### Dear Editor,

First of all, I would like to thank you, for the dedication and time spent in our project. We can clearly see the professionalism and effort dedicated to the review, so we are very happy with how we have been treated by the whole team of 'JoVE: Journal of Visualized Experiments'.

The recommended suggestions of the editor are fair and adequate, so we have done our best to meet all the changes requested and to justify all of our decisions made. In relation to these, below you can find a detailed description of them:

- 1. We have changed the title to make it more suitable to the scope of the journal, focusing on the research tool and the protocol.
- 2. We have revised the text with a proficient English speaker.
- 3. We have corrected the typos identified by the reviewer to make the text clearer and with no more errors.
- 4. We have improved table 1 including the bullet list as recommended.
- 5. We have expanded the file 'Table of Materials' including the VR Forum as recommended and deleting all the references to the brand.
- 6. We have included a sample draft of the questionnaire and the acceptance letter of the scientific committee as supplementary material. They have been also referenced in the text.
- 7. We have replaced the original attached questionnaire by an English version as suggested. We have also reference it in the text.
- 8. We have added the criteria followed by the external experts to validate the draft questionnaire.
- 9. We have included specific variables examples in the places where the edited suggested so.
- 10. We have revised the references affected by these changes making the necessary adjustments.

In the following pages, you can find all the changes to the manuscript in red.

Faithfully yours,

Roberto Sánchez-Cabrero, PhD., Corresponding Author.

### TITLE:

2 An online explorative study on the learning uses of virtual reality among early adopters

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### **KEYWORDS:**

Virtual reality; ICT; early adopters; education; e-learning; learning tools

#### **SUMMARY:**

This article describes the profile of Spanish early adopters of virtual reality and their interests and preferences regarding learning and education applications of this technology. To this aim, we designed an online questionnaire and interviewed 117 users of the main virtual reality forum on the Internet.

### **ABSTRACT:**

Virtual reality (VR hereafter) has shown great educational potential as it makes it possible to simulate any desired situation or event, thus playing an important role in addressing current educational challenges. Despite the unlimited learning possibilities that VR may offer, unless users are willing to apply virtual devices to education, the investment of time, money and effort will be fruitless. It is, therefore, crucial to assess the educational interest of the first generation of users of VR, and to identify their current needs. To this end, in this study we designed an online questionnaire and applied it through the SaaS (Software as a service) of a private server. The sample consisted of 117 early VR adopters recruited via a main portal of communication and information technologies in Spain. In order to engage participants, we posted a thread in the main forum, which is dedicated to the advances and potential uses of VR. Once the responses were gathered, we analyzed the relationship between twelve variables (mean contrasts with *Snedecor's F*, and contingency analysis with *chi-square* and *Sommer's d*). The results showed that the current profile of a VR user is a male over 35 years old, with university studies, and who has purchased his viewer recently (less than a year). As for the learning and teaching applications

that these users were interested in, only a 13.7% of the participants in this study use VR for educational purposes, although 28.2% were interested, indicating that perhaps the lack of apps or learning experiences may be hampering the use of VR within education. Almost half of the early adopters surveyed would like to learn using VR technology and are somehow optimistic about the relationship between VR and education, particularly those who are younger.

## **INTRODUCTION:**

Information and communication technologies are evolving rapidly to make it easier for human beings to communicate and relate to each other. Thanks to this, the distance and time that someone needs to contact and interact with someone else is reduced. However, this connection, when made through technology, is still much poorer and limited than face-to-face contact<sup>1</sup>.

Virtual reality (VR hereafter) enjoys a major advance in simulating physical experiences, allowing us to interact within a computer environment that feels real giving us a sense of 'being there' and closeness. This is one of the main reasons why VR occupies a privileged place in the plans of technology development of the main companies. However, if they want to meet the needs of their potential customers, research on VR is essential to accomplish this goal<sup>2</sup>.

In Spain, as in most of Western societies, the emergence of the first commercial head-mounted displays (HMD hereafter), capable of providing acceptable immersion experiences<sup>3</sup>, increased the interest in VR, leading to the development of software and VR experiences. For instance, some of the most important VR studies are currently Spanish, such as Vertical Robot, multi-awarded for its products<sup>4</sup>, or the Tessera Studios and Dual Mirror Games, all of them of international prestige. Let us not forget the educational and scientific spheres, which have experienced a whole explosion of research and applied educational experiences from 2015 onwards, as shown in the review by Aznar-Díaz, Romero-Rodríguez and Rodríguez-García<sup>5</sup>.

Most universities are already aware of the crucial role that VR will play, not only in the business and industry sector, but also in many scientific disciplines. And, therefore, they are working on several research and innovation lines. For example, the Alfonso X el Sabio University is a pioneer worldwide in the use of VR simulation and augmented reality for training future doctors at the *'UAX Virtual Simulation Hospital'*, unique in the world. Furthermore, this university applies VR in social, psychological and educational research<sup>6</sup>.

Since the popularization of the Internet a few decades ago, different educational methodologies have evolved towards the so-called e-learning that a growing number of universities are adopting<sup>7,8</sup>. This online learning system is aimed at developing distance learning through technological means, some of which were developed specifically for it, whilst others were incorporated and adapted for educational purposes. However, e-learning is not exempt from limitations when it comes to social interaction. In this sense, VR considerably reduces some of these shortcomings, making interaction between people easier and much more realistic than any other technology. Also, it takes advantage of all the possibilities that technology offers us, creating an almost infinite world of opportunities<sup>3</sup>. For instance, VR allow us to travel through the universe, or along the seabed, to see dinosaurs, to observe the microscopic world or even to

live emotions associated with certain experiences and social events in a simulated way. Therefore, VR could be a vital educational resource, helping teachers in their struggle to engage students with classroom topics <sup>9-11</sup>.

However, not every aspect is positive, and some downsides must be considered. As mentioned above, it would be useless to develop new and educational applications of VR if the potential trainees and students were not willing to use it or preferred other forms of e-learning, which could be narrower yet more aligned with their true interests and preferences. This is why the desired relationship between VR and learning not only depends on a world of exciting possibilities, but, more importantly, on building this relationship upon real social needs and demands. We must bear in mind that VR has been targeted by companies not so long ago, and that the percentage of the worldwide population that has used VR is less than 1% of the total. VR is also a technology that is still in its infancy and that cannot be understood if someone has not used it. Precisely, this last point explain why VR is surrounded by so many prejudices that result either from ignorance or from the social fear of what is new<sup>12,13</sup>.

To bridge this gap between potential uses of VR and actual demands, it is necessary to ask the early adopters, as they purchase HMD as soon as they are available in the market. These users are so powerfully attracted to technological innovations that they don't fear purchasing new products, which may succeed or fail commercially. Therefore, the uncertainty that surrounds these new products does not affect them as it happens in the rest of the population and, for this reason, they are the first to discover the real possibilities of VR technology not yet established in the market. Consequently, they can provide information at a real user level making them a valuable source for this study.

As a sampling method, we designed an online examination questionnaire that was filled out by a representative convenience sample of early adopters. Participants were recruited from a VR forum in a Spanish portal for communication and information technologies, digital leisure and video games with more than 460,000 users and ten million monthly visits<sup>14</sup> (see table of materials). We created a thread that received 2,000 visits in less than two months. The participants who accessed the questionnaire through the hyperlink responded online to all the questions raised.

So far, in Spain this is the only website with a specific VR forum and more than 400 threads. Around 76,000 early VR adopters contribute with messages and posts talking about all HMD, and platforms on the market<sup>15</sup>. For this reason, it is the best place to locate a homogeneous convenience sample of early VR adopters. According to Jager, Putnick, and Bornstein<sup>16</sup>, when a subgroup is homogeneous on one or more sociodemographic factors, we can estimate results with clearer generalizability, providing more accurate accounts of population effects and subpopulation differences. It also eliminates possible biases common in heterogenous convenience sampling.

Our research goals were: (1) to study the profile of early adopters (2) to examine the current state of VR as an educational technology, determining its degree of implementation; (3) to assess the acceptance of VR as a learning tool among early adopters.

## PROTOCOL:

The protocol was submitted to the *Scientific and Ethical Committee of the Nebrija University*, in which a group of external experts reviewed and validated the process. To be able to participate in the study, we required a written acceptance informed consent as recommended by the Declaration of Helsinki<sup>17</sup>, and it was made clear to the participants that they were not going to be involved in any experimental condition.

## 1. Design of the research instrument

1.1. Design a first draft of the questionnaire to meet the goals of the study (see a sample draft of the questionnaire in the supplemental files).

- NOTE: the aforementioned draft is created with Microsoft Word so it can be easily shared and modified. Questions included single, multiple and open answers that were grouped in different thematic pages:
  - Page 1: Accept a written informed consent obligatorily.
  - Page 2: Demographic and social data of participants.
  - Page 3: Descriptive information of previous VR experience as well as frequency of usage.
  - Page 4: Subjective opinions and attitudes regarding VR.
  - Page 5: Beliefs about the future of VR in education<sup>3</sup>.

1.2. Send a draft to three social scientists and experts in technology, who were external to the research team. The task of this committee is to review the experimental design: ethical aspects and study design according to scientific guidelines. Also, they must validate the tool, considering aspects such as item comprehension (both questions and possible answers) in relation to the research goals.

1.3. Design a definitive version of the questionnaire, taking into account the suggestions made by the group of experts, so it can be submitted to a scientific an ethical committee along with a research report of the project.

NOTE: We obtained a positive evaluation both in the scientific and ethical areas of the Nebrija University committee (see the positive evaluation of the Nebrija University committee in supplemental files). Also, there was a follow-up of the entire research process conducted by the same committee.

# 2. Adapt the questionnaire to the online specification of a secure server.

2.1. Go to main page of the software as a service (SaaS hereafter) with a private server (see table of materials) as a registered user of the platform (a registration process that must be done

previously by completing the personal data) and select **Create your survey from scratch** (See Fig. 176 1).

**[P** 

## [Place Figure 1 here]

2.2. Create several pages of the questionnaire with the questions, as well as with possible answers through the SaaS with a private server. In this step it is important to follow the recommendations received during the validation process by the group of experts. Also, in the instructions to the participants, explain correctly the question posed and the type of answer (open, closed, one or multiple-choice, etc.,) that must be filled out (See Fig. 2).

# [Place Figure 2 here]

2.3. Once the survey is created and saved (see the final questionnaire in the supplemental files), return to the main menu of the platform, select the questionnaire and click on the icon open/close public survey to make it available to participants. After that, click on the icon obtain a link to the survey choosing one of several options by which participants will access to the survey: a link embedded in an email or in a web, an iframe in a website, a pop up in a web, a link to computers of a call center, etc. (See Fig. 3).

# [Place Figure 3 here]

NOTE: The criterion to develop the final tool were that the questionnaire had to be completed with any electronic device with Internet access (tablets, Personal Computers, Smartphones, etc.); participants had to fill out the questionnaire just one time (to this end, the chosen system must be able to keep the information of users who have already participated by identifying the IP of the device that was used to access and complete the survey); also the selected system had to guarantee the anonymity of the participants at all times, allowing the data to be stored on a secure private server.

## 3. Sampling method

3.1. Go to the Internet portal as a registered user (registration that must be done before completing all the personal data) and create a thread in the VR forum to detail the study (see table of materials). Post a hyperlink to the survey hosted in the online private server (See Fig. 4).

## [Place Figure 4 here]

3.2. Go to main page of the SaaS as a registered user of the platform, select the questionnaire created and click on **Results**. On the pop-up menu, click on the icon **questionnaire** to access directly to the filled-out questionnaires. Eliminate all the incomplete or erroneous questionnaires through the SaaS (See Fig. 5).

# [Place Figure 5 here]

- 3.3. Once the questionnaires reach the minimum number of participants (>100), including those incomplete questionnaires excluded, go to main page of the SaaS as a registered user of the platform, select the questionnaire and click on the icon **open/close public survey** to finish the survey, so no one else can participate again (See step 1 in Fig. 3 again).
- NOTE: The participants of this study are 117 VR users (21 females and 96 males) who owed a VR HMD (any available in Spain). It is worth saying that the final sample of 117 participants resulted from a screening and filtering 578 questionnaires, of which we excluded many undelivered cases,
- as well as 36 questionnaires that were incomplete, without applying any other filter to the data.
- As for the mean age of the participants, this was  $\mu$ =36.91 years old with a standard deviation of  $\sigma$ X=6.39 ( $\mu$ =36.19 and  $\sigma$ x=7.50 for females and  $\mu$ =37.07 and  $\sigma$ x=6.15 for males).

# 4. Statistical analyses

4.1. Go to main page of the SaaS as a registered user of the platform, select the survey created and click on the icon **Results**. On the pop-up menu, click on **Export** and select the pop-up options of the report detailed (Advanced spreadsheet format), in **text** and with .csv extension (See Fig. 6). Once the questionnaires are completed by the participants, export them to an email account in .csv format, so these can be kept in a save, private and protected place.

# [Place Figure 6 here]

4.2. Open the statistical software (see table of materials) and select **File** menu > **Import data** > **CSV Data**. Select the file .csv previously saved. This process allows us to transform the anonymous data into the analysis format that requires the statistical software package (See Fig. 7).

### [Place Figure 7 here]

4.3. Select the variables to analyze statistically ('Gender', 'Age', 'Educational qualification', 'Current direct relationship with formal education', 'Previous experiences with sophisticated VR HMD', 'Level of the private VR HMD', 'Number of years using VR', 'Usage frequency', 'VR Usage for educational purposes', 'Interest in VR for educational purposes', 'Optimism regarding the future pedagogical possibilities of virtual reality' and 'Optimism regarding the future pedagogical possibilities of virtual reality') and delete the rest of information imported by the .sav file generated by the statistical software package.

4.4. Assess the internal consistency of the questionnaire with the Alpha's Cronbach with the statistical software package. To this end, select 'Analyze' menu > Scale > Reliability Analysis, and transfer all the variables to the Reliability Analysis dialogue box. Finally, click on the OK icon to generate the desired output (See Fig. 8).

### [Place Figure 8 here]

NOTE: The questionnaire had a high reliability and internal consistency, measured through the Alpha's Cronbach ( $\alpha$ =0.826).

4.5. Carry out the descriptive analysis with the statistical software package. Explore descriptive statistics such as the arithmetic mean, and the standard deviation for the quantitative variable Age. Study frequency distribution in the rest of variables. To carry this analysis out, select Analyze menu > Descriptive Statistics > Frequencies and, after the output, Analyze > Descriptive Statistics > Descriptive (See Fig. 9).

# [Place Figure 9 here]

4.6. Conduct *One-Way ANOVA* analysis with the statistical software package. To this end, select Analyze menu > Compare Means > One-Way ANOVA, and in One-Way ANOVA dialogue box put Age as dependent variable and the rest of variables as factors (See Fig. 10). This process should be done for each of the nominal ('Gender', Current direct relationship with formal education', 'Previous experiences with sophisticated VR HMD', 'VR Usage for educational purposes', 'Interest in VR for educational purposes', 'Optimism regarding the future pedagogical possibilities of virtual reality' and 'Optimism regarding the future pedagogical possibilities of virtual reality') and ordinal variables ('Educational qualification', 'Level of the private VR HMD', 'Number of years using VR' and 'Usage frequency'). The output shows statistical significance of 'Age' as a discrete quantitative variable by comparing means with the *Snedecor's F* distribution (non-considering equality of variances).

### [Place Figure 10 here]

4.7. Conduct *Chi-squared test* on contingency tables to test whether or not there is a relationship between the variables, and *Somers' d* to reflect strength and direction of the associations. To this end, go to **Analyze menu > Descriptive Statistics > Crosstabs** and, in the Crosstabs dialogue box, click on **Statistics** and select options **Chi-squared** and **Somers' d** and click on **continue** (See Fig. 11).

4.8. In the **Crosstabs** dialogue box transfer one of the nominal or ordinal variables as rows and the rest as columns. This process must be repeated for each of the variables in the rows, eliminating the ones already analyzed, to obtain all the correlations between them.

### [Place Figure 11 here]

## **REPRESENTATIVE RESULTS:**

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Table 1 presents the frequency distribution of the categorical variables (nominal, dichotomous and ordinal variables) along with the mean and standard deviation of the interval scale variable 'Age'.

[Place **Table 1** here]

Results at first glance give us a profile of users that is showed in Table 1: males (82.1%), with university studies (64.1% postgraduates), related to education (76.9%), having previous experience with VR HMD (82.1%), who acquired a viewer during the last year (61.5%); as for the use of this technology, they are players of video game consoles VR HMD (46.2%), who use VR at least once a week (63.2%), but not for learning purposes (86.3%) and who don't seem to be interested in using this technology for learning (71.8%), although they do show interest in using it for educational purposes in the future (51.3%) and despite the fact that they are not very optimistic about its future pedagogical possibilities (47%)<sup>6</sup>. Regarding the age of participants, we can see in fig. 12 that the mean was  $\mu$ =36.91 with a standard deviation of  $\sigma$ x=6.39.

There are not any statistically significant age and gender differences, as observed in Table 2. Only 'Optimism regarding the future pedagogical possibilities of VR' varies significantly with 'age': Those who feel more optimistic about the future are youngest ( $\mu$ =35.56 and  $\sigma_x$ =5.74) than those who do not feel that way ( $\mu$ =38.11 and  $\sigma_x$ =6.74)<sup>9</sup>.

320 [Place Figure 12 here]321 [Place Table 2 here]

Table 3 reports the values of the contingency tables using the *Chi-squared* test and the *Somers'* d, showing if the correlations observed are significant and the direction of them (positive or negative).

## [Place **Table 3** here]

Notice that a number of nominal variables were recoded and given ordinal values to make them ordinal. This was done to see the relationship between gender (male/female) and these variables. In other words, the integer given to each condition does not transform the variable into a quantitative one, but simply serves to know instantly the trend shown by the results towards one or another condition. Otherwise it would be impossible to establish if being a man or a woman was directly or indirectly associated with the rest of the variables. A similar process was done with every binary variable, giving the higher score to the category 'YES'<sup>9</sup>.

The *Chi-squared test* and *Somers'* d run on the contingency table outline the relationship that exists between some variables. For instance, females are educated at a higher level, a superior number of women are also related to the field of formal education, and more females report using VR for learning purposes too. As for males, they use VR more frequently, and have tried the sophisticated VR HMDs.

A positive and significant relationship between formal education and the level of studies was found, as well as a significant and negative association between having tried a sophisticated VR HMD, viewer devices owned and the frequency of VR usage. It was clear that the frequency of usage is significantly and directly associated to having tried a sophisticated VR HMD and to viewer devices owned. The same variable is significantly and inversely associated to the educational

qualification of the VR user. There is also a significant, strong and direct relationship between having tried a sophisticated VR HMD and viewer devices owned <sup>9</sup>.

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As for the variables that were directly related to the usage and inclinations for VR as a learning tool, we can see a strong and positive correlation, since a 'Yes' answer to having an interest in the usage of VR as a learning tool, is significantly and directly associated to learning through VR in formal education. They are also associated with currently using VR as a learning tool and being optimistic about future educational possibilities of VR<sup>9</sup>.

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The contingency table also show a statistically significant and nonlinear (or second-degree) association with the *Chi-squared* analyses but not with *Somers' d*. This situation is due to some of the categories of a variable having a partial influence over another variable, such as 'Number of years using VR'. As for the variables that assess which users had used VR recently, results show that the interest in VR is still developing. More specifically, we can see that the usage frequency is high, but interest or preferences change depending on the willingness to try all the VR possibilities.

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As for the 'VR HMD devices owned' we can see gender differences in 'Video game console' (see Fig. 2), and in 'Current use of VR as a learning tool' (see Fig. 3). Among users of game consoles VR HMD (e.g, Sony PSVR) there were no women, and they were not interested in the use of the VR as a learning tool. This points to a strong gender difference in entertainment and leisure<sup>9</sup>.

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[Place **Figure 13** here] [Place **Figure 14** here]

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### FIGURE AND TABLE LEGENDS:

- Figure 1: How to start creating the questionnaire from scratch. (1) Click on 'New Survey' icon.
- 376 (2) Select 'create your survey from scratch'.
- Figure 2: How to design the questionnaire. (1) Edit the survey. (2) Add and configure pages and questions. (3-5) Develop pages, questions and answers.
- Figure 3: How to obtain a link to the survey. (1) Open the survey. (2) click on 'obtain a link to the survey' icon. (3) Select the chosen method.
- Figure 4: How to launch a thread in the VR forum. (1) Click on 'Sistemas VR' icon. (2) click on
- 382 'NUEVO HILO' icon. (3,4) Write a post with the questionnaire link included.
- Figure 5: How to eliminate all the incomplete or erroneous questionnaires. (1) Click on
- 384 'Results' icon. (2) click on 'Export' icon. (3) Eliminate all the incomplete or erroneous
- 385 questionnaires.
- Figure 6: How to export data to use in the statistical software package. (1) Click on 'Results'
- icon. (2) click on 'Questionnaires' icon. (3) Select 'text' and 'csv' in 'detailed' option.
- Figure 7: How to import data in the statistical software package. Select 'File' menu > Import
- 389 data > CSV Data.
- 390 Figure 8: How to assess the internal consistency of the questionnaire. Select 'Analyze' menu >
- 391 Scale > Reliability Analysis.

- 392 Figure 9: How to carry out the descriptive analysis of the data. Select 'Analyze' menu >
- 393 Descriptive Statistics > Frequencies and, after the output, 'Analyze' > Descriptive Statistics >
- 394 Descriptive.
- Figure 10: How to conduct One-Way ANOVA analysis. Select 'Analyze' menu > Compare Means
- 396 > One-Way ANOVA.
- 397 Figure 11: How to conduct *Chi-squared* and *Somers' d* test. (1) Select 'Analyze' menu >
- 398 Descriptive Statistics > Crosstabs. (2) select 'Chi-squared' and 'Somers' d' options.
- 399 Table 1: Frequency distribution of the variables considered in the study.
- 400 This table has been modified from Sánchez-Cabrero et al.<sup>9</sup>
- 401 Figure 12: Age and gender pyramid.
- 402 This figure has been republished from Sánchez-Cabrero et al.<sup>9</sup>
- 403 Table 2: Age comparison of means over the rest of the variables through ANOVA test. (df)
- Degrees of Freedom. (F) Snedecor's F. (p-value) probability value or significance. \* Comparison
- of means is significant at the level of 0.05.
- 406 This table has been modified from Sánchez-Cabrero et al.<sup>9</sup>
- 407 Table 3: Contingency table using the chi-squared test (first value in each cell) and Somers' d
- 408 (second value in each cell). (EQ) Educational qualification. (CRFE) Current direct relationship
- 409 with formal education. (PEV) Previous experiences with sophisticated VR HMDs. (LPV) Level of
- 410 the private VR HMD. (YUV) Number of years using VR. (UF) Usage frequency. (UEP) VR Usage
- 411 for educational purposes. (IEP) Interest in VR for educational purposes. (IUF) Interest in the use
- of VR in formal education in the future. (OFP) Optimism regarding the future pedagogical
- 413 possibilities of VR. \* Correlation is significant at the level of 0.05. \*\* Correlation is significant at
- 414 the level of 0.01.
- This table has been modified from Sánchez-Cabrero et al.<sup>9</sup>
- 416 **Figure 13: VR HMD devices owned and gender.** (Green) Woman (Blue) Man.
- 417 This figure has been republished from Sánchez-Cabrero et al.<sup>9</sup>
- 418 **Figure 14: VR HMD devices owned and current use**. (Green) Current use of virtual reality as a
- learning tool (Blue) Not Current use of virtual reality as a learning tool.
- 420 This figure has been republished from Sánchez-Cabrero et al.<sup>9</sup>

### 422 **DISCUSSION**:

- This study explores the profile of Spanish early adopters of VR, assessing their interest in the use
- of this VR as a learning tool. Therefore, along with other studies, it offers a fresh perspective on
- the real possibilities of VR and its applications to the classroom<sup>9</sup>.
- The users of VR devices live literally everywhere, so there is not a physical place to identify and
- locate them. For this reason, the only possible way to find them is through VR forum and websites
- 429 that VR users visit to find out information. In conclusion, not only did we need to use the virtual
- space to survey VR users, but it was also mandatory to proceed with an online questionnaire.
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- 432 Finding the sample was complex because the first VR HMDs have been on the market for less
- 433 than three years. It is worth mentioning that we should not mistake the consolidation of
- 434 technology for its popularity: VR may be fairly popular despite most people having never tried it.
- 435 This narrowed the population and sample to be studied. Finding VR users was another difficulty

to overcome, since they form a heterogeneous group with different interests and sociodemographic characteristics, who are hard to reach and locate. Also, they use different VR headmounted displays (PlayStation VR: PSVR, Oculus Rift, HTC Vive, Windows Mixed Reality: WMR, etc.) and platforms (Personal computers, Sony PlayStation 4, smartphones, etc.)<sup>9</sup> which makes it even harder to find them.

An online questionnaire was the only possible way to examine early VR adopters' preferences and interests in the use as a learning tool, because the dispersion of users in different locations and systems makes any face-to-face consultation or any other methodology common in the social sciences, such as interviews or focus groups, impossible. However, this method is not without limitations, since the participants' answers were constraint to the questions, most of which were structured.

In addition to this, the real number of Spanish VR early adopters is difficult to know because most manufacturers do not make public the information about their sales for fear of discouraging potential investors or clients. Nonetheless, we can estimate this number if we have a look at indirect sources. For instance, in 2018 less than 4 million VR HMDs were sold on the worldwide market<sup>18</sup>, which makes users of these technological applications, software and video games less than 1% of the total population<sup>19</sup>, i.e. a 42% of the worldwide population approximately<sup>20</sup>. Therefore, with the data in hand, just less than 5 per thousand of the population can be regarded as early adopters.

One of the main implications of this study lies in the relationship between the educational field and VR, which is living a critical moment<sup>21</sup>. VR technology is now taking its first commercial steps, a fact that explains why efforts are currently directed at entertainment and leisure <sup>18,19</sup>. The results of this study show that users' interest in entertainment is much greater in VR HMDs than in video consoles (PSVR). Also, this interest is stronger in males who use their laptops or computers more frequently. As for the early adopters, learning is not a priority for them, and those who are interested find themselves with very few VR options. This can be seen, for instance, in the *Oculus Store* that has a very reduced supply of VR educational applications<sup>22</sup>. Yet, its current usage is far from being insignificant, as a 13.7% of use tell us that the number of customers is not insignificant

According to some indicators analyzed by the *IDC Corporate USA*<sup>21</sup>, the sales of VR devices has increased 27,2% during the first quartile of 2019 compared to the same period of 2018. And this has occurred despite the fact that it was believed that the sector hadstagnated. This shows how the industry of VR is growing at an even faster rate than expected. And this is surely due to the existence of new viewers such as the Standalone VR HMD *Oculus Quest that was launched to the market by the beginning of* 2019.

Our results also indicate that interest in using VR for educational purposes is much higher than its actual use. Also, half of the users felt optimistic when asked about the educational possibilities of VR. This, along with the fact that VR is still landing in this field despite conditions are not being yet the best, may be taken as a positive fact. This conclusion is similar to that of Yildirim's<sup>11</sup> or

Fernández-Robles<sup>10</sup>, who also found that students were interested in the use of VR as an educational tool. According to our results it can be concluded that the lack of VR educational applications may be impeding advances and affecting somehow the interest of potential users. Consequently, the future of the relationship between education and VR may depend on the growth and evolution of new applications within this field. Without them, we run the risk of wasting a golden opportunity.

However, how this relationship between education and virtual reality will progress in the future depends on the apps development and on the evolution of this sector. Our results show that, on the one hand, the lack of apps may hinder the interest of users. And, on the other hand, without the apps, these first green shoots could wither quickly.

VR accessibility is another major issue, since most teachers who participated in this study showed a preference for low-cost kits and reported a sporadic use. Perhaps, if costs were reduced, professionals in the educational field would go for better equipment and would also increase the time of use, which, in turn, could change their minds about VR as a learning tool<sup>9</sup>. However, given that VR is just emerging within education, it may be too soon to make any conclusive statements. Consequently, we must wait for the consolidation of this technology if we are to make more accurate evaluations of its virtues, potentials and shortcomings.

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The authors have nothing to disclose.

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