 40 mM calcium chloride. After the previous wash step, place the tissue in this solution for 1 hour on ice in the dark, and in the fume hood.

NOTE: Osmium tetroxide is a yellow crystalline substance that comes in an ampule. To create the osmium tetroxide solution, crack open the ampule, add ddH₂O, and sonicate for 3-4 hours in the dark until the crystals are completely dissolved. Osmium tetroxide solution is a clear yellow solution, if the solution is black the osmium has been reduced and should no longer be used.

1.6. While the tissue is incubating in the osmium ferrocyanide solution, begin preparing the thiocarbohydrazide (TCH) solution. Prepare this solution fresh and have it readily available at the end of the 1 hour osmium ferrocyanide fixation period. Combine 0.1 g of thiocarbohydrazide with 10 mL of ddH $_2$ O and place this solution into a 60 °C oven for 1 hour. To ensure the solution is dissolved, gently swirl every 10 minutes. Prior to use, filter this solution through a 0.22 μ m syringe filter.

193 1.7. Prior to incubating in TCH, wash the tissue with room temperature ddH_2O 5x for 3 minutes 194 each (15 minutes total).

1.8. Place the tissue in the filtered TCH solution for a total of 20 minutes at room temperature (Figure 1A-C).

1.9. Following incubation in TCH, wash the tissue 5x for 3 minutes each (15 minutes total) in room temperature ddH_2O .

1.10. Place tissue in ddH₂O containing 2% osmium tetroxide (not osmium reduced with potassium ferrocyanide) for 30 minutes at room temperature. This should be done in the fume hood and in the dark as osmium can be reduced by light (e.g., under aluminum foil) (**Figure 1D-F**).

207 1.11. Following osmium tetroxide incubation, wash tissue 5x for 3 minutes each (15 minutes 208 total) in room temperature ddH_2O .

210 1.12. Place tissue in 1% aqueous uranyl acetate (uranyl acetate powder mixed in ddH₂O)
 211 overnight in a refrigerator at 4 °C.

213 1.13. Just before removing tissue from the refrigerator, prepare fresh Walton's lead aspartate solution. Begin by dissolving 0.066 g of lead nitrate in 10 mL of 0.03 M aspartic acid solution (0.04 g aspartic acid in 10 mL of distilled water) and adjust pH to 5.5 with 1 N KOH (0.5611 g in 10 mL of distilled water).

218 CAUTION: A precipitate can form when adjusting the pH. This is not acceptable.

220 1.13.1. Using a stir bar, slowly add the 1 N KOH dropwise while monitoring pH. Pre-heat the

finished clear lead aspartate solution in a 60 °C oven for 30 minutes. If a precipitate forms the solution cannot be used and another solution must be prepared.

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1.14. Remove the tissue from the refrigerator and wash 5x for 3 minutes each (15 minutes total)
 in room temperature ddH₂O.

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227 1.15. After washing, place the tissue in the warmed Walton's lead aspartate solution for 30 minutes while maintaining the temperature at 60 °C.

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230 1.16. After incubation in Walton's lead aspartate, wash the tissue 5x for 3 minutes each (15 minutes total) in room temperature ddH₂O (**Figure 1G-I**).

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233 1.17. Dehydrate the tissue through an ice-cold acetone series (30%, 50%, 70%, 95%, 95%, 100%, 234 100%, and 100% acetone (in ddH_2O where applicable) allowing 10 minutes for each step in the 235 series.

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1.18. Following the ice-cold dehydration series, place tissue in room temperature acetone for
 10 minutes.

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1.18.1. During this time, formulate Embed 812 ACM resin. Use the "hard mix" recipe as it is more resistant to beam damage. Mix the resin thoroughly, and place the tissue into Embed 812:acetone (1:3 mix) for 4 hours, followed by Embed 812:acetone (1:1 mix) for 8 hours or overnight, and finally Embed 812:acetone (3:1 mix) overnight. Perform these resin-embedding steps at room temperature.

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1.19. The next day, place the tissue in 100% Embed 812 for 4-8 hours, then in fresh 100% Embed 812 overnight, and finally into fresh 100% Embed 812 for 4 hours. Perform these resinembedding steps at room temperature.

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1.19.1. Just before embedding, place a small amount of resin into a mixing container and slowly mix (a wooden stick can be used for stirring) in carbon black powder until the resin is saturated with the powder but is still fluid and does not become grainy. It should resemble thick ink and be able to slowly drip from the wooden stick without visible clumps.

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1.20. Orient the tissue samples in a silicone rubber mold and take a picture so that sample orientation within the resin block is recorded and can be referenced. Cover the samples in carbon black saturated resin at the tip of the silicone mold and place the mold in an oven for ~1 hour at 65 °C.

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1.20.1. Place the mold at an incline to contain the resin at the tip of the mold where it covers the tissue sample. Place a label with an experiment/tissue sample identifier in the mold at the opposite end of the resin (Figure 2A).

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264 1.21. Remove the silicone mold from the oven and fill the remainder of the mold with clear

resin (no carbon black) making sure that the label remains visible. Cure the resin infused with carbon black enough as to not readily mix with the clear resin.

1.21.1 Prepare an extra well within the mold that does not contain tissue. Beginning with the extra well, fill the remainder of the mold with clear resin.

1.21.2 If the carbon black infused resin begins to bleed into the clear resin, place the silicone mold back into the oven for additional time (e.g., 15 minutes).

1.21.3 Once all of the tissue samples have been topped off with clear resin, place the silicone mold back into the oven (flat, no incline) at 65 °C for 48 hours to complete the curing process.

2 Block Preparation

NOTE: The method will depend on how the sample is oriented in the block and how the sectioning is to take place. However, the most common tissue orientation finds the tissue centered in the tip of the resin block, perpendicular to the long end of the resin block.

2.21 In most cases, first trim the end of the block to locate the tissue by placing the specimen block in the microtome chuck with the tapered end sticking up approximately 5-6 mm out of the chuck. Lock it in place with the set screw and place it under a heat lamp.

After several minutes the block will be malleable and easy to trim. Place the chuck in the stereomicroscope holder and use a new double-edge razor blade to make thin sections parallel with the block face until the tissue is visible. This is best seen by angling light across the block face, the tissue sample will be less reflective and granular compared to those portions of the resin that are devoid of tissue. Consult the photograph taken of tissue samples prior to introduction of carbon black saturated resin for an idea of how and where the tissue is located.

2.23 Set one specimen pin holder aside for trimming purposes. This pin holder is never placed into the SEM chamber and can therefore be handled without gloves, this will be referred to as the trimming pin holder. Any specimen holder destined to be placed into the imaging chamber should never be touched without gloves. This avoids introducing grease and oil into the microscope chamber.

2.24 Place an aluminum specimen pin in the trimming pin holder and slightly tighten the set screw with the face (flat surface) of the pin held 3-4mm above the pin holder.

2.25 Make several deep, crisscrossing scratches in the face of the pin to provide a larger surface area for the glue used to hold the specimen in place. If an aluminum pin is used, a small steel flathead screwdriver is recommended for this step (Figure 2B).

2.26 Place the chuck containing the tissue sample back under the heat lamp until the resin becomes soft and malleable, then place it into the chuck-receptacle under the stereomicroscope.

2.27 Using a double-edged razor blade to trim away excess resin from the portion of the resin block containing the tissue sample. Ultimately the size of tissue block attached to the pin will be approximately 3 mm in diameter and 2-3 mm in height.

2.27.1. Carefully push the razor straight down into the resin block roughly 1-2 mm, then carefully push the razor horizontally into the resin block at a depth equal to the previous cut. Do this slowly and with great care, as it is possible to damage or cut away the portion of the block containing the tissue sample. As the two cuts meet, the excess resin will separate from the block. Continue to remove resin until only a 3 mm x 3 mm raised area remains.

2.28 After this initial trimming, place the block (still in the chuck) under the heat lamp for several minutes.

2.29 Once the resin becomes soft and malleable, place the block back under the stereomicroscope. Using a new double-edge razor blade, cut off the top of the resin block, roughly 1 mm below the trimmed portion, with a single smooth cut. A flat surface is preferable as this will be glued to the specimen pin. Be careful not to allow the sample to become lost, as this step requires some force which can transfer to the removed portion of the block and cause it to fly away. Place the cut and trimmed sample aside.

2.30 Place the trimming pin holder containing the cut aluminum pin in the stereomicroscope receptacle. Apply a thin layer of cyanoacrylate glue to the pin face such that it completely covers the pin without forming a visible meniscus. Pick up the trimmed piece of the tissue block with forceps and place in on the pin face. Center the tissue sample on the specimen pin. Push it down and hold it for several seconds. Allow the glue to set for several minutes.

2.31 When the glue is thoroughly dry, place the trimming pin holder back under the stereomicroscope. Using a fine file, file away excess resin so that no resin is overhanging the pin. The resin shape should resemble the circular pin head.

2.32 Locate the tissue on the raised portion of your resin block, oblique lighting is useful for this. Using a double-edge razor, the raised portion of the resin containing the tissue sample must be trimmed to an area no larger than 1 mm². If possible, the block-face can be trimmed even smaller, this will reduce stress on the diamond knife and improve its longevity.

2.32.1. Remove as much excess resin as possible, leaving the block slightly longer in one dimension. This is done slowly and with care, as it is possible for the resin containing the tissue sample to break away if too much force is applied. While a razor is recommended, a fine metal file can be used for this step.

2.33 With a fine metal file angle the excess resin, in the area outside the raised portion containing the tissue sample, down towards the edge of the pin (Figure 2C).

 2.34 Remove resin particles and dust from the prepared sample before applying silver paint followed by gold sputtering. Mix silver with acetone so that it is an easily spreadable liquid, akin to nail polish (but not so thin that it drips off of the applicator) and apply a thin coat to the entire sample block surface. Acetone evaporates rapidly, so it may be necessary to add additional acetone as the silver paint begins to thicken.

2.34.1 Allow the silver paint to dry overnight before loading into the microscope.

NOTE: This silver layer must be thin in order to avoid expanding the block-face beyond 1 mm x 1 mm, and while the silver paint has never damaged the diamond knife, smaller block-faces are still recommended to preserve the longevity of the diamond knife. The acetone mixed in with the silver must evaporate completely before gold-sputtering or loading the sample into the microscope to avoid introducing acetone vapor into the imaging chamber.

2.34.2 Following application of silver paint, apply a thin layer of gold to the sample block. Using a standard vacuum sputtering device equipped with a standard gold foil target, a chamber pressure of 200 milliTorr (Argon gas) and 40 milliamps running for 2 minutes will result in a 20 nm thick gold coating.

2.35 After coating, place the mounted and trimmed block in a tube with the appropriate experiment label attached. Create custom tubes using disposable transfer pipettes.

2.35.1. Cut the transfer pipette just below the bulb, leaving a short portion of the transfer pipette tube attached below the bulbous end. Shorten the tubular portion that was cut away, and cut the pipette tip back enough so that the aluminum specimen pin can be pushed snuggly inside of it.

2.35.2. Place the end containing the aluminum specimen pin within the bulbous end of the modified transfer pipette.

2.36 Before loading a prepared tissue block, carefully trim away excess silver paint from the surface of the block face.

3 SEM Settings for Imaging the Block Face

NOTE: The imaging settings that follow were produced on the device used by the authors, which is listed in the **Table of Materials** provided. While this device is capable of variable pressure imaging, best results were captured under high vacuum.

3.21 Dwell Time: Use 12 μ s/px during serial sectioning. When a region of interest has been identified, a higher resolution image can be acquired at 32 μ s/px.

3.22 Vacuum Settings: Use a gun pressure of 9e-008 Pa, a column pressure of 1.1e-004 Pa, and a chamber pressure of 9.5e-002 Pa.

3.23 Capture Time: With the above settings, capture a 2048x2048 px image stack at a rate of 50 seconds per image. Higher resolution images of regions of interest can be captured at 4096x4096 px at just under 9 minutes per image.

3.24 Section Thickness: Use 100-200 nm. Less is possible, but may require lower beam voltage, intensity, or dwell time.

3.25 High Voltage (HV): Use 7-12 kV. While increasing the voltage reduces the spot size and increases resolution, it introduces more possibility for beam damage. Higher kV increases the beam penetration which results in loss of details. However, lowering the kV degrades the signal to noise ratio (**Figure 3**)¹⁴.

3.26 Beam Intensity (BI): The author's SBF-SEM device offers a beam intensity scale ranging from 1-20. On this scale, values of 5-7 give quality images without excessive charging and beam damage. The higher the BI the greater the resolution however, there is more chance of charging and beam damage¹⁴.

3.27 Spot Size and Image Magnification: Determine the spot size by the beam intensity and voltage level. Ideally, the spot size should not be larger than the pixel size used. The pixel size is determined by dividing the field of view (FOV) by the number of pixels. For example, a 25 μ m FOV with an image size of 2048x2048 px would give 12.2 nm per pixel. Therefore spot size should be no greater than 12.2 nm. **Figure 4** shows how HV, BI and spot size are related.

3.28 Working Distance (WD) – With block face imaging the working distance is not adjustable. It is simply a factor of focus. It will be nearly identical for all blocks imaged. While the working distance is not adjustable, it plays a critical role in the resolution of the image captured. As working distance decreases, the resolution limit on images captured increases. In some cases it may be possible to decrease the working distance by making modifications within the imaging chamber, however these modifications must be made at the user's discretion. In order to decrease the working distance and increase image resolution, we loosened the door mount microtome screws and repositioned the microtome so that it rested ~2 mm closer to the beam detector after retightening the screws.

3.29 Resolution – Using the above settings, x & y resolution as high as 3.8 nm is possible. It is important to note that resolution is limited by beam spot size as well as the pixel resolution of the image captures (e.g., a 20 μ m field of view captured in a 2048x2048 pixel image has a pixel resolution of 9.8 nm, even if a 3.8 nm spot size was used). Image resolution in the z-plane is dependent on sectioning thickness, we find that 100-200 nm works well with this protocol.

REPRESENTATIVE RESULTS:

- 438 Mouse Cornea
- This protocol has been applied extensively to the mouse cornea. Using SBF-SEM imaging a network of elastin-free microfibril bundles (EFMBs) were shown to be present within the adult

mouse cornea. It was previously believed that this network was only present during embryonic and early postnatal development. SBF-SEM revealed an extensive EFMB network throughout the cornea, with individual fibers found to be 100-200 nm in diameter when measured in cross-section. It was also found that this EFMB network was organized in distinct layers, with fibers closely associated with keratocytes, even lying within shallow invaginations on the keratocyte surface (**Figure 5**). The discovery of EFMB fibers in the adult cornea led to immunogold-labeling transmission electron microscopy (TEM), fluorescence and confocal studies to further understand the nature of this network²³.

Further application of this protocol led to the discovery of a previously unknown population of central corneal nerves that fuse with basal epithelial cells at the stromal-epithelial border (**Figure 6**). Previously, it was believed that all nerves interacting with the epithelium at this border penetrated into the corneal epithelium and ramified producing the subbasal and epithelial plexi. In this study, ~45% of central nerves interacting with the basal epithelium underwent cell-cell fusion rather than simple penetration. Using stereological methods applied to SBF-SEM data sets, it was possible to show this novel nerve population had a surface-to-volume ratio roughly half that of penetrating nerves, consistent with their "swollen" appearance (Nerve Fusion - 3.32 ± 0.25 , Nerve Penetration – 1.39 ± 0.14 , p ≤ 0.05). 3D reconstructions of penetrating and fusing nerve bundles and their mitochondria were created, highlighting the lack of mitochondria in fused portions of the nerve bundles. The discovery of neuronal-epithelial cell fusion using SBF-SEM led to fluorescence studies verifying membrane continuity between the two fused cells²¹.

The central cornea is an avascular tissue, and as such the peripheral limbal vasculature is of particular importance to the overall health of the cornea. The cell-cell relationships and ultrastructure of this region is complex; however, the ability to appreciate these cell-cell interactions and ultrastructural connections has been limited in fluorescence and single section TEM studies. For this reason an SBF-SEM image stack containing limbal vasculature, nerve bundles, and associated cells was manually segmented for 3D reconstruction (**Figure 7**). In this image the close association between vascular endothelial junctions and an overlaying pericyte, the individual granules of a perivascular mast cell, the nucleus and leading edge of a neutrophil crawling along the outer surface of the blood vessel wall, as well as a passing nerve bundle can be seen.

Taken together, this body of work demonstrates the capability of this protocol to produce high quality 3D electron microscopy data sets in tissues rich in extracellular matrix and epithelium, as well as vasculature and associated cells.

Higher Order Primate Retina – Nerve Plexus and Vascular Network

The retinal nerve fiber layer (RNFL) of higher order primates contains and depends on an extensive vascular network. Often, diseases of the retina involve changes in both parameters of the retinal nerve fiber layer as well as the vasculature found within it. Understanding the relationship between the RNFL and its vascular network in healthy, non-pathological tissue is the first step to understanding any changes that may occur as a result of disease. In order to better understand this relationship, the SBF-SEM protocol was applied to normal higher order primate

retina and the reconstruction of the vascular network was performed and volumetric data extracted from this reconstruction (**Figure 8**). This 4,642,307 μ m³ region of the RNFL contained a vascular bed 1.207x10⁻⁴ μ L in volume, making up 2.6% of the total volume of the RNFL. This work demonstrates the capability of this protocol to produce high quality 3D electron microscopy data sets in dense neurological tissue.

Zebrafish and Giant Danio Heart – Striated Muscle and Developing Vasculature

Both the zebrafish and the giant danio are important models for heart development and regeneration. Historically, the zebrafish heart is considered to consist of two anatomically distinct myocardial segments functioning together in support of the physiological demands of the zebrafish. However, the interface between these two ventricular layers was not well understood. Using this protocol, a previously unrecognized junctional region was discovered consisting of a thin sheet of fibroblasts. It was found that openings within this sheet allowed two separate myocardial segments to come into contact and form complex adhesions junctions including desmosomes and fascia adherens²².

This protocol has been utilized in further work examining the vascular network of the developing giant danio heart (**Figure 9**). This method allows for the 3D appreciation of the developing cardiac myocyte network and its relationship with developing microvasculature. Taken together, this work demonstrates the capability of this protocol to produce high quality 3D electron microscopy data sets in muscle and highly vascularized tissues.

Image Settings, Charging, and Resolution

While appropriate fixation and heavy metal staining is necessary for quality SBF-SEM imaging, equally important is the use of conductive resin and proper imaging settings for the questions being addressed. In this protocol, the use of carbon black is employed in order to increase the conductivity of the sample block and provide a conduit to the mounting pin for the clearance of secondary electrons from the block-face. This has proven effective in combatting tissue charging which often degrades image quality in tissues not prepared with carbon black¹⁶. In addition, the silver paint and gold sputtering applied to the block provides a dissipation pathway for electron buildup. Some devices allow for the addition of a focal charge compensator, which reduces charging by applying a puff of nitrogen over the block-face, however we have had similar success with the use of carbon black and the application of silver paint and gold sputtering to the block 15. Lack of sample conductivity can lead to electron buildup visible as tissue charging (Figure 1), as well as discharges that are visible as abrupt image shifting and warping which dramatically diminish image quality (Figure 10B & F). The use of carbon black allows for imaging under highvacuum and the use of image settings that result in high signal-to-noise ratio and improved image resolution. One such setting that leads to improved image quality is pixel dwell time. The SBF-SEM imaging process involves the raster scanning of an electron beam across the sample surface to generate backscattered electrons which the microscope detector can collect and interpret as signal. The length of time this beam is allowed to dwell within the space of each pixel leads to a more accurate pixel value being assigned to each pixel location (Figure 3A & B)2. There is a balance that must be struck between increased signal-to-noise, resolution and damage dealt to the block-face however. The beam effectively irradiates the block-face with high energy electrons

which can break down and soften resin resulting in image degradation and cutting complications (**Figure 10**)²⁸. The thinner the z-resolution required, the more difficult it becomes to maintain high-resolution imaging. We generally use z-steps of 100-200 nm, however z-step sizes of 25-50 nm have been reported^{5,29-31}. With z-steps of this size, the break-down and softening of resin due to beam damage can lead to either compression of the resin causing the knife to miss a cut or cut the block-face but with "chatter" where the knife skips across the surface of the block creating ripples and bands¹³. While small z-steps are an attractive prospect, it is important to keep the specific research question in mind when choosing an appropriate z-step. Over-sampling can lead to substantial data-storage considerations as well as an increase in time required to produce 3D reconstructions.

Tissue fixation and Staining

Prior to heavy metal incubation, tissues must be fixed in glutaraldehyde. While we highly recommend microwave fixation under vacuum for the preservation of tissue ultrastructure²⁷, if a laboratory grade microwave is not available a commercial inverter microwave with variable wattage can be substituted³²⁻³⁵. If this is done, extra care should be employed to ensure that tissue distortion does not occur. Improper tissue fixation can result in altered tissue morphology as can be seen in Figure 10E. This protocol, like most modern SBF-SEM staining protocols, has been adapted from the staining procedure outlined by Deerinck in 2010¹⁷, based on the osmiumthiocarbohydrazide-osmium stains created by Willingham and Rutherford in 1984³⁶. The heavy metals utilized in this protocol add contrast to the cellular structures within a tissue sample (Figure 1). The initial osmium incubation occurs with reduced osmium which binds to C=C bonds in unsaturated fats leading to membrane and lipid staining^{37,38}. Osmium is reduced by potassium ferrocyanide, which assists in the staining of saturated lipids and also acts to stabilize phospholipids^{39,40}. Thiocarbohydrazide is subsequently added as a mordent that binds to the osmium from the first incubation, acting as a bridge on which further osmium is bound at a later stage in the protocol⁴¹. Uranyl acetate, which is a uranium salt, is an effective contrasting agent for lipids, nucleic acids and proteins, while lead citrate enhances contrast of proteins and glycogens. The varying affinities of these agents for cellular components further enhances the overall contrast within tissues over and above the osmium incubations⁴².

Imaging the Block-Face

Figures 11-13 illustrate the combined effects of voltage, pixel dwell time and beam intensity. Conventional practice suggests a combination of low voltage, short dwell time and low beam intensity are necessary for optimal imaging and preventing beam damage to the sample block. Contrary to these settings, **Figures 11-13** illustrate that higher voltages (e.g., 7 kV), longer dwell times (32 μ s/px) and higher beam intensities (setting 6 in our case) can produce superior image quality over conventional settings.

SBF-SEM allows for the collection of serial electron microscopy images which can be collected as a 3D data set comprised of voxels. While this is an incredibly powerful use of SBF-SEM, this method also allows for the rapid and repeatable imaging of rare biological events or cells. Image acquisition using SBF-SEM can be monitored for rare events, and imaging paused in order to collect higher magnification/resolution images of these events. Furthermore, the block can be

removed from the microscope chamber and the block-face sectioned for transmission electron microscopy (TEM) imaging. In this way large datasets of rare events can be collected using SBF-SEM as well as appreciated at the angstrom scale using TEM.

FIGURE LEGENDS:

Figure 1: SBF-SEM and TEM comparisons at various steps in the protocol. This protocol contains multiple steps in which sample tissue is stained with heavy metals. This affects not only tissue contrast and appreciation of cellular structures and organelles, but also the levels of charging that occurs when the tissue is imaged. This figure contains three distinct views of prepared tissue: a low magnification view (A, D & G), a high magnification view (B, E & H), and a TEM comparison of prepared mouse cornea (C, F & I). It can be noted that higher magnification images can result in increased tissue charging, as the electron beam is concentrated in a smaller region of tissue. The top row (A-C) is a representative sample from tissue processed through the completion of step 1.8, and has been impregnated with potassium ferrocyanide, osmium tetroxide, and thiocarbohydrazide. The arrows in the first two columns show the epithelial-stromal interface as a reference point. Note the low level of contrast in comparison to the bottom two rows, as well as the increased levels of tissue charging. The sample in the middle row (D-F) was processed through the completion of step 1.10 and benefits from an additional osmium tetroxide step, and is visibly more contrasted than the sample in the top row. While cellular structures are discernible, charging is still present. The sample in the bottom row (G-I) benefits from the full staining protocol and has minimal tissue charging. TEM imaging reveals tissue contrast levels imparted by the heavy metals present at each step (right column): organelles in the corneal endothelium (*) are more contrasted and apparent as tissue processing continues through the protocol. Additionally, stromal collagen and fibrillin details become more visible (arrowhead) as the protocol is completed. Panel A, D & G scale bar = 50 μ m. Panel B, E & H scale bar = 10 μ m. Panel C, F & I scale bar = $1 \mu m$.

Figure 2: Schematic of embedded tissue block, specimen pin, and final preparation. (A) Tissue should be placed in a known orientation at the very tip of the resin mold and the upper third of the mold filled with carbon black saturated resin. The region of the mold furthest from the tissue should remain clear so that the experiment label can be clearly seen. (B) Specimen pin surface should be scratched to produce a grid pattern, this allows for a greater area of contact for the cyanoacrylate glue to harden between the prepared specimen block and pin. (C) The carbon black saturated resin should make a wide area of contact with the specimen pin head, however the region that is cut by the diamond knife should be no greater than 1x1 mm. It is good practice to taper the block towards the tip. This minimizes cutting forces on the diamond knife and by having a wider base, the block is more resistant to separating from the pin during sectioning.

Figure 3: Comparison of image capture settings. (A & B) Panels A and B compare image quality and resolution as a function of pixel dwell time. Panel A was created using a 32 μ s/pixel dwell time at 4 kV and suffers from a diminished signal to noise ratio as is apparent in the "grainy" appearance of the enlarged inset. Panel B was created using a 100 μ s/pixel dwell time at 4 kV. Increasing the pixel dwell time increases the signal to noise ratio and reveals an increased level of cellular detail, however increased pixel dwell time has the potential to lead to tissue charging

and/or heat build-up which softens the block and introduces cutting artefacts (chatter) when sectioning. Panels $\bf C$ and $\bf D$ compare images captured under identical exposure conditions but with two different beam kV values. Tissue in these panels was impregnated with gold-toned nanogold particles to make differences in beam-penetration depths more apparent. Panel $\bf C$ was captured at 9 kV while panel $\bf D$ was captured at 21 kV. Increased kV has the advantage of increased contrast ($\bf D$), however details are lost as result of gathering electrons from a greater depth of tissue ($\bf C$). As a result of sampling a larger cross section, larger numbers of immunogold particles specific for GAP 43 are visible while non-specific labeling remains the same resulting in an increased signal-to-noise ratio. Panel A & B scale bar = 2 μ m. Panel C & D scale bar = 1 μ m.

Figure 4: Beam intensity, kV and spot size. (A) Upon contacting the tissue sample, the electron beam (light blue) yields a teardrop-shaped interaction volume, from which varying forms of energy are produced from the interaction between beam electrons and the tissue sample. The teardrop shape is a function of tissue density and heavy metal staining along with beam energy, and the tilt angle of the electron beam⁴³. While x-rays, auger electrons, and tertiary electrons are produced during SBF-SEM imaging, the primary concern is with backscattered (dark blue) and secondary (green) electrons¹³. The image produced with SBF-SEM imaging is produced by collecting backscattered electrons. These electrons originate from elastic interactions between the beam and the sample, and the signal collected is highly dependent on the atomic number of atoms interacted with – hence the need for heavy metal staining⁴⁴. Secondary electrons originate from inelastic interactions between the beam and the sample and detection of their signal is highly dependent on surface orientation. Because the block-face is flat in SBF-SEM, secondary electrons do not contribute meaningfully to the signal collected¹³. In fact, secondary electron accumulation on the surface of the block can be a major source of charging and has a deleterious effect on image quality². (B) This graph shows the relationship between beam intensity, beam kV, and spot size. The spot size is the spatial resolution of the beam, and determines the resolution limit of the images being produced. Lowering kV increases the spot size, but also decreases the imaging depth allowing for finer appreciation of detail. This has the effect of decreasing the detectable signal as well. Increasing beam intensity offers an initial improvement on spot size and signal detection, but rapidly increases levels of tissue charging. Ultimately, the beam intensity and kV values chosen are sample dependent and best determined empirically in relation to the scientific question being asked.

Figure 5: Elastin-free microfibril bundle network in the mouse cornea. 3D reconstruction of microfibrils (white) closely associated with keratocytes (yellow, orange & green) within the corneal stroma. The microfibrils can be seen adjacent to, and in some cases within shallow grooves in, corneal keratocytes (arrows) (A). This network of elastin-free microfibrils are organized in distinct layers within the corneal stroma (B). Scale bar = 2 μ m. The image block reconstructed is 45x45 μ m in the x & y axis, and 30 μ m in the z axis with voxel a resolution of 22x22x100 nm.

Figure 6: Reconstruction of corneal nerves passing through basal lamina at the stromalendothelial border. 3D reconstruction of a penetrating nerve (purple) as it passes through the basal lamina (green). This nerve can be seen to bifurcate prior to penetration. After penetrating into the epithelium, both nerve branches underwent ramification. Mitochondria (yellow) are visible in the stromal and epithelial portions of the nerve bundle. Scale bar = 2.5 μ m. The image block reconstructed is 25x25 μ m in the x & y axis, and 14 μ m in the z axis with a voxel resolution of 12x12x100 nm.

Figure 7: Limbal vasculature and associated cells in the peripheral mouse cornea. A single image (A) from a 3D image block (B) can be seen through which a vessel, nerve bundle, and associated cells travel. Panel $\bf C$ shows a reconstructed vessel (red) with an associated pericyte (gray) wrapped around it covering the endothelial cell junctions. A nerve bundle (blue) bifurcates in close proximity to this vessel as it travels through the tissue. A neutrophil (yellow) can be seen parallel to the long axis of the vessel, with its polymorphic nucleus visible within its cell body and the trailing uropod visible as a protrusion towards the right of the image. A mast cell (magenta) is visible on the underside of the vessel. Panel $\bf D$ isolates this mast cell, where its granules (green) can be more easily seen overlaying the nucleus (purple) within the cell. Panel $\bf E$ highlights the cellular structures overlaid on the cellular reconstructions, with endothelial nuclei denoted in blue, and adherent microparticles visible in the vessel lumen (orange). Arrows show cell-cell borders between endothelial cells, which can be further seen as raised ridges extending along the cells on the luminal side of the vessel. Panel A scale bar = 2 μm. The image block used to reconstruct these cells is 30x30 μm in the x & y axis, and 42.5 μm in the z axis with a voxel resolution of 14.6x14.6x100 nm.

Figure 8: **Reconstructed vascular network of the non-human primate retinal nerve fiber layer.** (**A**) A 200x200 μm SBF-SEM image of the primate retina taken at 8192x8192 px. The location sampled is ~500 microns from the inferior temporal rim margin of a healthy eye with no pathology. The image series reconstructed in panels **C & D** were captured at 2048x2048 px, with imaging paused so that regions of interested could be imaged at 8192x8192 px. Panel **B** is the inlayed region of panel **A**, taken directly from the original image. Note the large number of axons and their mitochondria. (**C**) Orthoslice section through a 200x200x200 μm tissue volume of a control eye inferior temporal nerve fiber layer, with vasculature segmented. (**D**) Z-projection of the nerve fiber layer vasculature. This series illustrates the resolution possible in a large field using this methodology. Panel A scale bar = 20 μm. Panel B scale bar = 2 μm. Image series voxel resolution is 97.6x97.6x500 nm. Region of interest pixel resolution is 24.4x24.4 nm.

Figure 9: Segmentation and 3D volume rendering of vessels in the giant danio (*Devario malabaricus*) compact heart. (A) Two-dimensional micrograph in an image stack, showing the profile of a central venular-size vessel (arrow) and an endothelial nucleus (arrowhead), with surrounding cardiac myocytes rich in mitochondria and well organized sarcomeres (*). (B) Two-dimensional micrograph of the image stack with a capillary-size vessel (arrow). (C) Biorthogonal projections of the micrograph stack showing the capillary in panel B projected through one orthogonal slice. (D) 3D rendering of segmented endothelial cells lining the reconstructed vessel. Illustrated in green, red, blue, and purple are four separate endothelial cells; the endothelial cell depicted in blue can be seen in cross section in panel B (arrow), while the endothelial cells depicted in red (arrow) and green (arrowhead) are seen in cross section in panel A. Panels A & B scale bar = 2 μm. The image block reconstructed is 30x30 μm in the x & y axis, and 16 μm in the

z axis with a voxel resolution of 14.6x14.6x100 nm.

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Figure 10: Imaging complications and artefacts. (A) The wavy and distorted nature of this image is the result of imaging using a pixel dwell time that is too long. This heats the resin block, leaving the block face soft and rubbery which results in a distorted image upon cutting. (B) This image contains a host of artefacts. The asterisk indicates a wavy distortion caused by prior imaging at a higher magnification and similar to panel A, concentrating the beam on a smaller region with a longer pixel dwell time has softened the resin in this region of interest. While the higher magnification image collected was free of artefacts, this can lead to a subsequent series of images where the sample underlying the region of interest appears distorted. This panel also illustrates the issue of debris accumulation on the block face (arrow) during imaging, also denoted by the arrow in panel E. If this becomes a persistent imaging problem, it will be necessary to break the vacuum, open the chamber and blow away debris accumulated on the diamond knife and around the sample. Small discharges of electrons from the block-face can lead to the rapid contrast changes and lines denoted by the white arrowhead. (C) This image illustrates knife scratches on the block face. This can occur due to a damaged knife, or debris accumulation on the edge of the knife. (D) The artefact denoted (arrow) is a result of the electron beam focused on (without sectioning) the block face for an extended period of time with the sample still in the imaging chamber. (E) Improper fixation of tissue can lead to separation of cellular structures and connective tissue (*). (F) If a large amount of charging occurs in your tissue or resin block, subsequent accumulation and discharge can occur which leads to the image "skipping" as is seen in this image. Note the distortion of the tissue in the image at these skipping points (arrows). Panel A scale bar = 1 μ m. Panel B scale bar = 2 μ m. Panel C scale bar = 5 μ m. Panel D scale bar = 2 μ m. Panel E scale bar = 25 um. Panel F scale bar = 50 um.

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Figure 11: Imaging tissue at 3 kV using various pixel dwell times and beam intensities. All images were collecting using a 3 kV beam, beam intensity is on a device-specific scale ranging from 1 to 20. The field imaged is of the vascular lumen containing white and red blood cells. At this low kV it is difficult to appreciate cellular detail. Increasing the pixel dwell time had little effect. Increasing beam intensity to 6 improved image contrast.

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Figure 12: Imaging tissue at 7 kV using various pixel dwell times and beam intensities. All images were collected using a 7 kV beam, beam intensity is on a device-specific scale ranging from 1 to 20. The field imaged is of the vascular lumen containing white and red blood cells. At 7 kV, increasing beam intensity and pixel dwell time contributed to higher quality imaging.

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Figure 13: Imaging tissue at 12 kV using various pixel dwell times and beam intensities. All images were collected using a 12 kV beam, beam intensity is on a device-specific scale ranging from 1 to 20. The field imaged is of the vascular lumen containing white and red blood cells. At 12 kV, imaging is optimized by adjusting pixel dwell time and beam intensity. Charging is reduced/absent at shorter pixel dwell times while cellular detail and image contrast are best with a longer pixel dwell time and higher beam intensity.

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DISCUSSION:

The purpose of this methods paper is to highlight the tissue preparation and imaging methodology that has allowed our lab to reliably capture high-resolution serial electron microscopy images, and to point out critical steps that lead to this outcome as well as potential pitfalls that can occur when conducting SBF-SEM imaging. Success using this protocol requires proper fixation of tissue, impregnation of heavy metals into the sample, modifications of the embedding resin to reduce charging, as well as an understanding of the microscope and imaging settings used to collect images. The maxim, "quality in, quality out" is an appropriate axiom for SBF-SEM imaging. As the goal of SBF-SEM often is the appreciation or quantification of ultrastructural detail, extra care must be given to fixation strategy in order to ensure that tissue distortion does not occur. If tissue becomes distorted at any point in the preparation of samples (i.e., undergoes swelling, shrinking, or disruption of cellular morphology), then tissue reconstruction and quantization will not yield accurate data. Furthermore, the use of incorrect imaging settings can lead to loss of data that cannot be recaptured as SBF-SEM imaging is a destructive process. Additionally, care must be used when loading a tissue sample as the delicate diamond knife can be damaged by hasty or incorrect sample preparation. This can result in chips or breaks in the knife, which can leave visible scratch marks in images (Figure 10C). The diamond knife can also be damaged by calcified structures, hard granules, or accidentally embedded glass (e.g., from reagent ampules).

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While the majority of SBF-SEM literature to date uses beam acceleration voltages in the range of 1 to 3 kV alongside pixel dwell times closer to 1-5 μ s/px (**Figure 11**)⁴⁵⁻⁴⁹, the current protocol uses acceleration voltages of 7-12 kV and a pixel dwell time of 12 μs/px for serial imaging and 32 μs/px for imaging regions of interest (Figures 12 & 13). These settings, coupled with a slice thickness of 100-200 nm allows for high-quality and high resolution imaging of a wide range of biological tissue. Increased acceleration voltage allows for an increase in contrast, resolution, as well as signal-to-noise ratio. Increased dwell time further increases resolution and signal-to-noise ratio, while increased slice thickness leads to decreased charging on the block surface during sectioning and combats beam-induced damage in subsequent images¹⁴. While this imaging method may differ from convention, the images and datasets produced speak for themselves. If we had to speculate on the reason for this success, it is possible that it is a result of our unique combination of high kV values, longer pixel dwell times, and block preparation. Increasing imaging kV results in an increased interaction volume between the electron beam and the sample. This interaction volume is both deeper as well as wider resulting in a theoretical increase in the number of electrons detected that originate from deeper within the sample block, or from a wider cross section of tissue as the spot size teardrop increases in diameter. As SBF-SEM is interested in the surface detail of the block, this results in a theoretical decrease in signal-to-noise ratio. However, the increase in kV also pushes electrons deeper into the sample where they are less likely to escape the block and contribute to the electrons collected by the detector. With the added benefit of an increased signal via longer pixel dwell times and higher beam intensity, it is possible that this imaging method results in a greater increase in signal from the sample surface in relation to noise originating within the interaction volume. Additionally, the increased sample conductivity introduced with carbon black as well as silver and gold coating helps to ameliorate charge buildup which now occurs deeper within the block and further from the block-face. Indeed, Figures 11-13 show that as kV is increased sample charging begins to diminish as it is

potentially pushed deeper into the block. Samples imaged at low magnification can be captured with adequate contrast using the conventional settings, however these images often lack detail upon close inspection. Our data clearly show that when using relatively high magnification where the goal is cellular detail, increasing the conventional settings can produce exceptional results. The 2020 article by P. Goggin, et al provides a useful table outlining the effect of changing imaging settings on final image quality, and is a helpful reference to consult if optimizing the protocol for novel tissues becomes necessary¹⁴. The 100-200 nm slice thickness recommended in this protocol has the added benefit of allowing the collection of large SBF-SEM data sets at a rapid rate. While collecting images at 12µs/px for example, imaging through a 100 µm depth at 2048x2048 px requires ~14 hours while sectioning at 100nm/section but would require ~56 hours if sectioned at 25nm/section. While x,y resolution remains unchanged as a result of section thickness, not accounting for the added ability to image using higher kV values and pixel dwell times that come with larger sections, it is important to note that the resolution along the z-axis does suffer. The loss of z-resolution is an important consideration and should be contemplated when deciding how tissue should be oriented in the resin block and in relation to the imaging plane, and has the potential to preclude the study of smaller cell features or interactions (e.g., synaptic invaginations or intracellular features on the scale of tens of nanometers). However, in addition to rapid imaging time, this protocol has additional added benefits in that it rapidly produces ideal datasets for stereological analysis as well as the study of rare biological events or cells. Larger section thickness can also aid in manual 3D reconstruction, as a 100 µm region sectioned at 100 nm/section would require manual segmentation of 1,000 images while the same region sectioned at 25 nm/section would require manual segmentation of 4,000 images.

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SBF-SEM has the benefit of generating large datasets in a relatively short period. While data analysis can be performed using quantitative methods such as stereology, which will be discussed below, it can often be informative to create 3D reconstructions via image segmentation. An image stack created using SBF-SEM can be thought of as a collection of voxels, while segmentation is the process of assigning these voxels to user-defined objects thereby creating 3D representations of tissue structures. These reconstructions often provide a heretofore unseen perspective on tissue ultrastructure and cell-cell interaction (Figures 5-9). Furthermore, once reconstructions have been created it is possible to use data inherent in the reconstructions to extract a wealth of information from segmented tissue. Parameters ranging from surface area, volume, length and distance, as well as angular data are all readily available once a reconstruction has been created^{50,51}. While this can be incredibly useful, especially when paired with videos and images pulled from reconstructed data sets, the time required for manual segmentation is an important consideration when attempting to extrapolate data from SBF-SEM datasets. There are currently a host of both free and purchasable software available for the manual and semi-manual segmentation of SBF-SEM image stacks. One free option for reconstruction software is the image processing package Fiji for ImageJ, an open source image processing program, which contains a segmentation editor plugin that allows for manual segmentation^{52,53}. Additionally, the software Reconstruct offers an alternative free segmentation option⁵⁴ (Figure 8). While potentially expensive, purchasable options often contain more robust feature sets, such as semi-automated segmentation processes or movie and image creation suites. One such option was used to create the reconstructions found in Figures 5-7 and 9 (Details available in Table of Materials).

Additionally, tools are available for the creation, analysis, and rendering of contrast-based 3D reconstructions using virtual reality with the potential to greatly speed up the reconstruction process^{20,55}. While not always available for all applications, a host of software tools are available for computer assisted manual segmentation which have the potential to greatly decrease the time required for segmentation⁵⁶⁻⁵⁸. Regardless of the software used, considerable forethought and an understanding of the question being answered, or gap in knowledge to be filled, by serial reconstructions should precede segmentation, as the process is laborious and time-intensive.

The production of 3D reconstructions comes with its own considerations. With larger data sets processing power can be a limiting factor, and so optimizing the use of system resources can be critical for maintaining a productive workflow and speeding up the reconstruction and rendering process. When rendering a 3D reconstruction, most software converts segmented image stacks into a surface comprised of interconnected triangles. If a reconstruction project is large or intricate, the rendering of these triangles can require a great deal of computing power. While working on a 3D reconstruction, it can be helpful to limit the number of triangles the reconstruction software can use to convert the segmented images into reconstructed surfaces. This can be useful for monitoring the progress of a 3D reconstruction during the segmentation process. Once segmentation is complete, the triangle limit can be removed before rendering images or videos of reconstructions. Alternatively, and if the reconstruction software allows for it, we have found success monitoring the progress of a reconstruction using volume rendering rather than surface generation. Volume rendering, while not as suitable for images or videos meant for publication or presentation, requires far less processing power and as such can be helpful in providing a smooth experience when reconstructing and preparing images and videos of reconstructions. Additionally, it is best practice when manually segmenting an SBF-SEM data set to define every object to be reconstructed with its own unique identifier. If a field of epithelial cells is being reconstructed for example, rather than assigning all epithelial cells to a voxel group entitled "epithelium," each epithelial cell should be assigned its own moniker (i.e., Epi1, Epi2, Epi3, etc.). This affords greater freedom when the reconstruction is complete, as each cell can be either included or excluded from the final rendering, assigned different colors or transparencies, or removed or introduced individually if a video is being produced. Furthermore, this allows metrics such as surface area or volume to be collected from each reconstructed object rather than the object group as a whole.

Another incredibly powerful tool for extracting quantitative data from SBF-SEM image stacks is the practice of stereology. Stereology takes advantage the inherent mathematical relationships between three-dimensional objects and their two-dimensional representations (i.e., electron micrographs). SBF-SEM data sets are ideal for the application of stereology, as this method for extracting 3D information from large datasets is considerably less time- and labor-intensive when compared to segmented reconstruction. Stereology generally consists of applying geometric grids to random, uniformly sampled images and has been used extensively over the past 50 years in order to produce accurate and unbiased estimates of cell/organelle number, length, surface area, and volume^{21,59-63}. While 3D reconstructions can be impressive and provide a novel perspective on biological tissues, it is often quicker, more accurate, reproducible, and conducive for large sample sizes to use a stereological approach to data extraction. While there are many

papers discussing the practical application of stereology⁶⁴⁻⁶⁶, a number of textbooks provide useful, in-depth overviews of the methodology as well as provide a number of stereological grids which can be applied to the study of tissue ultrastructure⁶⁷⁻⁶⁹.

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SBF-SEM is a powerful imaging method that allows for the three-dimensional appreciation of tissue ultrastructure. While the ability to create 3D datasets with SEM resolution puts previously unanswerable questions within our reach, proper tissue preparation and an understanding of SBF-SEM imaging is paramount for the success of studies that utilize this microscopy method. It is our hope that the application of this protocol to future studies will lead to greater and greater insight into the biological mysteries that surround us, and continue to push us further into the frontiers of human knowledge.

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ACKNOWLEDGMENTS:

We would like to thank Dr. Sam Hanlon, Evelyn Brown, and Margaret Gondo for their excellent technical assistance. This research was supported in part by National Institutes of Health (NIH) R01 EY-018239 and P30 EY007551 (National Eye Institute), in part by the Lion's Foundation for Sight, and in part by NIH 1R15 HD084262-01 (National Institute of Child Health & Human Development).

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DISCLOSURES:

The authors have nothing to disclose.

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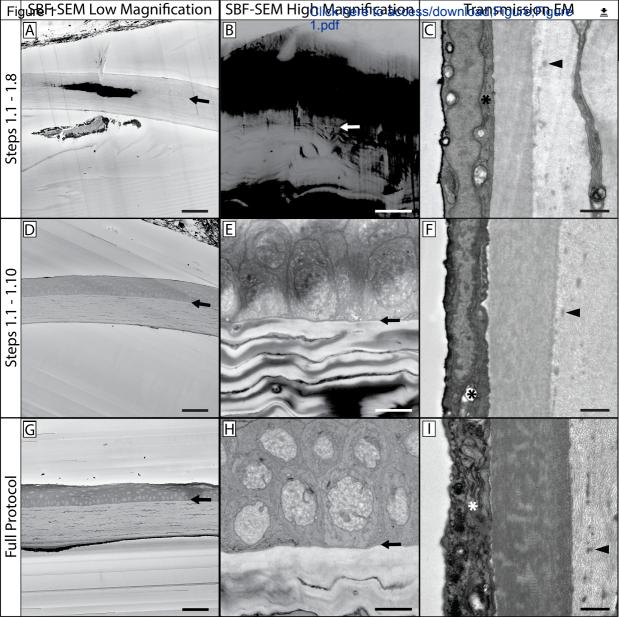
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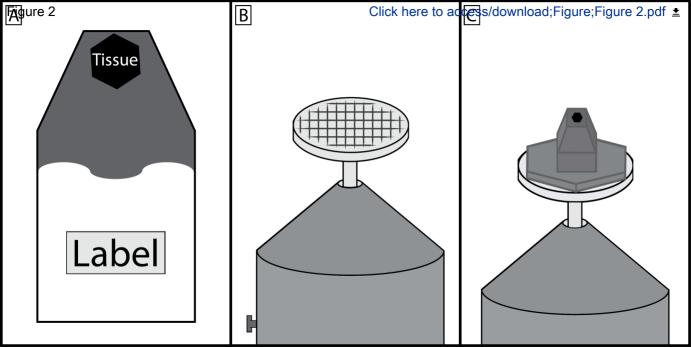
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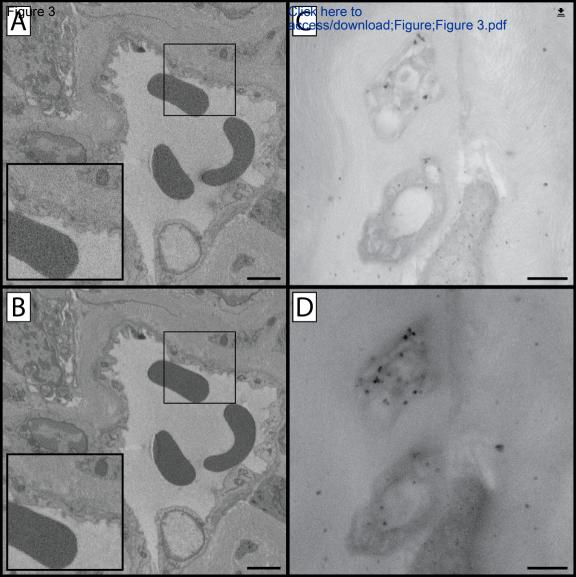
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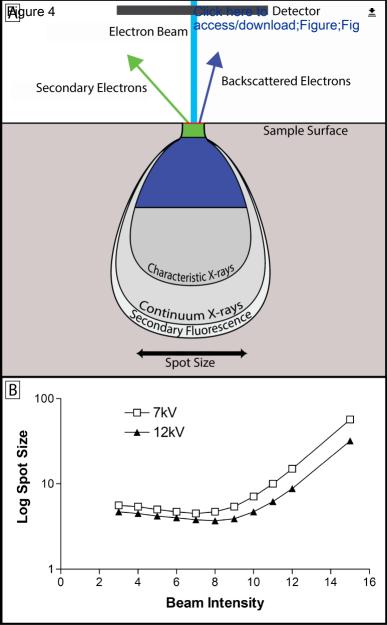
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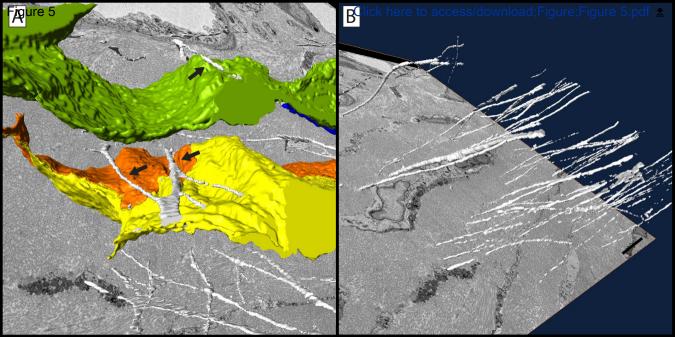
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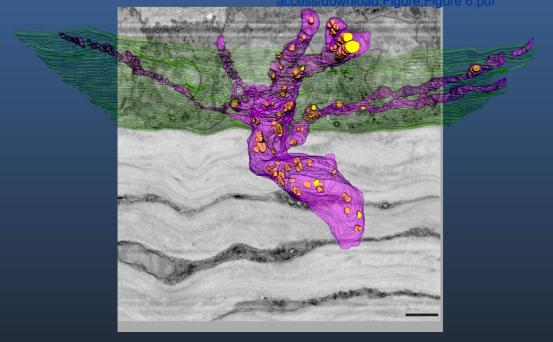


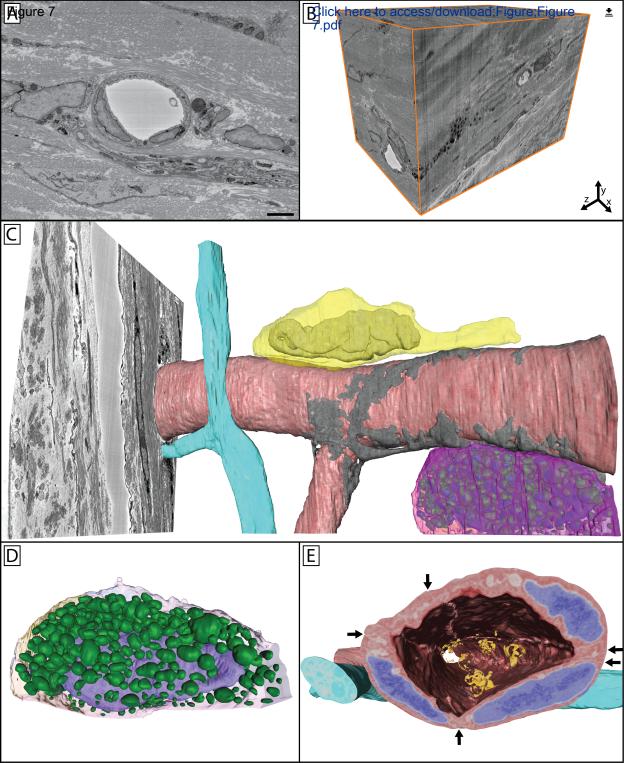


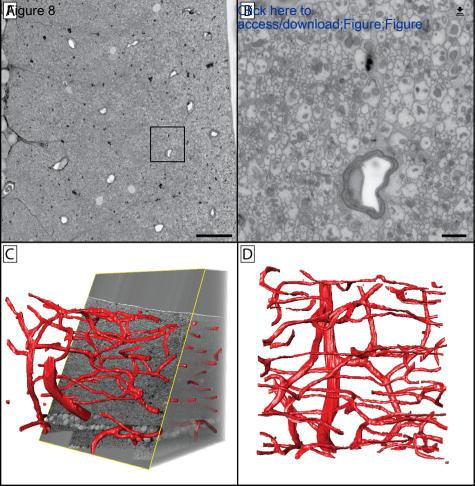


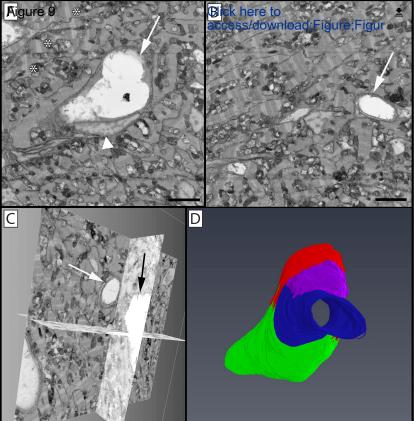


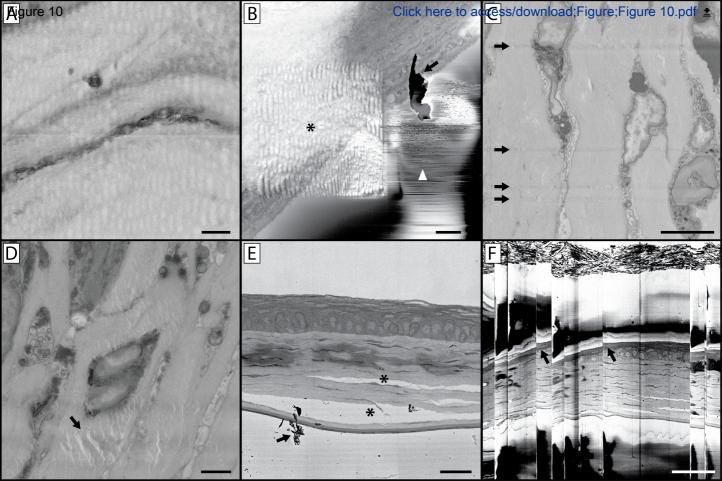


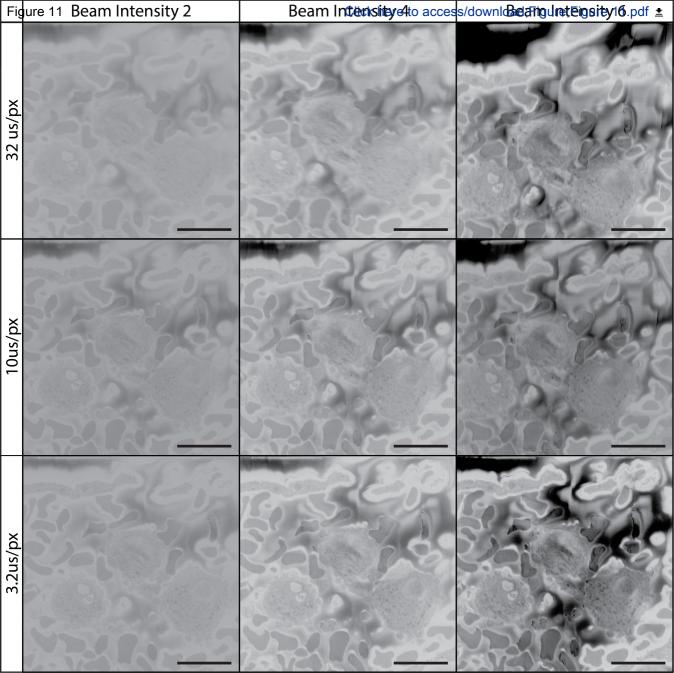


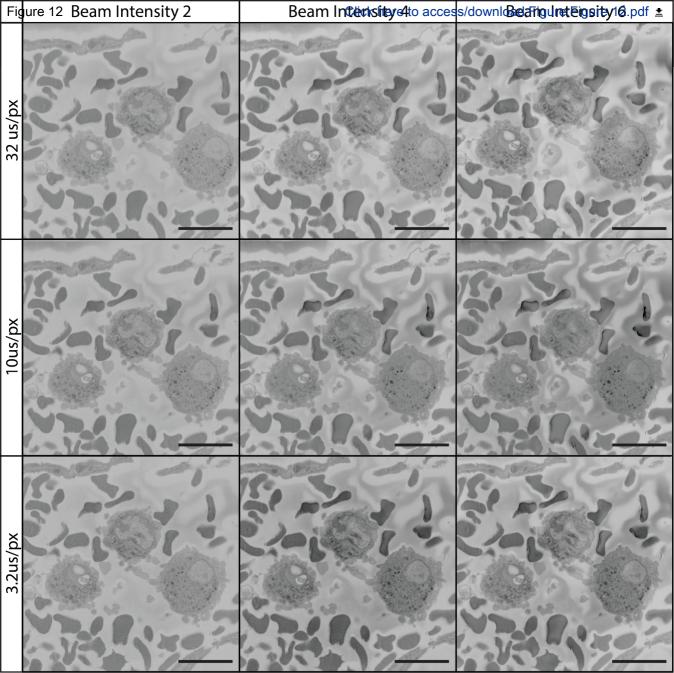


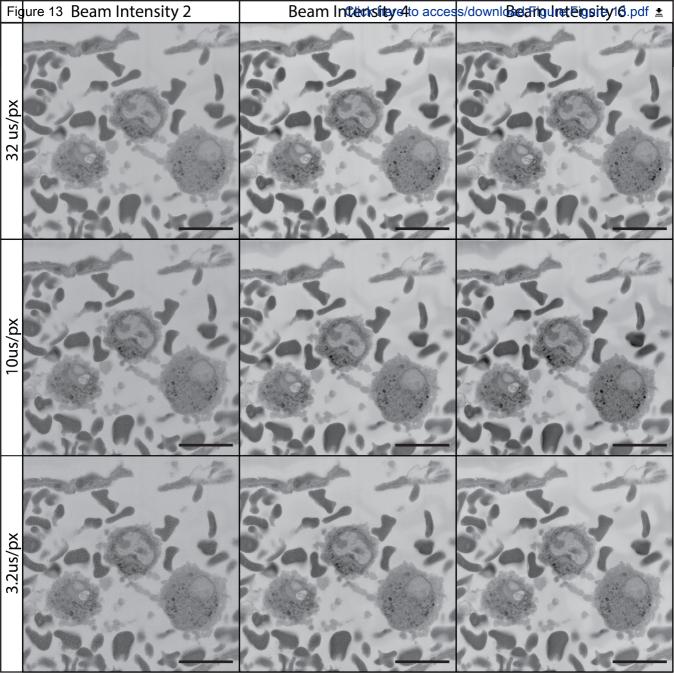












Name of Material/ Equipment

1/16 x 3/8 Aluminum Rivets

2.5mm Flathead Screwdriver

Acetone

Aspartic Acid

Calcium Chloride

Conductive Silver Paint

Denton Desk-II Vacuum Sputtering Device equipped with standard gold foil target

Double-edged Razors

Embed 812

Gatan 3View2 mounted in a Tescan Mira3 Field emission SEM

Glass Shell Vials, 0.5 DRAM (1.8 ml)

Gluteraldehyde

Gorilla Super Glue - Impact Tough

Ketjen Black

кон

Lead Nitrate

Microwave

Osmium Tetroxide

Potassium Ferrocyanide

Silicone Embedding Mold

Sodium Cacodylate Trihydrate

Samco Transfer Pipette

Swiss Pattern Needle Files

Thiocarbohydrazide

Uranyl Acetate

Reconstruction Software

Amira Software

Fiji (Fiji is Just ImageJ)

Microscopy Image Browser (MIB)

Reconstuct Software

SuRVoS Workbench

SyGlass

Company	Catalog Number
Industrial Rivet & Fastener Co.	6N37RFLAP/1100
Wiha Quality Tools	27225
Electron Microscopy Sciences	RT 10000
Sigma-Aldrich	A8949
FisherScientific	C79-500
Ted Pella	16062
Denton Vacuum	N/A
Fisher Scientific	50-949-411
Electron Microscopy Sciences	14120
Gatan & Tescan	N/A
Electron Microscopy Sciences	72630-05
Electron Microscopy Sciences	16320
NA	NA
HM Royal	EC-600JD
FisherScientific	18-605-593
Fisher Scientific	L62-100
Pelco	BioWave Pro
Sigma-Aldrich	201030
Sigma-Aldrich	P9387
Ted Pella	10504
Electron Microscopy Sciences	12300
ThermoFisher Scientific	202
Electron Microscopy Sciences	62115
Sigma-Aldrich	223220
Polysciences, Inc.	21447-25

Thermo Scientific	N/A
ImageJ.net	N/A
University of Helsinki, Institute of Biotechnology	N/A
Neural Systems Lab	N/A
Diamond Light Source & The University of Nottingham	N/A
IstoVisio, Inc.	N/A

Notes
Used as specimen pins.
Used to dilute silver paint.
This is the gold-sputtering device used by the authors, alternates are acceptable.
This is the SBF-SEM device used by the authors, alternates are acceptable.
This is the SBF-SEIVI device used by the authors, afternates are acceptable.
Refered to as cyanoacrylate glue in text.
Refered to as carbon black in text.
This is the microwave used by the authors, alternates are acceptable.
Used to make specimen pin storage tubes.
Used to create the reconstructions found in figures F 7 and 0
Used to create the reconstructions found in figures 5-7 and 9. TrakEM2 can be added to Fiji to asist in manual segmentation.
Trakelyiz can be added to riji to asist in mandal segmentation.
Allows for reconstruction in virtual reality and histogram-based reconstruction methods.

Please find below a point-by-point response to the reviewers' critiques and editorial comments. We would like to take this opportunity to thank the reviewers and editor for their constructive suggestions which we have incorporated into the manuscript, which we believe is now improved.

Editorial comments:

Changes to be made by the Author(s):

1. Please take this opportunity to thoroughly proofread the manuscript to ensure that there are no spelling or grammar issues. Please define all abbreviations at first use.

The manuscript has been proofread for spelling and grammar issues, and all abbreviations are defined at first use.

2. Please make the title concise: Serial Block-Face Scanning Electron Microscopy (SBF-SEM) of Biological Tissue Samples.

Thank you for this suggestion, the change has been made.

- 3. Please specify the source of your tissue samples. In case you used animals and euthanized them to harvest tissue, please include an ethics statement before the numbered protocol steps, indicating that the protocol follows the guidelines of your institution's human research ethics committee.

 An ethics statement has been added to the manuscript prior to protocol steps.
- 4. Please ensure that all text in the protocol section is written in the imperative tense as if telling someone how to do the technique (e.g., "Do this," "Ensure that," etc.). The actions should be described in the imperative tense in complete sentences wherever possible. Avoid usage of phrases such as "could be," "should be," and "would be" throughout the Protocol. Any text that cannot be written in the imperative tense may be added as a "Note." However, notes should be concise and used sparingly. Please include all safety procedures and use of hoods, etc. "Notes" should only be used to provide extraneous details, optional steps, or recommendations that are not critical to a step. Any text that provides details about how to perform a particular step should either be included in the step itself or added as a sub-step. Please consider moving some of the notes about the protocol to the discussion section.

The protocol section has been proofread and changes made where necessary to maintain the imperative tense.

5. JoVE cannot publish manuscripts containing commercial language. This includes trademark symbols (™), registered symbols (®), and company names before an instrument or reagent. Please remove all commercial language from your manuscript and use generic terms instead. All commercial products should be sufficiently referenced in the Table of Materials and Reagents.

For example: Ketjen Black, Denton Desk-II vacuum sputtering device, Reconstruct software, Amira Software (Thermo Scientific), spyglass software, etc

All commercial language has been removed from the manuscript. Fiji/ImageJ and Reconstruct are both free, open-source NIH funded packages and as such were not removed but are properly cited as such.

- 6. 1.1: To clarify the text, please revise to "Fix the tissue sample by immersing it in 0.1 M ...". We thank the editor for this suggestion, the change has been made to the manuscript text.
- 7. Please include a scale bar for all images taken with a microscope to provide context to the magnification used. Define the scale in the appropriate Figure Legend.

We thank the editor for this suggestion, the changes have been made to the manuscript figures and text.

- 8. Discussion lines 673-675: instead of specifically citing these books, please state that stereology and its methodology have been described by various authors, and cite these books as reference. This change has been made to the manuscript text.
- 9. Highlighting steps in the protocol indicates that you want to include those steps in the video and hence, will be used to prepare the script for filming the video. Please remove the highlighting from the discussion section.

The highlighting has been removed from the discussion section, however we strongly recommend that some part of the video include a brief montage of users manually segmenting, auto-segmenting in virtual reality, and applying stereology to the datasets as these aspects of data-analysis are not well represented in the literature. The purpose of the highlighted portions of the discussion were to provide examples of how the datasets produced using this protocol are effectively analyzed (Previously highlighted text: ...the image processing package Fiji for ImageJ... the software Reconstruct... The Amira Software... The software syGlass... Stereology generally consists of applying geometric grids to random, uniformly sampled images...).

10. Please ensure that the references appear as the following: [Lastname, F.I., LastName, F.I., LastName, F.I. Article Title. Source. Volume (Issue), FirstPage–LastPage (YEAR).] For more than 6 authors, list only the first author then et al. Do not abbreviate journal names.

The references have been proofread and fixed where necessary, the required JoVE reference style was used to format the manuscript references.

Reviewers' comments:

Reviewer #1:

Manuscript Summary:

This method article describes the most commonly used and well known protocol of Deerinck et al for SBF-SEM. This protocol is used in the majority of SBF-SEM articles and known by all the community. In a second part, this article presents unique imaging parameters as used in the Tescan SEM with a Gatan 3View. It describes how sample can be mounted and imaged. in a third part, authors are showing convincing examples nicely presented of scientific questions solved with their SBF-SEM.

Major Concerns:

- -the structure of the article is not clear. A large part of the discussion describes the results of the protocol and should be in results. Many key findings are only presented in figure legends. We thank the reviewer for this comment, a large portion of the discussion has now been added to the results section making room for more in-depth discussion of reviewers' questions and comments in the discussion portion of the manuscript.
- -the references are insufficient and missing. A major revision of references should be done. Many discussions points are documented in literature and should be cited. We thank the reviewer for this comment, a major revision of the manuscript references has been completed.
- For example, this protocol must be properly referenced at the beginning of the article and not in

discussion (reference 9) as Deerinck et al. (Enhancing Serial Block-Face Scanning Electron Microscopy to Enable High Resolution 3-D Nanohistology of Cells and Tissues July 2010 Microscopy and Microanalysis 16:1138-1139 DOI: 10.1017/S1431927610055170) with small modifications. As it is used in tens of publications, it should be mentioned with some key references. Particularly relevant for this article: He Q et al, Scientific reports, 2018.

We thank the reviewer for this comment, the Deerinck paper is now explicitly mentioned and referenced in the introduction of the manuscript. The article by He Q et al. has been reviewed and integrated alongside additional key references throughout the manuscript.

- Imaging parameters as used in this article are completely new to this field. it is really interesting and should be discussed more critically. There is no reported studies in the field where a dwell time as slow as 32 microsec/pixel was necessary to my knowledge. The most recent studies are between 1-5 microsecond/pixel. With all the other brands of microscope, SBF-SEM is done between 1 and 3 kV as higher beam accelerating voltage is damaging tissue and/or reduces resolution due to deep penetration depth of electrons. idem for z thickness.. Such imaging parameters are not transferable to any other SBF-SEM set-ups available on other brands of microscopes. A reference current measured with a Faraday cage should allow better comparisons between systems.

We are glad to have piqued the interest of the reviewer with our imaging parameters, and thank the reviewer for this comment. The discussion has been expanded to comment on the parameters more critically. We would also like to thank the reviewer for calling attention to a mistake in the original manuscript which has now been corrected. During serial sectioning, a pixel dwell time of 12 microsec/pixel is used, serial imaging can then be paused at regions of interest to capture higher magnification/resolution images at a capture speed of 32 microsec/pixel. This is now discussed within the manuscript. We see no reason why the addition of carbon black, reduction of working distance, and application of silver paint and gold sputtering to the block would not result in these imaging settings being transferable to any other SBF-SEM set-up in order to capture high-quality images at 100-200 nm section thickness.

Minor Concerns:

Figures 1-3 have the labels overlaid with the data

We thank the reviewer for this comment, the error bars have been simplified across all figures in order to reduce overlays with the data.

Fig 1 will gain in clarity and impact if the differences between the rows are visible on the figure itself We thank the reviewer for this comment, the figure has been modified to be more informative.

Fig 2: real photos of the three steps will make it clearer

We felt it would be more beneficial to show an ideal example of each step, best represented with an illustration, due to the video that JoVE will produce to accompany the protocol. We have highlighted the steps in question for inclusion in the video that will accompany the manuscript, so real examples of each step will be available to readers within the video along with close-ups of how each step is accomplished.

Fig 9 rendering instead of rendition

We thank the reviewer for this comment, the change has been made.

Fig 9D rendering to be improved for clarity

The legend discussing figure 9D has been expanded in order to provide further context and clarity for the

Reviewer #2:

Manuscript Summary:

The manuscript 'Serial Block-Face Scanning Electron Microscopy (SBF-SEM): Preparing and Imaging Biological Tissue Samples' describes a general procedure for SBF-SEM sample preparation and imaging. A general sample preparation protocol and sample mounting is described in high detail and different imaging parameters that need to be fine-tuned for good quality images are also presented. Finally, the authors provide the documentation of their standard image reconstruction and segmentation workflow. The manuscript is very well-written and practical steps are explained in great detail. The authors put forward a workflow that is applicable to several tissue sample types.

Major Concerns:

- The described method is presented as a general workflow for biological tissue samples and the impression is given that any biological sample/question for SBF-SEM can make use of this exact protocol. While it is an excellent starting point, it is important to highlight that for each specific project it is worthwhile to optimize this further.

Text has been added to the introduction to address this consideration.

- Certain steps are device specific and presented here as settings that can be generally applied. Where appropriate, the text should be adjusted and it should be mentioned which steps or settings are general, which are specific for this device.

Text has been added to inform the reader that imaging settings used were developed on our specific system.

Minor Concerns:

- The authors bring up addition of heavy metals to the sample and silverpaint coating as steps to avoid electron charging artefacts. Since a few years, the use of an FCC (focal charge compensator) has been a solution to these charging artefacts. Although this may not be applicable to the device used here, the FCC should be mentioned in the discussion.

The use of FCC devices has been included in the manuscript discussion.

- The authors do not state whether their system is variable pressure (VP) or only operates under high vacuum.

This information has been included in section three of the protocol.

- Line 68 - 72: This phrase suggest that SBF-SEM will only work in a VP system. This should be adjusted, since there is mainly an increase in 3view intallations on high vacuum systems.

We thank the reviewer for this comment, this section has been updated so that it does not suggest SBF-SEM only works on VP systems. The purpose of this section was to provide historical context for SBF-SEM and not to suggest a limitation. The text has been updated to include the use of high vacuum systems.

- Step 1.8 line 146: Explain why this step is performed in the dark? We thank the reviewer for this comment, additional text stating that osmium tetroxide can be reduced by light has been added.

- References to Figure 1: It is not clear from the text that the figure represents images after the step that was just described. Should be specified.

We thank the reviewer for this comment, the figure legend has been updated to better describe which steps were included in each image and text has been added to the image for clarity.

- Step 2.15, line 287-290: Please elaborate on the use of silverpaint around the sample and effect on damaging the diamond knife.

The silver paint portion of the protocol has been expanded to elaborate on the application of silver paint to the sample, as well as touch on the concept of managing the longevity of the diamond knife. Step 2.13 has been updated to reflect this as well.

- The HT settings of 7-12 kV are specific for the application on this device. Similar settings on another device (e.g. high vacuum Merlin) are not applicable. It should be highlighted in the text that this is a device specific recommendation.

While the settings included in this manuscript are not widely used, there is no reason to believe that the kV settings used in this study would not work on another high vacuum device. The device used in this study was a Gatan 3View system installed in a Tescan microscope imaging under high vacuum. We have included text stating that the settings included were produced on our specific device, and the discussion has been expanded to touch on the novelty of our imaging settings.

Reviewer #3:

Manuscript Summary:

This protocol pertains to the preparation of biological samples (cornea and heart) for serial block-face imaging. The protocol covers all the steps to perform from the fixation to the imaging. The article is very well written and the figures are well designed and informative.

Major Concerns:

Is the protocol applicable to the brain and other organs besides the cornea and heart? For the brain (for instance), it is best to perfuse the animals directly with the fixatives (as microglia are affected by drop-fixation).

We thank the reviewer for this comment. We have applied this protocol to a number of tissues with a variety of fixation techniques and were too narrow in our scope when writing the original fixation step. It was our assumption that the individuals that would seek out this methods paper would be experienced EM users, most likely with experience in SEM or TEM work resulting in existing optimized fixation methods for their tissues of interest. It is always best to optimize fixation for the specific tissue and question being addressed, and as such we have rewritten the fixation step of this protocol to reflect this as well as to address the concept of fixation penetration.

It would be best to mention cornea and heart in the article title, abstract and introduction to make sure the readers are aware that the protocol is applicable to the cornea and heart (in the different species examined).

Text has been included to further expand the tissues and species to which this general method has been applied. Namely, this protocol has been applied to cornea and anterior segment structures, eyelid, lacrimal and herderian gland, retina and optic nerve, heart, lung and airway, kidney, liver, the cerebral cortex and medulla, and cremaster muscle, and in a variety of species including mouse, rat, rabbit, guinea pig, fish, monolayer and stratified cell cultures, pig, non-human primate, as well as human. It

would not be feasible to include figures from all tissue types and animal models we have applied this protocol to, however we have included what we believe are quality examples from a wide range of tissues and animals.

In the different provided examples, what is the resolution (x-y-z)?

We thank the reviewer for this question, the x-y-z resolution has been included in the figure legends of all reconstructions.

Depending on resolution, different organelles and cell-cell interactions can be resolved. The manuscript uses the term high-resolution. The exact range afforded with this technique should be mentioned.

We thank the reviewer for this comment, protocol step 3.9 has been included in the manuscript to discuss resolution using this methodology.

How is the 3D rendering performed?

We thank the reviewer for this question and we agree that this would be useful information to include in the manuscript. A section has been included in the discussion of the paper discussing tips for the rendering of 3D reconstructions as well as introducing good-practices that aid in the reconstruction process.

Minor Concerns:

- 1.1. How big should be the tissue samples at the beginning of the protocol? This information would be important considering that the penetration rate of fixatives is approximately 1mm per hour. Can this protocol be applied to any type of biological tissue? What is the pH of the sodium cacodylate buffer? How is it prepared? The 'repeat tissue fixation' phrase is not clear (to me). We thank the reviewer for this comment, the fixation steps of the protocol have been rewritten to provide more detail and to better accommodate a variety of study designs. The size of tissue samples has been included, and the "repeat tissue fixation" phrase has been removed, as it is better covered in the extra provided details. The pH of the sodium cacodylate buffer and its method of preparation has been included.
- 1.2. Are the washes at room temperature? How is the solution prepared and what is the pH? *This information has been added to the manuscript.*
- 1.3. The same here, more information regarding how to prepare the solutions would be required. *This information has been added to the manuscript.*
- 1.10. How is the uranyl acetate prepared?

This information has been added to the manuscript.

1.16 and 1.17. Are the incubations in resin performed at room temperature?

The resin-embedding steps in 1.16 and 1.17 should occur at room temperature, this has been added to the manuscript text.

2.15. What is the approximate ratio of acetone to silver?

As acetone evaporates rapidly, the approximate ratio is difficult to state accurately. It is more appropriate to state a desired consistency. However, to provide further direction when applying acetone the text has been updated to reflect this.