**TITLE:**

Fully Autonomous Characterization and Data Collection from Crystals of Biological Macromolecules

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**SUMMARY:**

Here, we describe how to use the automated screening and data collection options available at some synchrotron beamlines. Scientists send cryocooled samples to the synchrotron, and the diffraction properties are screened, the data sets are collected and processed and, where possible, a structure solution is carried out—all without human intervention.

**ABSTRACT:**

High-brilliance X-ray beams coupled with automation has led to the use of synchrotron-based macromolecular X-ray crystallography (MX) beamlines for even the most challenging projects in structural biology. However, most facilities still require the presence of a scientist on site to perform the experiments. A new generation of automated beamlines dedicated to the fully automatic characterization of, and data collection from, crystals of biological macromolecules has recently been developed. These beamlines represent a new tool for structural biologists to screen the results of initial crystallization trials and/or the collection of large numbers of diffraction data sets, without users having to control the beamline themselves. Here we show how to set up an experiment for automatic screening and data collection, how an experiment is performed at the beamline, how the resulting data sets are processed, and how, when possible, the crystal structure of the biological macromolecule is solved.

**INTRODUCTION:**

Determining the three-dimensional structure of specific proteins is crucial in biology. The information that is derived from doing so sheds light on the biological function and on the shape and specificity of active and/or binding sites contained in the molecule under study. In many cases, this allows mechanisms of action to be determined or, where appropriate, potential therapeutic molecules to be developed. MX is the technique most commonly used to obtain structural information, but a bottleneck is the determination of the optimal conditions to obtain well-diffracting crystals. Therefore, crystallization trials are carried out in numerous different conditions and are then screened, to find the best crystals to be used for diffraction data collection. The automation of the setup of crystallization trials1 has clearly helped in this regard. However, the subsequent steps (i.e., crystal mounting, diffraction screening, and diffraction data collection) are usually carried out manually, taking up a lot of time, effort, and resources. The automation of diffraction screening and data collection would, therefore, mean an enormous gain in time and efficiency.

Diffraction screening and data collection in MX is most often carried out at synchrotron MX beamlines at which automation has largely facilitated this process. However, in most cases, it is necessary for the scientist to be present at the beamline during an experiment or to operate it remotely. Recently, a new generation of completely automated MX beamlines has been developed2. Here, users do not need to be present, either physically or remotely, during an experimental session. This allows scientists to spend more time on less routine tasks, rather than spending entire days, and often nights, screening crystals and collecting diffraction data. The world’s first fully automated beamline is the Massively Automated Sample Selection Integrated Facility (MASSIF-1, ID30A-1)2,3 at the European Synchrotron Radiation Facility (ESRF). It has a unique sample environment in which a high-capacity sample-containing dewar operates in tandem with a robotic sample changer that also acts as the beamline’s goniometer4,5. MASSIF-1 is an undulator beamline equipped with a single-photon-counting hybrid pixel detector6, that operates at a fixed wavelength of 0.969 Å (12.84 keV) with an intense X-ray beam (2 x 1012 photons/s). The beam size at the sample position can be adjusted between a minimum of 10 µm (round beam) to a maximum of 100 µm x 65 µm (horizontal by vertical beam size). On average, the beamline can process, in a completely automatic fashion (see below), 120 crystals in 24 h. The operation of the beamline is based on a series of workflows7, each of which takes intelligent decisions based on the outcome of previous steps in the workflow, to ensure the measurement of the best possible data from the sample under study. In particular, the evaluation of the diffraction characteristics of an individual sample takes into account crystal volume and flux and ensures, where the crystal is larger than the X-ray beam, that only the best region of the crystal is used for subsequent data collection. Diffraction data sets are, thus, optimized for maximum resolution with minimized radiation damage2,3. Demanding data collection protocols, such as pseudo-helical (multi-position) data collection strategies for both native and single-wavelength anomalous diffraction (SAD) data collection, are also available8.

Completely automatic experiments at MASSIF-1 involve cryocooling and mounting the crystals on a magnetic sample mount suitable for the desired beamline equipment standard pins SPINE9, entering the desired experimental parameters in the ‘diffraction plan’ table in the Integrated System for Protein Crystallography beamlines (ISPyB)10, a web-based information management system for MX experiments, and sending the samples to the beamline. At the ESRF, all costs of the transport of the samples to/from the beamline are supported by the ESRF User Office (see the website of the ESRF11 for details). At MASSIF-1, no restrictions are placed on the loop size or crystal quality. When choosing a diffraction plan for a given crystal, the user can either use default settings or choose from specific workflows, which can be customized for each sample. Several preprogrammed workflows are available. In the **MXPressE**3 workflow, the sample-containing loop is first aligned to the sample position using optical centering. Then, X-ray-based centering ensures that the best region of the crystal is centered to the X-ray beam. Data collection strategies are then calculated using eEDNA, a framework for developing plugin-based applications especially for online data analysis in the X-ray experiments field, taking into account crystal volume and the real-time flux at the beamline. Following the collection of a full diffraction data set, this is then processed using a series of automatic data processing pipelines12 and the results are made available for inspection and download in ISPyB. The **MXPressE SAD**3 workflow is aimed at selenomethionine-containing crystals of the target protein and exploits the fact that the operating energy of MASSIF-1 is just above the Se K edge. Here, the MXPressE eEDNA data collection strategy is optimized for SAD data collection (i.e., high redundancy, and with the resolution set to where the Rmerge between Bijvoet pairs is below 5%). To screen the diffraction properties of a series of crystals without subsequent data collection, the **MXScore**3 workflow can be used to produce a full quality assessment of the crystals analyzed. In the **MXPressI**3 workflow, 180° of rotation data are collected using 0.2° oscillations and using the starting phi angle and the resolution determined by an eEDNA strategy. **MXPressO**3 includes a preobserved resolution into the workflow (default: dmin = 2 Å). To make an initial assessment of the crystals resulting from a crystallization trial, the **MXPressM**3workflow **is offered**. This performs a high-dose mesh scan over the widest orientation of sample support with no data collection or centering. Recently, two new experiment workflows, **MXPressP and MXPressP\_SAD**, which perform pseudohelical data collections, have been implemented8. The execution of all steps in all workflows can be followed online and in real-time by the user, via ISPyB.

Here we show how to prepare a fully automated MX experiment at MASSIF-1 and how to retrieve and analyze the data resulting from the experiment. As an example, we use human mitochondrial glycine cleavage system protein H (GCSH). This lipoic acid-containing protein is part of the glycine cleavage system responsible for the degradation of glycine. This system further includes the P protein, a pyridoxal phosphate-dependent glycine decarboxylase, the T protein, a tetrahydrofolate-requiring enzyme, and the L protein, a lipoamide dehydrogenase. GCSH transfers the methylamine group of glycine from the P protein to the T protein. Defects in the H protein are the cause of nonketotic hyperglycinemia (NKH) in humans13.

**PROTOCOL:**

NOTE: The production, purification, and crystallization of GCSH are described in **Supplementary File 1**.

1. **Brief description of the offline preparation and crystal mounting**
   1. Position a nylon loop or another crystal mounting support already fixed to a SPINE pin under one or more crystals and lift them out of the precipitation solution (20 µL of 0.5 M sodium formate pH 4.0 + 25 µL of protein solution).
      1. Remove the bulk liquid around the crystal(s) by touching the mount with a paper wick to suck off any excess liquid.
   2. Soak the crystal(s) in the cryoprotective solution containing the precipitation solution plus 30% glycerol; then, remove both the crystal support and the crystal(s).
      1. Remove the bulk liquid around the crystal(s) by touching the mount with a paper wick to suck off any excess liquid.
   3. Plunge the mount into a SPINE vial filled with liquid nitrogen and store it, along with any other crystals similarly prepared, in a European Molecular Biology Laboratory (EMBL)/ESRF sample changer puck9 at liquid nitrogen temperature.

NOTE: The crystal(s) are stable in this condition until the beamtime is available.

1. **Requesting beamtime on MASSIF-1**
   1. Request beamtime as early as possible on the ESRF homepage (at http://www.esrf.eu/UsersAndScience/UserGuide/Applying).

NOTE: There are a number of possible modes of access to the ESRF MX beamlines. Laboratories can apply collectively as part of a Block Allocation Group (BAG), to have beamtime allocated for 2 years. If groups wish to apply individually, they can apply for rolling access, which allows them rapid access to the beamlines after peer review. The group’s proposal will be reviewed and cleared by the ESRF Safety Group who may request additional details. If the proposal is accepted, an experiment number and password will be communicated. Proprietary research can be performed by purchasing beamtime.

* 1. Complete the required safety training online (at http://www.esrf.eu/UsersAndScience/UserGuide/Preparing/SafetyTraining).
  2. Book beamtime on the MASSIF-1 Calendar.

NOTE: It is possible to book up to a maximum of 50 sample holders to be analyzed per shift.

* 1. Fill in the **A-form** to declare a mail-in experiment (http://www.esrf.eu/UsersAndScience/UserGuide/Preparing/new-a-form), along with the required safety information, for the samples that are to be measured.

1. **Creation of a diffraction plan in ISPyB**

NOTE: The diffraction plan holds all the information needed for a sample in ISPyB and can contain additional information to tailor the experiment performed for each sample.

* 1. Open ISPyB (at https://exi.esrf.fr/).
  2. Choose **MX experiments**.
  3. Log in with the experiment number and password.
  4. Click on **Shipment** | **Add new** and provide the necessary information. Click **Save**.
  5. Click **Add** **parcel** and fill in the information requested. Click **Save**.
  6. Then, click **Add container**, give the puck barcode as the name, and choose **SPINE puck**. Click **Save**.
  7. Click on the container symbol and **Edit**, and fill in the necessary information, like protein name, preferred workflow, crystal position in the puck, etc., concerning the samples.
  8. Choose the protein (for example, GCSH or lysozyme) that has been approved by the ESRF safety group.
  9. Enter a unique sample name to identify each individual sample. It is possible to optionally scan the pin barcode. The rest of the information below is optional.
  10. Enter the optional information.
      1. For each individual sample, enter the experiment type (i.e., MXPressE\_SAD, SCORE, or MXPressO, etc., default MXPressE) under **Exp. Type**. This defines which automatic workflow will be used to process each crystal. Given that the GCSH crystals are needles, choose **MXPressP**.
      2. Enter a space group (for example, P1, C2, or P212121), if known. If present, this will be used for data collection strategy calculations and by the automatic data processing pipelines available.
      3. Enter the desired resolution (default: dmin = 2.0 Å). This defines the crystal-to-detector distance for the initial mesh scans, characterization, and default data collection.
      4. Set the desired threshold resolution (for example, 1.5 Å or 2.3Å), to prevent the collection of full datasets from crystals which do not diffract to this limit. This can save data storage space and analysis time.
      5. Set the required completeness (default: 0.99). Set the required multiplicity (default: 4). If more than one crystal is contained on the sample support, set the maximum number of crystals to be analyzed. The default value is 1 or 5 for MXPressP.
      6. Select the appropriate beam size (default: 50 µm). If a specific value is not selected, the X-ray-centering and data collection strategy calculations will be performed with a beam size of 50 µm.

NOTE: During any subsequent collection of complete data sets, the beam size will be adapted automatically.

* + 1. Put in the space group, if known, in the forced space group column. Set the radiation-sensitivity of the crystals (0.5–2.0 for low to high sensitivity, with a default value of 1).
  1. If desired, set the total rotation angle to be collected for the full dataset collection (default: the total rotation angle determined by eEDNA).
  2. Save the values. Click on **Return to Shipments**. Press **Send Shipment to ESRF**.
  3. Print the shipping label and send the samples. Users should arrange a pickup with a courier, using the ESRF account details.

NOTE: It is very important to select **Include return label** to allow the seamless return of samples (see https://www.esrf.eu/MXDewarReimbursement).

1. **Data collection, viewing, and retrieval**

NOTE: On the day of the experiment, samples are transferred to the MASSIF-1 High Capacity Dewar (HCD). Beamline scientists then launch the data collection, which can be followed by users remotely. For each different sample type users receive an e-mail informing them that the data collection has started. As previously noted, the execution of all steps in all workflows can be followed online and in real-time by the user *via* ISPyB, from which the results can be viewed and downloaded.

* 1. For each sample analyzed, examine the results of the automatic experiment in ISPyB (https://exi.esrf.fr/).
     1. Log in, using the experiment number and password, and click on the desired experimental session at **ID30A-1**.
     2. Select the preferred (top-scoring) autoprocessing pipeline (for example, Grenades or XDS\_APP) and download the data written out in the correct space group with the highest completeness and highest resolution by clicking on **Last Collect Results** and, then, **Download**.

NOTE: All mesh, line, and characterization images are in a subdirectory for each sample, called /MXPressE\_01. The ESRF automatically runs five separate processing packages, namely EDNA\_proc12, Grenades12, XDS\_APP14, autoPROC15, and XIA216. Data integration is based on XDS, with the exception of XIA2, which is based on DIALS. All packages are also run in anomalous and nonanomalous modes, allowing the automatic detection of an anomalous signal, if present in the data, to be used in SAD phasing protocols. Each package uses different parameters and decision trees, meaning that some packages run better with certain samples. However, this can make for a large number of results when the number of packages and possible space groups is accounted for. The results are, therefore, ranked based roughly on resolution and other quality metrics, such as Rmerge in the lowest resolution shell, CC(1/2), and completeness. This is aimed at guiding the user to the best data sets, but all possible space groups and results should be inspected carefully.

* 1. Unzip the downloaded folder, which will include all log files and unmerged XDS\_ASCII.HKL and merged and scaled .mtz files.

NOTE: In case the structure (in PDB format) of the protein of interest or a close homolog was uploaded to ISPyB at the start of the experiment, the autoprocessing pipeline at ESRF will automatically perform a molecular replacement (MR) run using this structure as the search model on the best scoring solution. The results of the MR pipeline are displayed in ISPyB and can be found in the processed data folder (for example, /data/visitor/mx2112/id30a1/20180711/PROCESSED\_DATA/GCSH/GCSH-x5/autoprocessing\_GCSH-x5\_run1\_1/grenades\_fastproc/user\_nohet.pdb\_mrpipe\_dir/). Here, the final model will be named coot1.pdb and the reflection data sidechains.mtz. Note that the pipeline might reduce the symmetry of the cell (primitive cell reduction) in order to increase the likelihood of finding a solution. In the case here, the MR pipeline wrote out the solution in a monoclinic cell (C2) rather than in an orthorhombic cell (C2221). Details on how to perform a molecular replacement run manually (exemplified for the second best-scoring autoprocessing solution) are included in the **Supplementary Files**.

**REPRESENTATIVE RESULTS:**

The MXPressP workflow was used at the ESRF beamline MASSIF-1 to, fully automatically, mount, center in the X-ray beam, characterize, and collect full diffraction data sets from a series of crystals of human GCSH. The samples were mounted and the loop analyzed for an area to scan (**Figure 1**, left). After the diffraction analysis, four points were selected within the crystal for data collection (**Figure 1**, right). Subsequent processing by automated data analysis pipelines, including the MR pipeline, yielded high-quality datasets (**Table 1**) for which an MR solution was found. The latter allows users to rapidly evaluate whether the obtained dataset and the used search model are suitable for phasing by molecular replacement. In addition, the presence of ligands can be judged, thus permitting the user to focus only on the most promising datasets for further analysis. Manual structure determination by MR yielded a high-quality electron density map after a single automated refinement cycle (**Figure 2a**). For this dataset, the automated pipeline cut the data at a 1.32 Å resolution; however, users can still decide to cut the data at a lower resolution to arrive at different quality statistics (CC1/2, <I/σ(I)>, Rmeas) in the highest resolution shell. The crystal structure of human GCSH structure is similar to that of the bovine protein (3KlR)16.

Continuous electron density is visible for the entire amino acid chain, apart from the N-terminal histidine tag. Of the four substitutions that distinguish human and bovine GCSH, three are readily identifiable in the electron density (Ile/Val66, Asp/Glu98, and Leu/Phe149; **Figure 2b-d**). This is less clear for the Asp/Lys125 substitution for which the electron density of the side chain is only partially resolved due to flexibility (**Figure 1e**). The currently obtained model has Rwork and Rfree values of 20.4% and 23.8%, respectively, and can be further optimized by further cycles of automated and manual model building and refinement.

**FIGURE AND TABLE LEGENDS:**

**Table 1:** **X-ray diffraction data collection, refinement, and validation statistics.** Values for the highest resolution shell are given in brackets.

**Figure 1:** **Sample analysis before data collection.** (**A**) The region selected for scanning is shown by a red box. (**B**) The analysis of diffraction images is shown as a heat map. Four positions within the located crystal were selected for data collection.

**Figure 2:** **Visual validation of electron density maps obtained after refinement.** Electron density maps contoured at 2x r.m.s. level around (**a**) Trp143, (**b**) Val66 (Ile in human GCSH), and (**c**) Glu98 (Asp in human GCSH) and maps contoured at 1x r.m.s level around (**d**) Phe149 (Leu in human GCSH) and (**e**) Lys125 (Asp in human GCSH).

**DISCUSSION:**

Fully automatic beamlines provide automated characterization and data collection from large numbers of macromolecular crystals without the presence of a scientist, either at the beamline or remotely, being required. Using completely automated beamlines has many advantages compared to manual operation. For example, the automated sample centering, based on X-ray mesh and line scans, is more precise than that performed with the human eye as it is not affected by thermal or optical effects. Indeed, these mesh and line scans provide additional data (i.e., detailed dimensions of the crystal and the best diffracting region of the crystal) which are important in determining the correct beam size to use for data collection—especially for small crystals18—and often result in an improved quality of the obtained diffraction data. Moreover, by taking advantage of the user-defined parameters in the setup of automatic experiments, the steps in specific workflows can be tailored to best suit the system under study, thus further optimizing the experiment success rate.

Taking together, the reliability of the workflows available, the straightforward access to the beamline (users self-schedule, using a calendar [see above]), and the fully automated approach of MASSIF-1 provides a rigorous, high-throughput, and time-saving alternative to classical hands-on MX experiments and the potential to implement more advanced procedures and applications into automatic workflows. In the near future, crystal cartography in 3D19 will be implemented to improve the accuracy of X-ray centering, while more complex protocols, such as crystal dehydration experiments20, will be automated. It is hoped that fully autonomous data collection will become a standard method in MX, providing high-quality data for small-molecule fragment screens, optimizing the screening of large numbers of poorly diffracting crystals and automatically providing phase information to solve crystal structures de novo. In combination with developments in the automated harvesting of crystals21, the possibility of protein crystal structure solution as an automated service could well become a reality.

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**DISCLOSURES:**

The authors have nothing to disclose.

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